

	Annual data			Quarterly data						Monthly data									
	2007	2008	2009	08 Q4	09 Q1	09 Q2	09 Q3	09 Q4	10 Q1	Jun 09	Jul 09	Aug 09	Sep 09	Oct 09	Nov 09	Dec 09	Jan 10	Feb 10	Mar 10
EUROPEAN UNION (EU-27)																			
1. ECONOMIC ACTIVITY: GDP (QNA)	2.9	0.7	-4.2	-1.8	-5.0	-5.0	-4.3	-2.3	...	...	...	...	...	...	...	...	...	...	...
2. PRICES																			
Harmonised index of consumer prices (HICP)	2.4	3.7	1.0	2.9	1.6	0.9	0.4	1.0	...	0.6	0.2	0.6	0.3	0.5	1.0	1.5	1.7	...	...
HICP excl. fresh food and energy	2.2	2.7	1.7	2.5	2.0	1.8	1.6	1.5	...	1.7	1.7	1.6	1.5	1.5	1.4	1.6	1.5	...	...
UNITED KINGDOM																			
1. PRIVATE CONSUMPTION (QNA)	2.1	0.9	-3.1	-0.9	-3.1	-3.8	-3.4	-2.0	...	...	...	...	...	...	...	...	...	...	...
2. GOVERNMENT CONSUMPTION (QNA)	1.2	2.6	2.0	3.3	2.1	2.1	1.9	2.0	...	...	...	...	...	...	...	...	...	...	...
3. GFCF (QNA)	7.8	-3.5	-14.6	-9.1	-12.5	-18.1	-13.6	-14.2	...	...	...	...	...	...	...	...	...	...	...
4. STOCKS (QNA) (a)	0.1	-0.4	-1.2	-2.1	-2.4	-1.4	-1.4	0.5	...	...	...	...	...	...	...	...	...	...	...
5. EXTERNAL TRADE IN																			
GOODS AND SERVICES (QNA) (a)	-0.6	0.5	0.7	1.5	1.1	1.1	0.6	-0.2	...	...	...	...	...	...	...	...	...	...	...
Exports of goods and services (QNA)	-2.4	1.1	-10.9	-3.6	-11.8	-13.4	-12.9	-5.4	...	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA)	-0.5	-0.5	-12.0	-8.1	-14.0	-15.8	-13.7	-4.4	...	...	...	...	...	...	...	...	...	...	...
6. ECONOMIC ACTIVITY: GDP (QNA)	2.6	0.5	-4.9	-2.1	-5.4	-5.9	-5.3	-3.3	...	...	...	...	...	...	...	...	...	...	...
7. LABOUR MARKET																			
Unemployment rate (% of labour force)	2.7	2.8	4.7	3.4	4.2	4.7	4.9	5.0	...	4.8	4.9	4.9	5.0	5.0	5.0	5.0	5.0	...	...
8. GDP DEFLATOR (QNA)	2.9	3.0	1.4	3.4	1.4	1.0	1.8	1.5	...	...	...	...	...	...	...	...	...	...	...
Retail prices excl. mortgage interest payments	3.2	4.3	2.0	3.8	2.4	1.4	1.3	2.8	...	1.0	1.2	1.4	1.3	1.9	2.7	3.8	4.6	...	...
HICP	2.3	3.6	2.2	3.9	3.0	2.1	1.5	2.1	...	1.8	1.7	1.5	1.1	1.5	1.9	2.8	3.4	...	...
9. MONETARY AND FINANCIAL VARIABLES																			
Bank of England repo rate	5.5	2.0	0.5	2.0	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
3-month interest rate	5.9	5.4	1.0	4.5	1.9	1.1	0.6	0.4	0.5	1.0	0.8	0.6	0.4	0.4	0.4	0.4	0.4	0.4	0.5
10-year interest rate	5.1	4.5	3.6	4.0	3.4	3.6	3.8	3.7	4.0	3.9	3.8	3.7	3.7	3.6	3.7	3.9	4.0	4.1	4.1
Equity market index (FTSE 100)	3.8	-31.3	22.1	-31.3	-11.5	-4.2	15.8	22.1	4.2	-4.2	3.9	10.7	15.8	13.8	17.1	22.1	-4.1	-1.1	4.2
Nominal EER vis-à-vis industrial economies (b)	105.8	92.2	80.7	84.7	77.9	81.6	83.1	80.3	...	84.3	83.9	83.8	81.4	79.5	81.1	80.5	81.4	80.9	...
UNITED STATES																			
1. PRIVATE CONSUMPTION (QNA)	2.7	-0.2	-0.6	-1.8	-1.5	-1.7	-0.2	1.0	...	...	...	...	...	...	...	...	...	...	...
Personal saving/income	1.7	2.6	4.3	3.8	3.8	5.4	4.0	4.1	...	4.9	4.3	3.4	4.2	4.1	4.1	4.2	3.3	...	...
2. PUBLIC EXPENDITURE (QNA)	1.7	3.1	1.9	3.1	1.7	2.5	1.9	1.3	...	...	...	...	...	...	...	...	...	...	...
General government balance (% of GDP)	-1.3	-4.7	-10.3	-9.3	-12.7	-8.6	-9.3	-10.7	...	...	...	...	...	...	...	...	...	...	...
3. PRIVATE GFCF (QNA)	-2.1	-5.1	-18.2	-9.6	-18.8	-21.0	-19.5	-13.5	...	...	...	...	...	...	...	...	...	...	...
4. STOCKS (QNA) (a)	-0.3	-0.3	-0.6	-0.4	-0.9	-0.9	-0.8	0.2	...	...	...	...	...	...	...	...	...	...	...
5. EXTERNAL TRADE IN																			
GOODS AND SERVICES (QNA) (a)	0.6	1.2	1.0	0.7	1.2	1.1	0.9	0.9	...	...	...	...	...	...	...	...	...	...	...
Exports of goods and services (QNA)	8.7	5.5	-9.5	-3.4	-11.6	-15.0	-10.7	-0.8	...	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA)	2.0	-3.2	-13.8	-6.8	-16.2	-18.5	-14.0	-6.7	...	...	...	...	...	...	...	...	...	...	...
Trade balance. Cumulative balance in \$bn	-701.4	-695.9	-380.7	-144.5	-92.4	-81.2	-97.3	-109.7	...	-26.9	-31.4	-30.3	-35.6	-33.2	-36.4	-40.2	...	...	...
Current-account balance (% of GDP)	-5.2	-4.9	...	-4.3	-2.9	-2.8	-3.0	...	...	...	...	...	...	...	...	...	...	...	...
6. ECONOMIC ACTIVITY: GDP (QNA)	2.1	0.4	-2.4	-1.9	-3.3	-3.8	-2.6	0.1	...	...	...	...	...	...	...	...	...	...	...
Industrial production	1.5	-2.2	-9.6	-6.7	-11.6	-12.9	-9.4	-4.7	...	-13.3	-12.2	-10.1	-5.9	-6.8	-5.1	-2.2	0.9	...	...
NAPM index	-3.7	-11.0	5.5	-27.8	-27.0	-13.2	8.0	53.3	...	-9.8	-1.8	5.8	20.5	41.9	48.3	69.4	64.0	58.3	...

	Annual data			Quarterly data						Monthly data									
	2007	2008	2009	08 Q4	09 Q1	09 Q2	09 Q3	09 Q4	10 Q1	Jun 09	Jul 09	Aug 09	Sep 09	Oct 09	Nov 09	Dec 09	Jan 10	Feb 10	Mar 10
UNITED STATES (cont.)																			
7. LABOUR MARKET																			
Non-farm employment	1.1	-0.6	-4.3	-2.1	-3.7	-4.6	-4.8	-4.0	...	-4.8	-4.9	-4.9	-4.7	-4.5	-3.9	-3.5	-3.0	-2.5	...
Unemployment rate (% of labour force)	4.6	5.8	9.3	7.0	8.2	9.3	9.6	10.0	...	9.5	9.4	9.7	9.8	10.1	10.0	10.0	9.7	9.7	...
Productivity/hour: non-farm sector	1.8	2.1	3.8	1.4	1.8	2.9	4.6	5.8	...	...	...	...	...	...	...	...	...	...	...
Unit labour costs: non-farm sector	2.3	1.0	-1.7	1.7	-0.0	0.5	-2.7	-4.7	...	...	...	...	...	...	...	...	...	...	...
8. GDP DEFLATOR (QNA)																			
Consumer prices	2.9	3.8	-0.3	1.6	-0.0	-1.1	-1.6	1.5	...	-1.4	-2.1	-1.5	-1.3	-0.2	1.8	2.7	2.6	...	...
CPI excluded food and energy	2.3	2.3	1.7	2.0	1.7	1.8	1.5	1.7	...	1.7	1.6	1.4	1.5	1.7	1.7	1.8	1.5	...	...
Producer prices	3.9	6.4	-2.5	1.6	-1.9	-4.3	-5.4	1.6	...	-4.4	-6.9	-4.4	-4.9	-1.9	2.4	4.4	4.6	...	...
9. MONETARY AND FINANCIAL VARIABLES																			
Federal funds target rate	4.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
3-month interest rate	5.2	3.1	0.8	3.2	1.3	1.0	0.6	0.4	0.3	0.8	0.7	0.6	0.5	0.4	0.4	0.3	0.3	0.3	0.3
10-year interest rate	4.7	3.7	3.3	3.3	2.7	3.3	3.5	3.5	3.7	3.7	3.6	3.6	3.4	3.4	3.4	3.6	3.8	3.7	3.7
Equity market index (S&P 500)	3.5	-38.5	23.5	-38.5	-11.7	1.8	17.0	23.5	2.7	1.8	9.3	13.0	17.0	14.7	21.3	23.5	-3.7	-1.0	2.7
Nominal EER vis-à-vis industrial economies (b)	82.2	78.2	80.7	84.5	85.8	82.8	78.6	75.9	...	80.5	79.9	78.6	77.3	76.0	75.5	76.2	76.9	78.3	...
JAPAN																			
1. PRIVATE CONSUMPTION (QNA)																			
General government balance (% of GDP)	1.6	-0.6	-1.0	-1.8	-3.7	-1.1	-0.4	1.1	...	...	...	...	...	...	...	...	...	...	...
2. GOVERNMENT CONSUMPTION (QNA)																			
General government balance (% of GDP)	1.5	0.3	1.7	-0.5	0.5	2.0	2.3	1.8	...	...	...	...	...	...	...	...	...	...	...
3. GFCF (CNTR)																			
General government balance (% of GDP)	-1.3	-2.8	-14.1	-5.6	-13.9	-15.0	-15.8	-11.8	...	...	...	...	...	...	...	...	...	...	...
4. EXTERNAL TRADE IN GOODS AND SERVICES (QNA) (a)																			
Exports of goods and services (QNA)	1.1	0.2	-1.9	-2.3	-4.0	-2.8	-1.9	1.0	...	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA)	8.3	1.9	-23.4	-13.4	-36.3	-29.4	-22.9	-5.3	...	...	...	...	...	...	...	...	...	...	...
Current-account balance (\$bn)	1.6	0.9	-17.1	0.9	-17.7	-18.7	-16.5	-15.5	...	...	...	...	...	...	...	...	...	...	...
Current-account balance (\$bn)	211.0	157.0	141.6	18.0	26.5	33.5	43.8	37.9	...	13.2	14.1	12.5	17.2	15.5	12.4	10.0	9.9	...	...
5. ECONOMIC ACTIVITY: GDP (QNA)																			
Current-account balance (\$bn)	2.3	-1.2	-5.2	-4.3	-8.4	-6.0	-4.9	-1.4	...	...	...	...	...	...	...	...	...	...	...
6. LABOUR MARKET																			
Unemployment rate	3.9	4.0	5.1	4.1	4.5	5.1	5.4	5.2	...	5.3	5.6	5.4	5.3	5.2	5.3	5.2	4.9	...	...
7. GDP DEFLATOR (QNA)																			
Consumer prices (CPI)	-0.7	-0.8	-1.0	0.4	0.4	-0.8	-0.8	-2.9	...	...	...	...	...	...	...	...	...	...	...
8. MONETARY AND FINANCIAL VARIABLES																			
Official interest rate (overnight)	0.8	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
3-month interest rate	0.7	0.8	0.3	0.8	0.5	0.3	0.2	0.1	0.1	0.2	0.2	0.2	0.1	0.2	0.1	0.1	0.1	0.1	0.1
10-year interest rate	1.7	1.5	1.4	1.4	1.3	1.5	1.4	1.3	1.3	1.5	1.4	1.4	1.3	1.3	1.4	1.3	1.3	1.3	1.3
Equity market index (NIKKEI)	-11.1	-42.1	19.0	-42.1	-8.5	12.4	14.4	19.0	0.2	12.4	16.9	18.4	14.4	13.3	5.5	19.0	-3.3	-4.0	0.2
Nominal EER vis-à-vis industrial economies (b)	88.7	99.5	113.5	113.8	118.0	110.2	111.4	114.3	...	109.1	111.4	109.9	113.1	113.5	114.6	114.8	113.7	117.3	...
LATIN AMERICA																			
BRAZIL																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
General government balance (% of GDP)	6.1	5.2	...	0.8	-2.1	-1.6	-1.2	...	...	...	...	...	...	...	...	...	...	...	...
2. LABOUR MARKET: Unemployment rate																			
General government balance (% of GDP)	9.3	7.9	8.1	7.3	8.6	8.6	7.9	7.2	...	8.1	8.0	8.1	7.7	7.5	7.4	6.8	7.2	...	...
3. PRICES: Consumer prices																			
General government balance (% of GDP)	3.6	5.7	4.9	6.2	5.8	5.2	4.4	4.2	...	4.8	4.5	4.4	4.3	4.2	4.2	4.3	4.6	4.8	...
4. CURRENT-ACCOUNT BALANCE																			
General government balance (% of GDP)	1.6	-28.2	-24.3	-5.3	-4.9	-2.3	-4.9	-12.2	...	...	...	...	...	...	...	...	...	...	...
Trade balance (\$bn)	40.0	24.8	25.3	5.2	3.0	10.9	7.3	4.1	...	4.6	2.9	3.1	1.3	1.3	0.6	2.2	-0.2	0.4	...
Currency reserves (\$bn)	180.3	193.8	238.5	193.8	190.4	201.5	221.6	238.5	...	201.5	207.4	215.7	221.6	231.1	236.7	238.5	240.5	241.1	...

	Annual data			Quarterly data						Monthly data									
	2007	2008	2009	08 Q4	09 Q1	09 Q2	09 Q3	09 Q4	10 Q1	Jun 09	Jul 09	Aug 09	Sep 09	Oct 09	Nov 09	Dec 09	Jan 10	Feb 10	Mar 10
BRAZIL (cont.)																			
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Long-term spread over the US dollar																			
Equity market index	43.6	-41.2	82.7	-41.2	9.0	37.1	63.8	82.7	2.0	37.1	45.8	50.4	63.8	63.9	78.5	82.7	-4.6	-3.0	2.0
Exchange rate against the US dollar	1.9	1.8	2.0	2.3	2.3	2.1	1.9	1.7	1.8	2.0	1.9	1.8	1.8	1.7	1.7	1.7	1.8	1.8	1.8
MEXICO																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
2. LABOUR MARKET: Unemployment rate																			
3. PRICES: Consumer prices																			
4. CURRENT-ACCOUNT BALANCE																			
Trade balance (\$bn)	-10.1	-17.3	-4.7	-8.3	-2.0	0.8	-3.1	-0.3	...	-0.1	-1.3	-0.8	-1.1	0.1	-0.2	-0.2	-0.3	...	...
Currency reserves (\$bn)	78.0	85.4	90.8	85.4	78.9	74.2	76.1	90.8	...	74.2	73.3	76.4	76.1	79.8	81.9	90.8	92.6	94.5	...
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Long-term spread over the US dollar																			
Equity market index	11.7	-24.2	43.5	-24.2	-12.3	8.9	30.6	43.5	1.2	8.9	20.8	25.7	30.6	28.0	38.3	43.5	-5.4	-1.5	1.2
Exchange rate against the US dollar	10.9	11.2	13.5	13.1	14.4	13.3	13.3	13.1	12.8	13.3	13.4	13.0	13.4	13.2	13.1	12.8	12.8	12.9	12.7
ARGENTINA																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
2. LABOUR MARKET: Unemployment rate																			
3. PRICES: Consumer prices																			
4. CURRENT-ACCOUNT BALANCE																			
Trade balance (\$bn)	11.3	12.6	17.0	2.5	3.6	6.3	3.4	3.7	...	1.5	1.3	1.2	0.9	1.2	1.3	1.3	1.2	...	...
Currency reserves (\$bn)	44.7	44.9	46.1	44.9	44.9	44.4	46.3	46.1	...	44.4	44.5	45.8	46.3	47.1	47.7	46.1	46.3	...	...
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Long-term spread over the US dollar																			
Equity market index	2.9	-49.8	115.0	-49.8	4.3	47.1	92.2	115.0	0.5	47.1	59.3	65.0	92.2	96.0	98.9	115.0	-1.0	-4.3	0.5
Exchange rate against the US dollar for small transactions (exchange houses) (c)	3.1	3.2	3.7	3.3	3.6	3.7	3.8	3.8	3.9	3.8	3.8	3.9	3.9	3.8	3.8	3.8	3.8	3.9	3.9
CHILE																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
2. LABOUR MARKET: Unemployment rate																			
3. PRICES: Consumer prices																			
4. CURRENT-ACCOUNT BALANCE																			
Trade balance (\$bn)	23.6	8.8	13.3	-0.5	2.6	3.7	3.5	3.6	...	1.2	1.0	1.0	1.5	0.9	1.1	1.6	2.1	1.3	...
Currency reserves (\$bn)	16.9	23.2	25.4	23.2	23.4	23.4	26.0	25.4	...	23.4	23.5	25.1	26.0	26.0	26.1	25.4	24.9	24.9	...
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Long-term spread over the US dollar																			
Equity market index	13.8	-19.6	46.9	-19.6	4.7	30.4	40.2	46.9	6.7	30.4	35.0	33.1	40.2	38.2	35.8	46.9	4.9	7.0	6.7
Exchange rate against the US dollar	522.1	523.1	558.8	640.4	605.9	567.0	545.5	517.8	517.2	551.8	540.6	547.4	548.8	545.3	506.6	502.3	501.4	533.0	515.4

	Annual data			Quarterly data						Monthly data									
	2007	2008	2009	08 Q4	09 Q1	09 Q2	09 Q3	09 Q4	10 Q1	Jun 09	Jul 09	Aug 09	Sep 09	Oct 09	Nov 09	Dec 09	Jan 10	Feb 10	Mar 10
EMERGING ECONOMIES																			
SOUTH KOREA																			
1. ECONOMIC ACTIVITY: GDP (QNA)	5.1	2.4	0.2	-3.4	-4.2	-2.2	0.9	6.0	...	...	...	...	...	...	...	...	...	...	...
2. PRICES	2.5	4.7	2.8	4.5	3.9	2.8	2.0	2.4	...	2.0	1.6	2.2	2.2	2.0	2.4	2.8	3.1	2.7	...
PHILIPPINES																			
1. ECONOMIC ACTIVITY: GDP (QNA)	7.1	3.9	0.9	2.9	0.6	0.8	0.4	1.8	...	...	...	...	...	...	...	...	...	...	...
2. PRICES	2.8	9.3	3.3	9.7	6.9	3.2	0.3	3.0	...	1.5	0.2	0.1	0.7	1.6	2.8	4.4	4.3	4.2	...
HONG KONG																			
1. ECONOMIC ACTIVITY: GDP (QNA)	6.4	2.3	-2.7	-2.7	-7.5	-3.7	-2.2	2.6	...	...	...	...	...	...	...	...	...	...	...
2. PRICES	2.0	4.3	0.5	2.3	1.7	-0.1	-0.9	1.4	...	-0.9	-1.5	-1.6	0.5	2.2	0.5	1.3	1.0	...	...
MALAYSIA																			
1. ECONOMIC ACTIVITY: GDP (QNA)	6.2	4.7	-1.7	0.1	-6.2	-3.9	-1.2	4.5	...	...	...	...	...	...	...	...	...	...	...
2. PRICES	2.0	5.4	0.6	5.9	3.7	1.4	-2.3	-0.2	...	-1.4	-2.4	-2.4	-2.0	-1.5	-0.1	1.1	1.3	...	...
SINGAPORE																			
1. ECONOMIC ACTIVITY: GDP (QNA)	8.2	1.5	-1.9	-4.2	-9.4	-3.1	0.6	4.0	...	...	...	...	...	...	...	...	...	...	...
2. PRICES	2.1	6.6	0.6	5.8	3.4	0.2	-0.3	-0.8	...	-0.0	-0.3	-0.3	-0.5	-0.9	-0.8	-0.5	0.2	...	...
THAILAND																			
1. ECONOMIC ACTIVITY: GDP (QNA)	4.9	2.6	-2.2	-4.2	-7.1	-4.9	-2.7	5.8	...	...	...	...	...	...	...	...	...	...	...
2. PRICES	2.2	5.5	-0.8	2.1	-0.2	-2.8	-2.2	1.9	...	-4.0	-4.4	-1.0	-1.0	0.4	1.9	3.5	4.1	3.7	...
TRANSITION ECONOMIES																			
RUSSIA																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
2. PRICES																			
CZECH REPUBLIC																			
1. ECONOMIC ACTIVITY: GDP (QNA)	6.1	2.5	...	-0.1	-4.2	-5.0	-4.7	...	...	...	...	...	...	...	...	...	...	...	...
2. PRICES	2.8	6.4	1.0	4.7	2.2	1.4	0.2	0.4	...	1.2	0.3	0.2	-	-0.2	0.5	1.0	0.7	0.6	...
POLAND																			
1. ECONOMIC ACTIVITY: GDP (QNA)	6.8	4.9	1.8	2.5	1.5	1.5	1.3	2.8	...	...	...	...	...	...	...	...	...	...	...
2. PRICES	2.5	4.2	3.5	3.7	3.2	3.7	3.6	3.3	...	3.5	3.6	3.7	3.4	3.1	3.3	3.5	3.6	3.0	...
HUNGARY																			
1. ECONOMIC ACTIVITY: GDP (QNA)	1.0	0.7	-6.3	-2.5	-6.7	-7.5	-7.1	-4.0	...	...	...	...	...	...	...	...	...	...	...
2. PRICES	8.0	6.1	4.2	4.3	3.0	3.6	5.0	5.2	...	3.7	5.1	5.0	4.9	4.7	5.2	5.6	6.4	5.7	...

Sources: BCE, Datastream and Reuters

(a) Contribution to GDP growth

(b) 1999 Q1=100

(c) Until 8th February 2002, official exchange rate