

	Annual data			Quarterly data						Monthly data									
	2017	2018	2019	19 Q2	19 Q3	19 Q4	20 Q1	20 Q2	20 Q3	Jan 20	Feb 20	Mar 20	Apr 20	May 20	Jun 20	Jul 20	Aug 20	Sep 20	Oct 20
EUROPEAN UNION																			
1. ECONOMIC ACTIVITY: GDP (QNA)	2.9	2.1	1.6	1.5	1.7	1.2	-2.7	-13.9	...	...	...	...	...	...	...	...	...	...	...
2. PRICES																			
Harmonised index of consumer prices (HICP)	1.6	1.8	1.4	1.6	1.2	1.3	1.5	0.6	0.5	1.7	1.6	1.1	0.6	0.5	0.7	0.8	0.4	0.2	...
HICP excl. fresh food and energy	1.1	1.2	1.4	1.4	1.4	1.6	1.6	1.5	1.2	1.6	1.7	1.5	1.4	1.5	1.5	1.7	1.1	0.9	...
UNITED KINGDOM																			
1. PRIVATE CONSUMPTION (QNA)	2.2	4.4	0.9	1.3	0.9	0.0	-2.9	-26.2	...	...	...	...	...	...	...	...	...	...	...
2. GOVERNMENT CONSUMPTION (QNA)	0.3	4.2	4.1	5.4	4.3	3.5	-1.8	-17.8	...	...	...	...	...	...	...	...	...	...	...
3. GFCF (QNA)	1.6	9.1	1.5	1.1	2.2	0.6	-2.3	-22.6	...	...	...	...	...	...	...	...	...	...	...
4. STOCKS (QNA)	-0.6	0.4	0.1	-0.3	-0.8	-0.5	-1.4	-0.3	...	...	...	...	...	...	...	...	...	...	...
5. EXTERNAL TRADE IN																			
GOODS AND SERVICES (QNA)	0.7	-0.3	-0.2	-0.1	0.5	2.2	3.9	4.5	...	...	...	...	...	...	...	...	...	...	...
Exports of goods and services (QNA)	6.2	9.9	2.8	1.0	3.5	5.4	-6.1	-14.8	...	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA)	3.5	10.7	3.3	1.3	1.7	-1.7	-16.4	-28.5	...	...	...	...	...	...	...	...	...	...	...
6. ECONOMIC ACTIVITY: GDP (QNA)	1.9	5.3	1.3	1.3	1.0	1.0	-2.1	-21.5	...	...	...	...	...	...	...	...	...	...	...
7. LABOUR MARKET																			
Unemployment rate (% of labour force)	2.2	2.5	3.2	3.1	3.3	3.4	3.4	6.8	7.5	3.4	3.4	3.5	5.8	7.4	7.2	7.4	7.5	7.6	...
8. GDP DEFLATOR (QNA)	1.9	-1.9	2.1	2.1	2.1	2.1	3.5	9.8	...	...	...	...	...	...	...	...	...	...	...
Retail prices excl. mortgage interest payments	3.8	3.3	2.5	2.9	2.6	2.2	2.7	1.4	1.3	2.8	2.5	2.7	1.6	1.3	1.3	1.9	0.8	1.4	...
HICP	2.7	2.5	1.8	2.0	1.9	1.4	1.7	0.7	0.6	1.8	1.7	1.5	0.8	0.6	0.6	1.1	0.2	0.6	...
9. MONETARY AND FINANCIAL VARIABLES																			
Bank of England repo rate	0.5	0.8	0.8	0.8	0.8	0.8	0.1	0.1	0.1	0.8	0.8	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
3-month interest rate	0.3	0.7	0.8	0.8	0.8	0.8	0.7	0.3	0.1	0.7	0.8	0.5	0.4	0.3	0.1	0.1	0.0	0.1	0.0
10-year interest rate	1.2	1.4	0.9	1.0	0.6	0.7	0.5	0.3	0.2	0.7	0.6	0.4	0.3	0.2	0.2	0.2	0.3	0.2	0.2
Equity market index (FTSE 100)	3.8	-9.0	12.1	10.4	10.1	12.1	-24.8	-18.2	-22.2	-3.4	-12.8	-24.8	-21.8	-19.4	-18.2	-21.8	-20.9	-22.2	-21.9
Nominal EER vis-à-vis industrial economies	76.7	77.6	77.1	77.5	74.8	78.4	78.2	75.9	75.5	79.4	79.8	75.6	76.8	75.7	75.3	75.2	76.1	75.3	...
UNITED STATES																			
1. PRIVATE CONSUMPTION (QNA)	2.6	2.7	2.4	2.4	2.5	2.5	0.2	-10.2	...	...	...	...	...	...	...	...	...	...	...
Personal saving/income	7.2	7.8	7.5	7.3	7.2	7.3	9.6	25.6	...	7.6	8.3	12.9	33.6	24.5	18.7	17.7	14.1	...	...
2. PUBLIC EXPENDITURE (QNA)	0.9	1.8	2.3	2.3	2.2	3.0	2.7	2.1	...	...	...	...	...	...	...	...	...	...	...
General government balance (% of GDP)	-3.5	-4.2	-4.8	-1.0	-4.4	-6.6	-7.2	-41.0	...	...	...	...	...	...	...	...	...	...	...
3. PRIVATE GFCF (QNA)	3.8	5.2	1.9	1.5	1.9	1.5	0.4	-7.8	...	...	...	...	...	...	...	...	...	...	...
4. STOCKS (QNA)	-0.0	0.2	-0.0	0.3	-0.2	-0.5	-1.0	-1.8	...	...	...	...	...	...	...	...	...	...	...
5. EXTERNAL TRADE IN																			
GOODS AND SERVICES (QNA)	-0.3	-0.3	-0.2	-0.7	-0.2	0.4	0.6	0.9	...	...	...	...	...	...	...	...	...	...	...
Exports of goods and services (QNA)	3.9	3.0	-0.1	-1.3	0.2	0.4	-2.6	-23.9	...	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA)	4.7	4.1	1.1	2.9	1.0	-1.9	-5.3	-22.4	...	...	...	...	...	...	...	...	...	...	...
Trade balance. Cumulative balance in \$bn	-513.8	-579.9	-576.9	-152.2	-149.7	-129.8	-126.5	-164.9	...	-43.4	-37.0	-46.1	-53.6	-57.9	-53.5	-63.4	-67.1	...	...
Current-account balance (% of GDP)	-1.9	-2.2	-2.2	-2.4	-2.3	-1.9	-2.1	-3.5	...	...	...	...	...	...	...	...	...	...	...
6. ECONOMIC ACTIVITY: GDP (QNA)	2.3	3.0	2.2	2.0	2.1	2.3	0.3	-9.0	...	...	...	...	...	...	...	...	...	...	...
Industrial production	2.3	3.9	0.9	1.2	0.2	-0.7	-2.0	-14.3	-7.0	-0.8	-0.2	-4.7	-16.3	-15.8	-10.7	-6.8	-7.0	-7.3	...
NAPM index	1.3	0.3	-1.7	-1.4	-2.3	-2.0	-1.4	-1.2	1.2	-1.4	-1.3	-1.6	-1.8	-1.4	-0.4	0.6	1.3	1.8	...

	Annual data			Quarterly data						Monthly data									
	2017	2018	2019	19 Q2	19 Q3	19 Q4	20 Q1	20 Q2	20 Q3	Jan 20	Feb 20	Mar 20	Apr 20	May 20	Jun 20	Jul 20	Aug 20	Sep 20	Oct 20
UNITED STATES (cont.)																			
7. LABOUR MARKET																			
Non-farm employment	1.6	1.6	1.4	1.3	1.3	1.4	1.1	-11.2	-6.9	1.4	1.6	0.5	-13.4	-11.7	-8.6	-7.5	-6.7	-6.4	...
Unemployment rate (% of labour force)	4.3	3.9	3.7	3.6	3.6	3.5	3.8	13.0	8.8	3.6	3.5	4.4	14.7	13.3	11.1	10.2	8.4	7.9	...
Productivity/hour: non-farm sector	1.3	1.7	1.7	1.7	1.7	1.9	0.9	2.8	...	...	...	...	...	...	...	...	...	...	...
Unit labour costs: non-farm sector	2.1	1.8	1.9	2.4	1.2	1.4	2.5	4.9	...	...	...	...	...	...	...	...	...	...	...
8. GDP DEFLATOR (QNA)																			
Consumer prices	2.1	2.4	1.8	1.8	1.8	2.0	2.1	0.4	1.2	2.5	2.3	1.5	0.3	0.1	0.6	1.0	1.3	1.4	...
CPI excluded food and energy	1.8	2.1	2.2	2.1	2.3	2.3	2.2	1.3	1.7	2.3	2.4	2.1	1.4	1.2	1.2	1.6	1.7	1.7	...
Producer prices	2.3	2.9	1.7	2.0	1.7	1.1	1.1	-1.2	-0.1	2.0	1.1	0.3	-1.5	-1.1	-0.8	-0.4	-0.2	0.4	...
9. MONETARY AND FINANCIAL VARIABLES																			
Federal funds target rate	1.5	2.5	1.8	2.5	2.0	1.8	0.3	0.3	0.3	1.8	1.8	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
3-month interest rate	1.2	2.3	2.2	2.4	2.1	1.8	1.4	0.4	0.1	1.7	1.6	1.0	0.8	0.1	0.1	0.1	0.1	0.1	0.1
10-year interest rate	2.3	2.9	2.2	2.4	1.8	1.8	1.4	0.7	0.6	1.8	1.5	0.8	0.6	0.7	0.7	0.6	0.7	0.7	0.7
Equity market index (S&P 500)	19.4	-6.2	28.9	17.3	18.7	28.9	-20.0	-4.0	4.1	-0.2	-8.6	-20.0	-9.9	-5.8	-4.0	1.2	8.6	4.1	6.6
Nominal EER vis-à-vis industrial economies	94.2	94.0	97.4	97.5	97.8	97.7	98.4	99.3	94.7	97.2	98.6	99.3	100.4	99.9	97.5	96.2	93.8	94.0	...
JAPAN																			
1. PRIVATE CONSUMPTION (QNA)																			
2. GOVERNMENT CONSUMPTION (QNA)																			
General government balance (% of GDP)																			
3. GFCF (CNTR)																			
4. EXTERNAL TRADE IN																			
GOODS AND SERVICES (QNA)																			
Exports of goods and services (QNA)	6.8	3.5	-1.6	-2.3	-0.6	-1.8	-5.4	-23.1	...	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA)	3.4	3.7	-0.6	0.3	2.5	-4.5	-4.1	-6.3	...	...	...	...	...	...	...	...	...	...	...
Current-account balance (\$bn)	205.9	176.9	182.0	44.2	43.9	48.9	44.4	17.7	...	15.0	21.2	8.3	1.9	6.5	9.2	9.0	15.5	...	...
5. ECONOMIC ACTIVITY: GDP (QNA)																			
6. LABOUR MARKET																			
Unemployment rate	2.8	2.4	2.4	2.4	2.3	2.3	2.4	2.8	...	2.4	2.4	2.5	2.6	2.9	2.8	2.9	3.0	...	...
7. GDP DEFLATOR (QNA)																			
Consumer prices (CPI)	0.5	1.0	0.5	0.8	0.3	0.5	0.5	0.1	...	0.7	0.5	0.4	0.1	-	0.1	0.3	0.2	...	...
8. MONETARY AND FINANCIAL VARIABLES																			
Official interest rate (overnight)	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
3-month interest rate	-0.4	-0.3	-0.4	-0.3	-0.4	-0.5	-0.3	-0.2	-0.3	-0.2	-0.2	-0.5	-0.1	-0.3	-0.3	-0.3	-0.3	-0.3	-0.3
10-year interest rate	0.1	0.1	-0.1	-0.1	-0.2	-0.1	-0.0	0.0	0.0	-0.0	-0.1	-0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Equity market index (NIKKEI)	19.1	-12.1	18.2	6.3	8.7	18.2	-20.0	-5.8	-2.0	-1.9	-10.6	-20.0	-14.6	-7.5	-5.8	-8.2	-2.2	-2.0	-0.4
Nominal EER vis-à-vis industrial economies	102.6	102.9	107.0	106.0	109.3	107.7	107.8	109.7	107.7	106.7	106.9	109.7	110.3	110.5	108.3	108.2	107.2	107.9	...
LATIN AMERICA																			
BRAZIL																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
2. LABOUR MARKET: Unemployment rate																			
3. PRICES: Consumer prices																			
4. CURRENT-ACCOUNT BALANCE																			
Trade balance (\$bn)	64.0	53.0	40.5	14.8	8.4	9.8	2.6	16.0	...	-2.5	1.8	3.3	5.7	3.8	6.5	7.3	6.0	...	...
Currency reserves (\$bn)	374.0	374.7	356.9	388.1	376.4	356.9	343.2	348.8	356.6	359.4	362.5	343.2	339.3	345.7	348.8	354.7	356.1	356.6	...

	Annual data			Quarterly data						Monthly data									
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BRAZIL (cont.)																			
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Equity market index	26.9	15.0	31.6	14.9	19.2	31.6	-32.8	-17.8	-18.2	-1.6	-9.9	-32.8	-28.1	-24.4	-17.8	-8.7	-14.1	-18.2	-14.7
Exchange rate against the US dollar	3.2	3.6	3.9	3.9	4.0	4.1	4.5	5.4	5.4	4.1	4.3	4.9	5.3	5.6	5.2	5.3	5.5	5.4	5.6
MEXICO																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
2. LABOUR MARKET: Unemployment rate																			
3. PRICES: Consumer prices																			
4. CURRENT-ACCOUNT BALANCE																			
Trade balance (\$bn)	-11.0	-13.6	5.4	5.0	-1.0	3.2	3.7	-1.1	...	-2.5	2.9	3.3	-3.1	-3.5	5.5	5.8	6.1	...	...
Currency reserves (\$bn)	172.8	174.8	180.9	178.9	180.2	180.9	185.5	189.6	194.0	182.8	...	185.5	186.7	187.3	189.6	192.6	193.3	194.0	...
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Equity market index	8.1	-15.6	4.6	3.7	3.3	4.6	-20.6	-13.4	-14.0	1.3	-5.1	-20.6	-16.2	-17.0	-13.4	-15.0	-13.2	-14.0	-12.3
Exchange rate against the US dollar	18.9	19.2	19.3	19.1	19.4	19.3	20.1	23.3	22.1	18.8	18.9	22.4	24.2	23.5	22.3	22.4	22.2	21.7	21.4
ARGENTINA																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
2. LABOUR MARKET: Unemployment rate																			
3. PRICES: Consumer prices																			
4. CURRENT-ACCOUNT BALANCE																			
Trade balance (\$bn)	-8.3	-3.7	16.0	3.6	3.9	6.5	3.3	4.8	...	1.0	1.1	1.2	1.4	1.9	1.5	1.5	1.4	...	...
Currency reserves (\$bn)	53.0	64.0	42.2	62.0	45.8	42.2	40.5	39.7	37.6	41.8	41.8	40.5	40.3	39.1	39.7	39.6	38.9	37.6	...
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Equity market index	77.7	0.8	37.6	38.0	-4.0	37.6	-42.3	-7.2	-1.0	-3.8	-16.1	-42.3	-20.4	-9.2	-7.2	18.2	12.4	-1.0	18.0
Exchange rate against the US dollar for small transactions (exchange houses)	16.6	28.2	48.9	44.2	50.6	60.9	63.5	69.2	76.8	61.1	64.1	65.8	67.4	69.4	70.6	74.2	77.5	78.5	79.3
CHILE																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
2. LABOUR MARKET: Unemployment rate																			
3. PRICES: Consumer prices																			
4. CURRENT-ACCOUNT BALANCE																			
Trade balance (\$bn)	7.4	4.6	4.2	0.9	0.2	1.3	3.3	4.9	3.0	1.1	0.8	1.4	1.4	1.7	1.7	1.2	0.9	0.9	...
Currency reserves (\$bn)	39.0	39.9	40.7	39.5	38.9	40.7	38.0	36.4	37.8	37.4	36.2	38.0	36.9	36.8	36.4	36.9	37.8	37.8	...
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Equity market index	35.0	-7.3	-9.9	-0.6	-1.9	-9.9	-25.2	-14.6	-21.1	-1.9	-11.3	-25.2	-15.3	-21.5	-14.6	-13.3	-16.0	-21.1	-20.6
Exchange rate against the US dollar	648.7	641.8	703.1	683.6	705.4	754.4	804.7	823.0	780.5	774.9	797.2	841.3	852.2	821.7	795.1	782.7	785.5	773.5	793.4