

	Annual data			Quarterly data						Monthly data									
	2020	2021	2022	22 Q2	22 Q3	22 Q4	23 Q1	23 Q2	23 Q3	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23	Aug 23	Sep 23
<b>EUROPEAN UNION</b>																			
<b>1. ECONOMIC ACTIVITY: GDP (QNA)</b>	-5.7	5.8	3.5	4.3	2.5	1.6	1.1	0.5	...	...	...	...	...	...	...	...	...	...	...
<b>2. PRICES</b>																			
Harmonised index of consumer prices (HICP)	0.7	2.9	9.2	8.8	10.3	11.0	9.4	7.2	...	10.4	10.0	9.9	8.3	8.1	7.1	6.4	6.1	...	...
HICP excl. fresh food and energy	1.3	1.8	5.8	5.1	6.6	7.8	8.5	7.9	...	8.1	8.3	8.6	8.7	8.3	7.8	7.7	7.4	...	...
<b>UNITED KINGDOM</b>																			
<b>1. PRIVATE CONSUMPTION (QNA)</b>	-13.2	7.5	5.8	4.8	1.6	1.6	0.3	0.5	...	...	...	...	...	...	...	...	...	...	...
<b>2. GOVERNMENT CONSUMPTION (QNA)</b>	-7.3	13.4	1.9	-0.4	-0.1	-0.8	-2.2	2.6	...	...	...	...	...	...	...	...	...	...	...
<b>3. GFCF (QNA)</b>	-10.5	6.8	8.6	6.6	6.8	7.6	1.5	3.8	...	...	...	...	...	...	...	...	...	...	...
<b>4. STOCKS (QNA)</b>	-0.6	1.0	0.3	1.9	-1.5	-0.2	-2.0	-2.1	...	...	...	...	...	...	...	...	...	...	...
<b>5. EXTERNAL TRADE IN</b>																			
<b>GOODS AND SERVICES (QNA)</b>																			
Exports of goods and services (QNA)	-12.0	2.7	10.1	5.6	21.5	6.2	6.6	-1.1	...	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA)	-16.0	7.5	13.5	18.2	9.7	5.2	-6.5	-6.0	...	...	...	...	...	...	...	...	...	...	...
<b>6. ECONOMIC ACTIVITY: GDP (QNA)</b>	-10.4	9.6	2.6	2.1	0.2	-1.1	0.2	0.4	...	...	...	...	...	...	...	...	...	...	...
<b>7. LABOUR MARKET</b>																			
Unemployment rate (% of labour force)	5.6	5.7	4.0	4.0	3.9	3.9	3.9	3.9	...	3.9	3.9	3.8	3.9	3.9	3.9	3.9	4.0	...	...
<b>8. GDP DEFLATOR (QNA)</b>	5.3	-1.1	7.1	7.7	8.4	9.1	6.5	6.7	...	...	...	...	...	...	...	...	...	...	...
Retail prices excl. mortgage interest payments	1.7	4.2	11.5	11.6	12.3	13.4	12.7	10.1	...	12.9	12.6	12.9	12.6	10.4	10.3	9.6	7.9	...	...
HICP	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...
<b>9. MONETARY AND FINANCIAL VARIABLES</b>																			
Bank of England repo rate	0.1	0.3	3.5	1.3	2.3	3.5	4.3	5.0	5.3	3.5	3.5	4.0	4.3	4.3	4.5	5.0	5.0	5.3	5.3
3-month interest rate	0.3	0.1	2.0	1.3	2.3	3.6	4.1	4.8	5.5	3.8	4.0	4.1	4.3	4.5	4.7	5.1	5.5	5.5	5.6
10-year interest rate	0.3	0.7	2.4	2.0	2.8	3.6	3.5	4.0	4.5	3.4	3.4	3.5	3.6	3.6	4.0	4.3	4.4	4.5	...
Equity market index (FTSE 100)	-14.3	14.3	0.9	-2.9	-6.6	0.9	2.4	1.1	0.0	0.9	4.3	5.7	2.4	5.6	-0.1	1.1	3.3	-100.0	0.0
Nominal EER vis-à-vis industrial economies	76.4	79.7	78.3	78.9	77.1	76.4	76.2	77.9	...	77.1	76.3	76.0	76.4	77.0	77.8	78.9	79.3	79.2	...
<b>UNITED STATES</b>																			
<b>1. PRIVATE CONSUMPTION (QNA)</b>	-3.0	8.5	2.7	2.4	2.2	1.7	2.4	2.3	...	...	...	...	...	...	...	...	...	...	...
Personal saving/income	16.8	11.8	3.5	3.2	3.2	3.4	4.3	4.5	...	3.7	4.0	4.3	4.6	4.5	4.7	4.3	3.5	...	...
<b>2. PUBLIC EXPENDITURE (QNA)</b>	2.6	0.6	-0.6	-1.3	-0.3	0.9	2.7	4.0	...	...	...	...	...	...	...	...	...	...	...
General government balance (% of GDP)	-16.4	-11.2	-5.6	2.4	-13.4	-6.4	-10.2	-4.4	...	...	...	...	...	...	...	...	...	...	...
<b>3. PRIVATE GFCF (QNA)</b>	-2.3	7.6	-0.2	-0.2	-0.9	-2.0	-3.2	-1.0	...	...	...	...	...	...	...	...	...	...	...
<b>4. STOCKS (QNA)</b>	-0.7	0.2	0.7	1.3	0.4	-0.3	-1.1	-0.6	...	...	...	...	...	...	...	...	...	...	...
<b>5. EXTERNAL TRADE IN</b>																			
<b>GOODS AND SERVICES (QNA)</b>																			
Exports of goods and services (QNA)	-13.2	6.8	7.1	7.3	11.3	4.6	7.9	1.5	...	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA)	-8.9	14.9	8.2	11.2	7.4	1.5	-2.3	-4.6	...	...	...	...	...	...	...	...	...	...	...
Trade balance. Cumulative balance in \$bn	-652.9	-841.6	-951.2	-250.9	-210.7	-213.5	-201.8	-203.5	...	-71.4	-70.8	-70.6	-60.4	-73.0	-66.8	-63.7	-65.0	...	...
Current-account balance (% of GDP)	-2.8	-3.6	-3.8	-3.9	-3.5	-3.3	-3.3	...	...	...	...	...	...	...	...	...	...	...	...
<b>6. ECONOMIC ACTIVITY: GDP (QNA)</b>	-2.8	6.1	2.1	1.8	1.9	0.9	1.8	2.5	...	...	...	...	...	...	...	...	...	...	...
Industrial production	-7.2	4.8	3.4	3.8	3.5	1.8	0.8	-0.2	...	0.6	1.5	0.9	0.2	0.3	-0.0	-0.8	-0.2	...	...
NAPM index	0.3	1.9	-1.6	-1.4	-1.8	-2.3	-2.0	-1.5	...	-2.2	-2.1	-2.1	-1.9	-1.7	-1.5	-1.3	-1.0	-0.8	...

	Annual data			Quarterly data						Monthly data									
	2020	2021	2022	22 Q2	22 Q3	22 Q4	23 Q1	23 Q2	23 Q3	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23	Aug 23	Sep 23
<b>UNITED STATES (cont.)</b>																			
<b>7. LABOUR MARKET</b>																			
Non-farm employment . . . . .	-5.8	3.2	4.3	4.7	4.2	3.4	2.9	2.5	...	3.2	3.3	2.8	2.7	2.6	2.6	2.4	2.1	2.0	...
Unemployment rate (% of labour force) . . . . .	8.1	5.4	3.6	3.6	3.6	3.6	3.5	3.6	...	3.5	3.4	3.6	3.5	3.4	3.7	3.6	3.5	3.8	...
Productivity/hour: non-farm sector . . . . .	4.4	2.2	-1.7	-2.5	-1.5	-1.8	-0.6	1.3	...	...	...	...	...	...	...	...	...	...	...
Unit labour costs: non-farm sector . . . . .	3.5	2.4	6.2	7.0	6.4	4.9	3.6	2.4	...	...	...	...	...	...	...	...	...	...	...
<b>8. GDP DEFLATOR (QNA)</b> . . . . .	<b>1.3</b>	<b>4.5</b>	<b>7.0</b>	<b>7.6</b>	<b>7.1</b>	<b>6.4</b>	<b>5.3</b>	<b>3.6</b>	...	...	...	...	...	...	...	...	...	...	...
Consumer prices . . . . .	1.2	4.7	8.0	8.6	8.3	7.1	5.8	4.0	...	6.5	6.4	6.0	5.0	4.9	4.0	3.0	3.2	...	...
CPI excluded food and energy . . . . .	1.7	3.6	6.1	6.0	6.3	6.0	5.6	5.2	...	5.7	5.5	5.5	5.6	5.5	5.3	4.9	4.7	...	...
Producer prices . . . . .	0.2	7.0	9.5	11.2	9.0	7.3	4.4	1.2	...	6.5	5.7	4.8	2.7	2.2	1.1	0.1	0.8	...	...
<b>9. MONETARY AND FINANCIAL VARIABLES</b>																			
Federal funds target rate . . . . .	0.3	0.3	4.5	1.8	3.3	4.5	5.0	5.3	4.5	4.5	4.5	4.8	5.0	4.5	4.5	5.3	5.5	4.5	4.5
3-month interest rate . . . . .	0.5	0.1	2.5	1.5	3.0	4.5	4.8	5.3	5.5	4.7	4.7	4.8	5.0	5.2	5.3	5.4	5.4	5.5	5.5
10-year interest rate . . . . .	0.9	1.4	3.0	3.0	3.2	3.9	3.7	3.6	4.1	3.7	3.6	3.8	3.7	3.5	3.6	3.8	3.9	4.2	...
Equity market index (S&P 500) . . . . .	16.3	26.9	-19.4	-20.6	-24.8	-19.4	7.0	15.9	-100.0	-19.4	6.2	3.4	7.0	8.6	8.9	15.9	19.5	15.5	-100.0
Nominal EER vis-à-vis industrial economies . . . . .	96.2	92.6	102.9	101.4	106.4	107.3	103.0	102.4	...	104.0	102.4	103.0	103.6	101.7	102.6	102.8	101.3	103.0	...
<b>JAPAN</b>																			
<b>1. PRIVATE CONSUMPTION (QNA)</b> . . . . .	<b>-4.7</b>	<b>0.6</b>	<b>2.1</b>	<b>2.5</b>	<b>3.7</b>	<b>0.9</b>	<b>2.6</b>	<b>0.3</b>	...	...	...	...	...	...	...	...	...	...	...
<b>2. GOVERNMENT CONSUMPTION (QNA)</b> . . . . .	<b>2.4</b>	<b>3.5</b>	<b>1.2</b>	<b>1.1</b>	<b>-0.1</b>	<b>1.2</b>	<b>0.6</b>	<b>0.3</b>	...	...	...	...	...	...	...	...	...	...	...
General government balance (% of GDP) . . . . .									...	...	...	...	...	...	...	...	...	...	...
<b>3. GFCF (CNTR)</b> . . . . .	<b>-3.5</b>	<b>0.4</b>	<b>-0.8</b>	<b>-2.4</b>	<b>0.8</b>	<b>1.0</b>	<b>3.6</b>	<b>3.2</b>	...	...	...	...	...	...	...	...	...	...	...
<b>4. EXTERNAL TRADE IN</b>																			
<b>GOODS AND SERVICES (QNA)</b> . . . . .																			
Exports of goods and services (QNA) . . . . .	-11.7	12.8	5.2	2.9	5.9	7.3	1.9	3.2	...	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA) . . . . .	-6.7	5.3	8.0	3.5	10.9	10.4	4.1	-1.5	...	...	...	...	...	...	...	...	...	...	...
Current-account balance (\$bn) . . . . .	148.5	195.9	85.3	24.6	7.4	17.9	20.7	43.2	...	8.9	2.6	10.0	8.1	14.2	12.4	16.6	...	...	...
<b>5. ECONOMIC ACTIVITY: GDP (QNA)</b> . . . . .	<b>-4.3</b>	<b>2.4</b>	<b>1.0</b>	<b>1.4</b>	<b>1.5</b>	<b>0.4</b>	<b>1.9</b>	<b>2.1</b>	...	...	...	...	...	...	...	...	...	...	...
<b>6. LABOUR MARKET</b>																			
Unemployment rate . . . . .	2.8	2.8	2.6	2.6	2.6	2.5	2.6	2.6	...	2.5	2.4	2.6	2.8	2.6	2.6	2.5	2.7	...	...
<b>7. GDP DEFLATOR (QNA)</b> . . . . .	<b>0.9</b>	<b>-0.2</b>	<b>0.3</b>	-	<b>-0.3</b>	<b>1.2</b>	<b>1.8</b>	<b>3.3</b>	...	...	...	...	...	...	...	...	...	...	...
Consumer prices (CPI) . . . . .	-0.0	-0.2	2.5	2.4	2.9	3.9	3.7	3.4	...	4.0	4.4	3.3	3.3	3.5	3.2	3.3	3.3	...	...
<b>8. MONETARY AND FINANCIAL VARIABLES</b>																			
Official interest rate (overnight) . . . . .	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
3-month interest rate . . . . .	-0.3	-0.3	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2
10-year interest rate . . . . .	0.0	0.1	0.2	0.3	0.4	...	...	...	...	...	...	...	...	...	...	...	...	...	...
Equity market index (NIKKEI) . . . . .	16.0	4.9	-9.4	-8.3	-9.9	-9.4	7.5	27.2	26.2	-9.4	4.7	5.2	7.5	10.6	20.1	27.2	27.1	25.0	26.2
Nominal EER vis-à-vis industrial economies . . . . .	108.4	102.8	91.2	91.4	88.1	86.0	89.8	85.9	...	88.5	90.8	89.4	89.1	88.1	86.2	83.6	82.9	81.4	...
<b>LATIN AMERICA</b>																			
<b>BRAZIL</b>																			
<b>1. ECONOMIC ACTIVITY: GDP (QNA)</b> . . . . .	<b>-3.3</b>	<b>5.2</b>	<b>2.9</b>	<b>3.7</b>	<b>3.6</b>	<b>1.9</b>	<b>4.0</b>	<b>3.4</b>	...	...	...	...	...	...	...	...	...	...	...
<b>2. LABOUR MARKET: Unemployment rate</b> . . . . .	<b>13.5</b>	<b>13.5</b>	<b>9.5</b>	<b>9.9</b>	<b>8.9</b>	<b>8.1</b>	<b>8.6</b>	<b>8.3</b>	...	<b>7.9</b>	<b>8.4</b>	<b>8.6</b>	<b>8.8</b>	<b>8.5</b>	<b>8.3</b>	<b>8.0</b>	<b>7.9</b>	...	...
<b>3. PRICES: Consumer prices</b> . . . . .	<b>3.2</b>	<b>8.3</b>	<b>9.3</b>	<b>11.9</b>	<b>8.7</b>	<b>6.1</b>	<b>5.3</b>	<b>3.8</b>	...	<b>5.8</b>	<b>5.8</b>	<b>5.6</b>	<b>4.7</b>	<b>4.2</b>	<b>3.9</b>	<b>3.2</b>	<b>4.0</b>	...	...
<b>4. CURRENT-ACCOUNT BALANCE</b> . . . . .	<b>-28.2</b>	<b>-46.4</b>	<b>-53.6</b>	<b>-2.5</b>	<b>-19.2</b>	<b>-18.9</b>	<b>-12.6</b>	<b>-1.9</b>	...	...	...	...	...	...	...	...	...	...	...
Trade balance (\$bn) . . . . .	32.4	36.4	44.2	17.5	8.7	9.6	12.4	25.0	...	2.9	0.9	2.2	9.3	7.4	9.3	8.3	7.2	...	...
Currency reserves (\$bn) . . . . .	355.6	362.2	324.7	342.0	327.6	324.7	341.2	343.6	...	324.7	331.1	328.1	341.2	345.7	343.5	343.6	345.5	...	...

	Annual data			Quarterly data						Monthly data									
	2020	2021	2022	22 Q2	22 Q3	22 Q4	23 Q1	23 Q2	23 Q3	Dec 22	Jan 23	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23	Aug 23	Sep 23
<b>BRAZIL (cont.)</b>																			
<b>5. BUDGET BALANCE (% of GDP)</b>																			
<b>6. MONETARY AND FINANCIAL VARIABLES</b>																			
Equity market index . . . . .	2.9	-12.5	2.2	-4.3	3.4	2.2	-4.2	11.0	10.3	2.2	6.6	-1.4	-4.2	-3.2	1.8	11.0	14.6	8.8	10.3
Exchange rate against the US dollar . . . . .	5.1	5.4	5.1	4.9	5.4	...	...	...	...	...	...	...	...	...	...	...	...	...	...
<b>MEXICO</b>																			
<b>1. ECONOMIC ACTIVITY: GDP (QNA) . . . . .</b>																			
<b>2. LABOUR MARKET: Unemployment rate . . . . .</b>																			
<b>3. PRICES: Consumer prices . . . . .</b>																			
<b>4. CURRENT-ACCOUNT BALANCE . . . . .</b>																			
Trade balance (\$bn) . . . . .	34.2	-10.8	-26.9	-8.0	-12.9	-1.2	-4.8	-1.5	...	1.0	-4.1	-1.9	1.2	-1.5	-0.1	0.0	-0.9	...	...
Currency reserves (\$bn) . . . . .	195.7	202.4	199.1	198.5	196.9	199.1	202.3	203.2	...	199.1	201.0	200.2	202.3	203.1	202.7	203.2	204.1	...	...
<b>5. BUDGET BALANCE (% of GDP)</b>																			
<b>6. MONETARY AND FINANCIAL VARIABLES</b>																			
Equity market index . . . . .	1.2	20.9	-9.0	-10.8	-16.2	-9.0	11.2	10.4	9.4	-9.0	12.6	8.9	11.2	13.7	8.8	10.4	13.1	10.3	9.4
Exchange rate against the US dollar . . . . .	21.5	20.3	20.3	20.0	20.4	...	...	...	...	...	...	...	...	...	...	...	...	...	...
<b>ARGENTINA</b>																			
<b>1. ECONOMIC ACTIVITY: GDP (QNA) . . . . .</b>																			
<b>2. LABOUR MARKET: Unemployment rate . . . . .</b>																			
<b>3. PRICES: Consumer prices . . . . .</b>																			
<b>4. CURRENT-ACCOUNT BALANCE . . . . .</b>																			
Trade balance (\$bn) . . . . .	12.5	14.7	6.9	1.6	-0.4	4.3	-1.3	-3.2	...	1.1	-0.4	0.2	-1.1	-0.2	-1.1	-1.8	-0.6	...	...
Currency reserves (\$bn) . . . . .	35.7	36.4	41.2	39.1	34.3	41.2	35.1	24.1	...	41.2	37.6	35.0	35.1	31.0	29.1	24.1	...	...	...
<b>5. BUDGET BALANCE (% of GDP)</b>																			
<b>6. MONETARY AND FINANCIAL VARIABLES</b>																			
Equity market index . . . . .	22.9	63.0	142.0	5.9	66.6	142.0	21.6	110.9	196.0	142.0	25.5	22.5	21.6	46.9	69.3	110.9	126.2	223.4	196.0
Exchange rate against the US dollar for small transactions (exchange houses) . . . . .	73.7	99.7	135.8	119.3	142.5	169.4	199.7	241.8	312.9	179.8	189.7	198.3	210.9	223.6	240.3	258.9	279.1	334.9	370.0
<b>CHILE</b>																			
<b>1. ECONOMIC ACTIVITY: GDP (QNA) . . . . .</b>																			
<b>2. LABOUR MARKET: Unemployment rate . . . . .</b>																			
<b>3. PRICES: Consumer prices . . . . .</b>																			
<b>4. CURRENT-ACCOUNT BALANCE . . . . .</b>																			
Trade balance (\$bn) . . . . .	18.9	10.5	3.8	0.0	-1.0	3.7	7.6	3.7	...	2.1	2.7	2.0	2.9	1.1	1.0	1.6	0.8	...	...
Currency reserves (\$bn) . . . . .	39.2	51.3	39.2	45.8	37.8	39.2	39.3	39.5	...	39.2	39.5	39.1	39.3	39.8	39.6	39.5	40.7	...	...
<b>5. BUDGET BALANCE (% of GDP)</b>																			
<b>6. MONETARY AND FINANCIAL VARIABLES</b>																			
Equity market index . . . . .	-10.2	...	...	...	...	...	-0.1	7.4	10.4	...	2.7	3.2	-0.1	-0.5	1.4	7.4	17.9	10.9	10.4
Exchange rate against the US dollar . . . . .	792.9	760.6	822.4	833.5	925.9	...	...	...	...	...	...	...	...	...	...	...	...	...	...