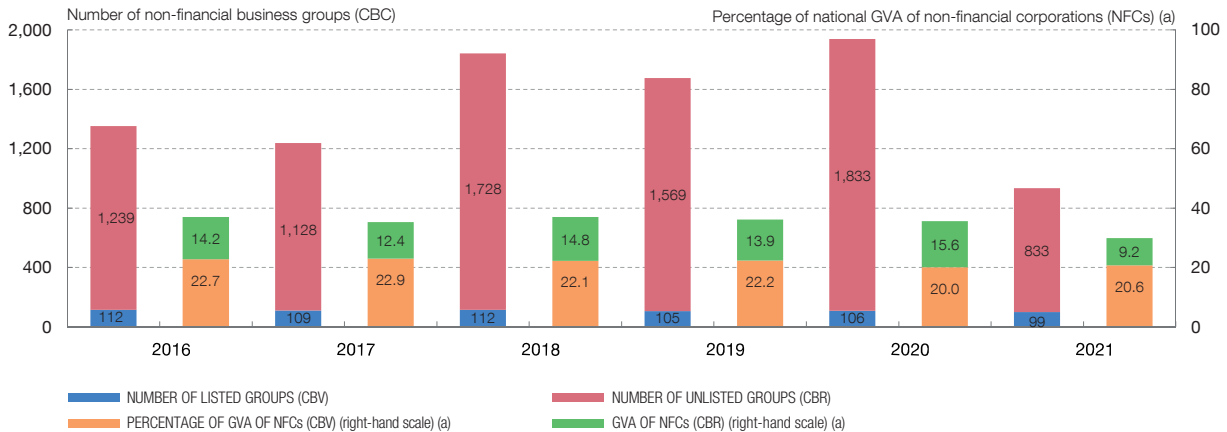


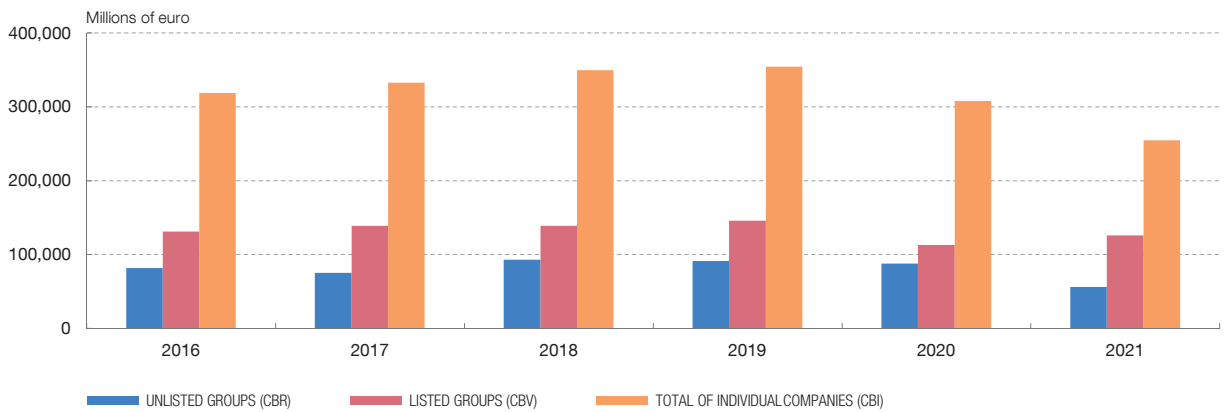
SUMMARY CHARTS. NON FINANCIAL CONSOLIDATED GROUPS (CBC)

1 COVERAGE AND SECTORAL STRUCTURE

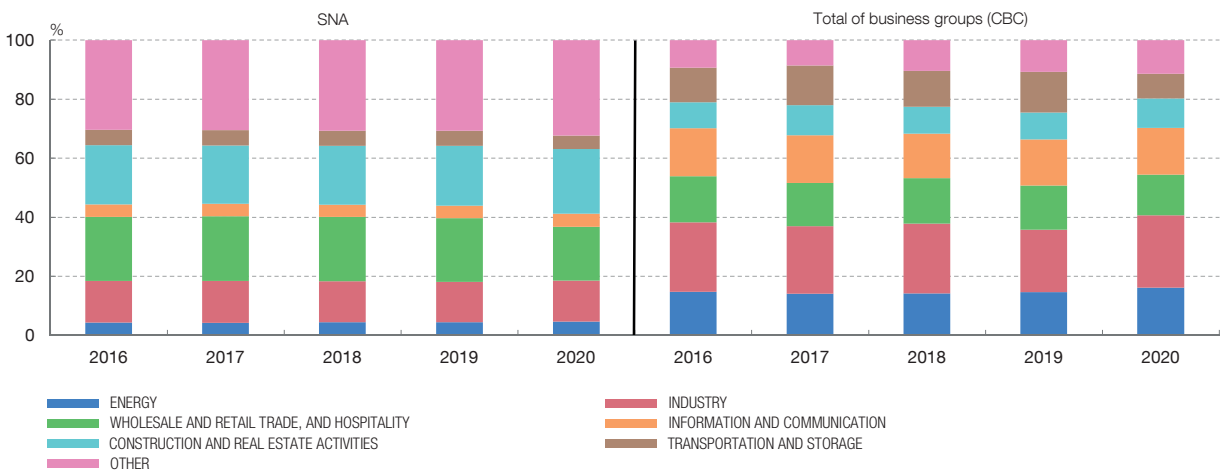
1.1 NUMBER OF BUSINESS GROUPS (CBC), LISTED (CBV) AND UNLISTED (CBR). COVERAGE (PROXY)



1.2 GROSS VALUE ADDED (absolute values)



1.3 BREAKDOWN OF GROSS VALUE ADDED BY SECTOR OF ACTIVITY. COMPARISON WITH NATIONAL ACCOUNTS



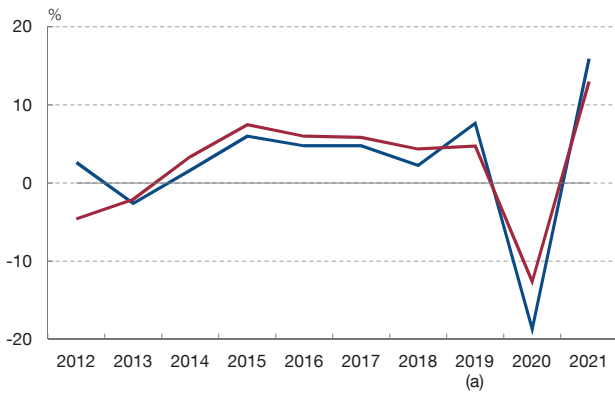
SOURCES: CNMV, INE, Mercantile Registries and Banco de España.

a Coverage: gross value added at basic prices of the CBV and CBR databases with respect to the total of non financial corporations. The numerator also includes the gross value added by non-resident subsidiaries, so this indicator only provides a measure of the relative size or importance of the listed and unlisted non-financial business groups rather than the coverage in relation to GVA.

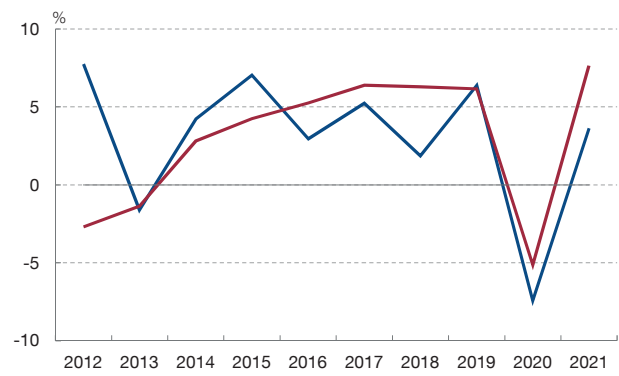
SUMMARY CHARTS. NON FINANCIAL CONSOLIDATED GROUPS (CBC)

2 MAIN INDICATORS (2012-2021)

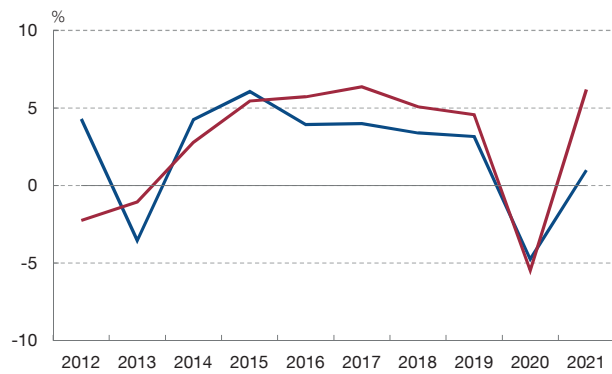
2.1 GROSS VALUE ADDED AT FACTOR COST (a)
Rate of change



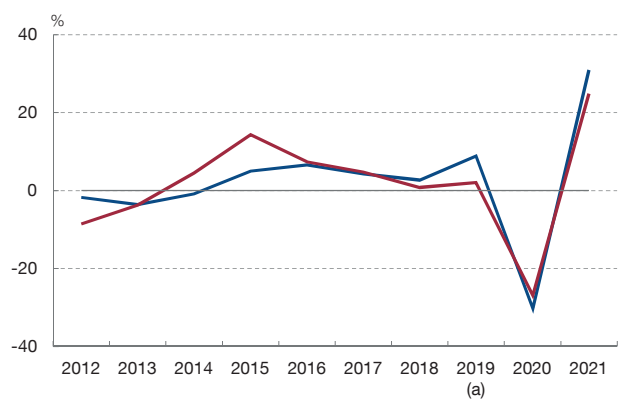
2.2 PERSONNEL COSTS
Rate of change



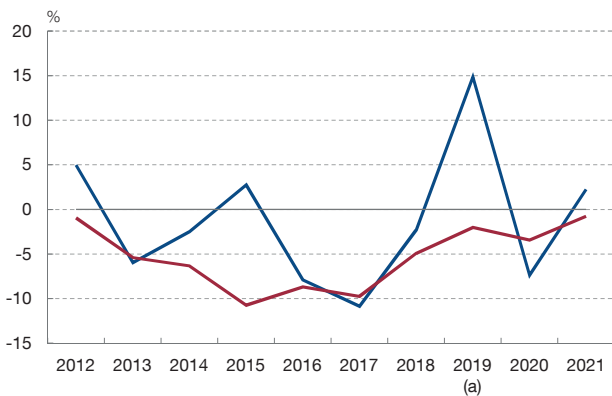
2.3 EMPLOYMENT
Rate of change



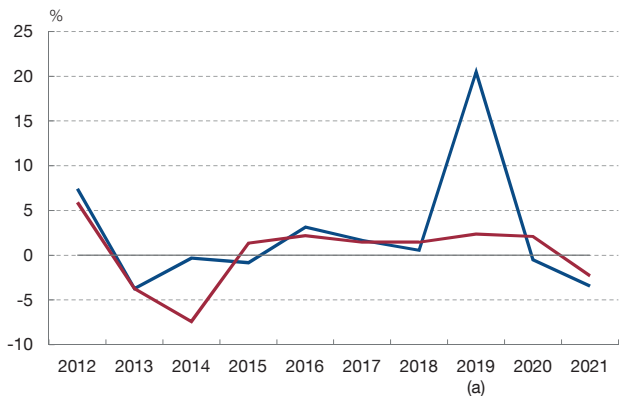
2.4 GROSS OPERATING PROFIT (a)
Rate of change



2.5 FINANCIAL COSTS (a)
Rate of change



2.6 DEPRECIATION, IMPAIRMENT AND OPERATING PROVISIONS (a)
Rate of change



— TOTAL GROUPS (CBC)

— CBI

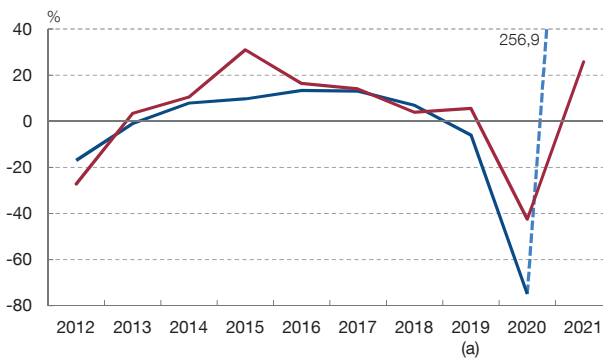
SOURCES: CNMV, Mercantile Registries and Banco de España.

a IFRS16, relating to the presentation of leasing operations in the financial statements, which is mandatory for fiscal years beginning on or after 1 January, 2019 in listed groups, affected this heading in 2019. For further information, see [Statistical Note 14](#) on the effects of applying IFRS16.

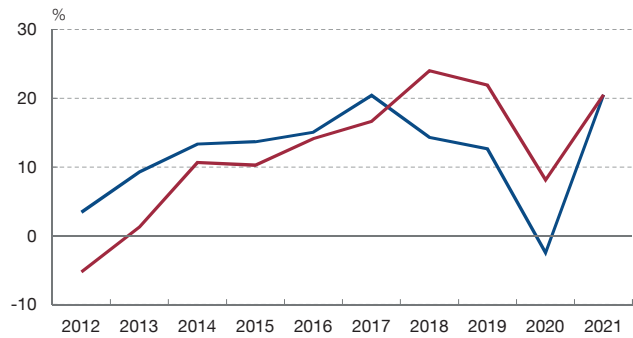
SUMMARY CHARTS. NON FINANCIAL CONSOLIDATED GROUPS (CBC)

2 MAIN INDICATORS (2012-2021)

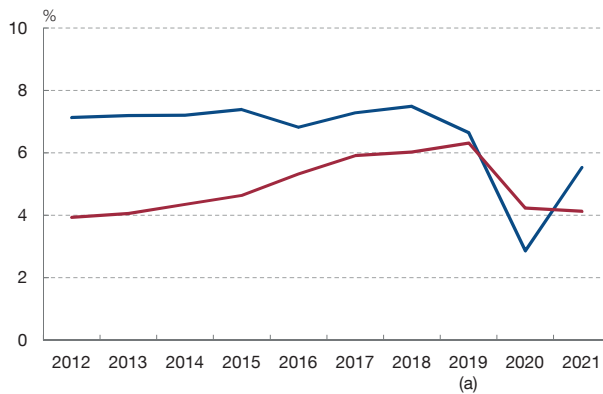
2.7 ORDINARY NET PROFIT (a)
Rate of change



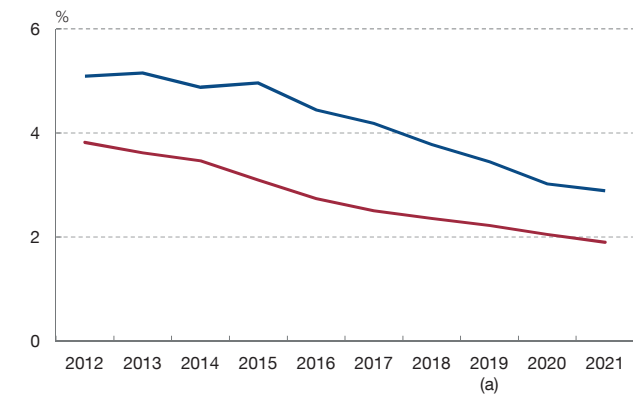
2.8 NET PROFIT/GROSS VALUE ADDED (a)



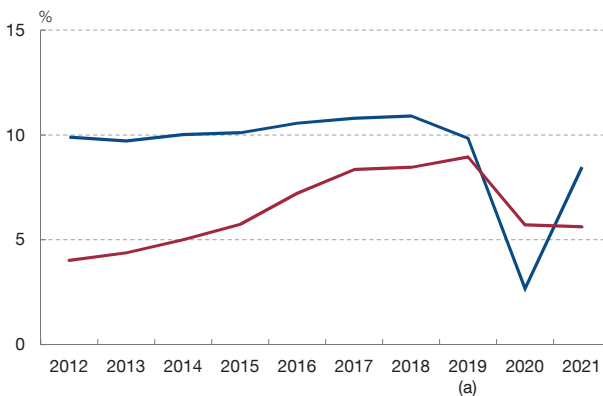
2.9 ORDINARY RETURN ON INVESTMENT (R.1)
(Book value) (a) (b)
Ratio



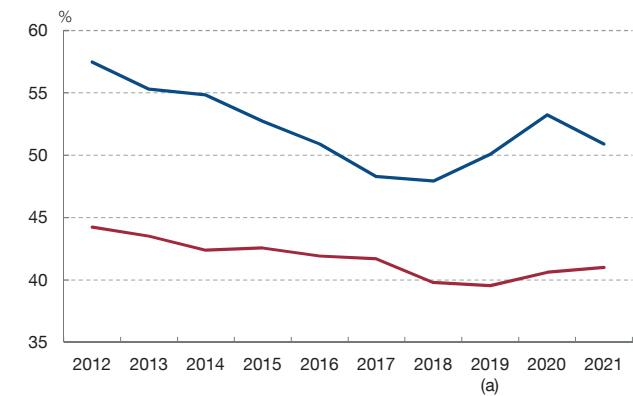
2.10 COST OF DEBT (R.2) (a) (b)
Ratio



2.11 ORDINARY RETURN ON EQUITY (R.3)
(Book value) (a) (b)
Ratio



2.12 DEBT RATIO E1. (Interest-bearing borrowing/net assets).
(Book value) (a) (b)



— TOTAL GROUPS (CBC)

— CBI

SOURCES: CNMV, Mercantile Registries and Banco de España.

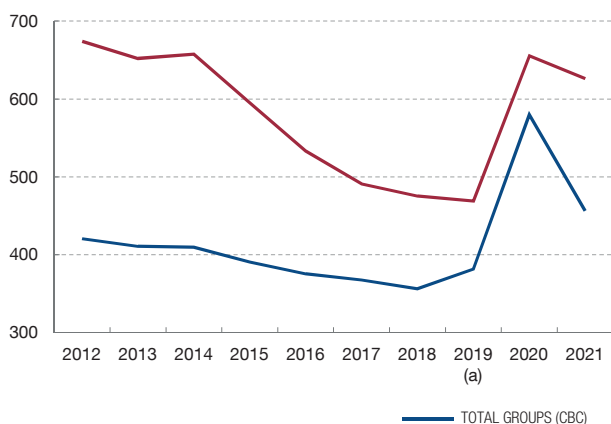
- a IFRS16, relating to the presentation of leasing operations in the financial statements, which is mandatory for fiscal years beginning on or after 1 January 2019 in listed groups, affected this heading in 2019. For further information, see [Statistical Note 14](#) on the effects of applying IFRS16.
- b Chained time series: to avoid the problems arising from the fact that the sample of firms differs from one survey round to the next, the chart is prepared using the averages for the two years common to the two survey rounds, except for the last two observations. Given the lesser coverage of the latest survey round, the 2021 observation is obtained from that of 2020 by applying the internal rate of change of the 2021 survey round.

SUMMARY CHARTS. NON FINANCIAL CONSOLIDATED GROUPS (CBC)

2 MAIN INDICATORS (2012-2021) (cont'd)

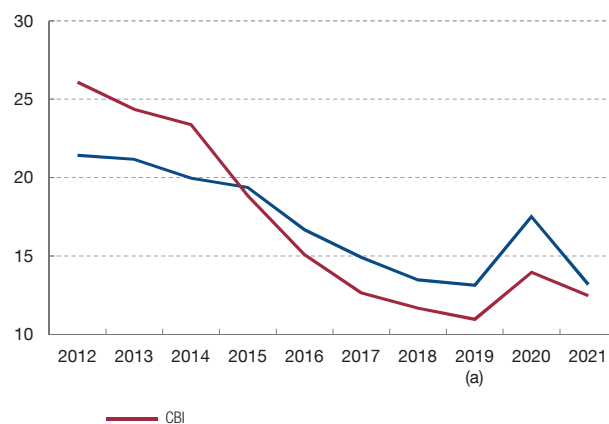
2.13 DEBT RATIO E2.

(interest-bearing borrowing/(GOP + financial revenue)) (a) (b)



2.14 DEBT RATIO. INTEREST BURDEN

(interest on borrowed funds/(GOP + financial revenue))

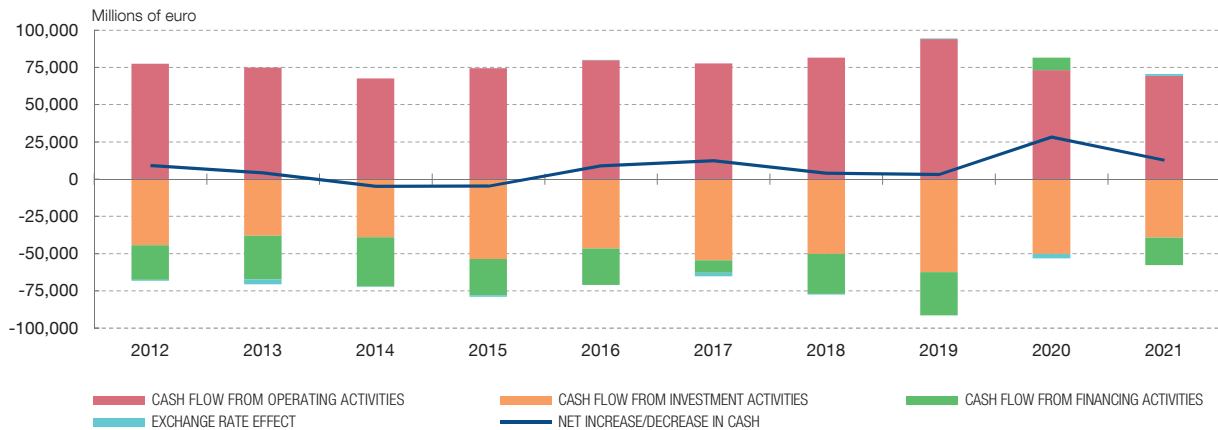


SOURCES: CNMV, Mercantile Registries and Banco de España.

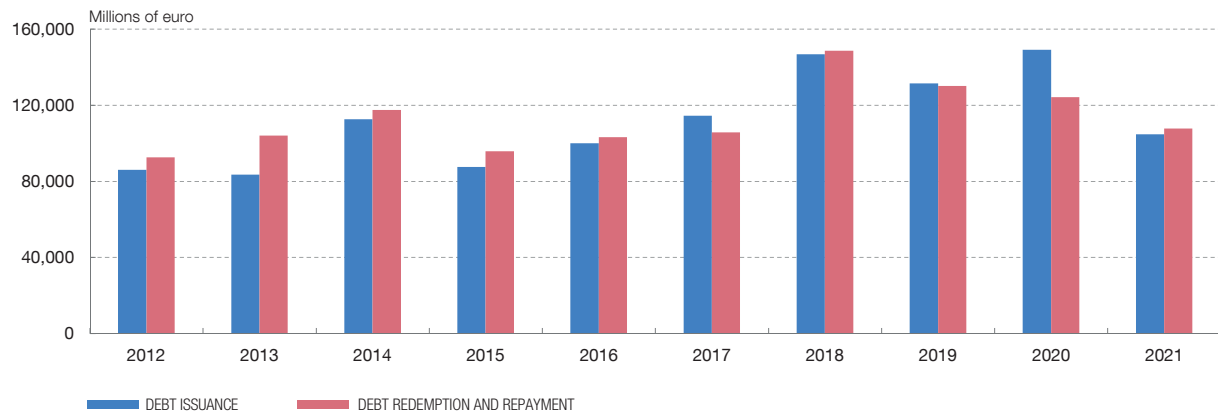
- a IFRS16, relating to the presentation of leasing operations in the financial statements, which is mandatory for fiscal years beginning on or after 1 January 2019 in listed groups, affected this heading in 2019. For further information, see [Statistical Note 14](#) on the effects of applying IFRS16.
- b Chained time series: to avoid the problems arising from the fact that the sample of firms differs from one survey round to the next, the chart is prepared using the averages for the two years common to the two survey rounds, except for the last two observations. Given the lesser coverage of the latest survey round, the 2021 observation is obtained from that of 2020 by applying the internal rate of change of the 2021 survey round.

SUMMARY CHARTS. NON FINANCIAL CONSOLIDATED GROUPS (CBC)
3 CASH FLOW STATEMENT, BALANCE SHEET AND NET PROFIT BREAKDOWN

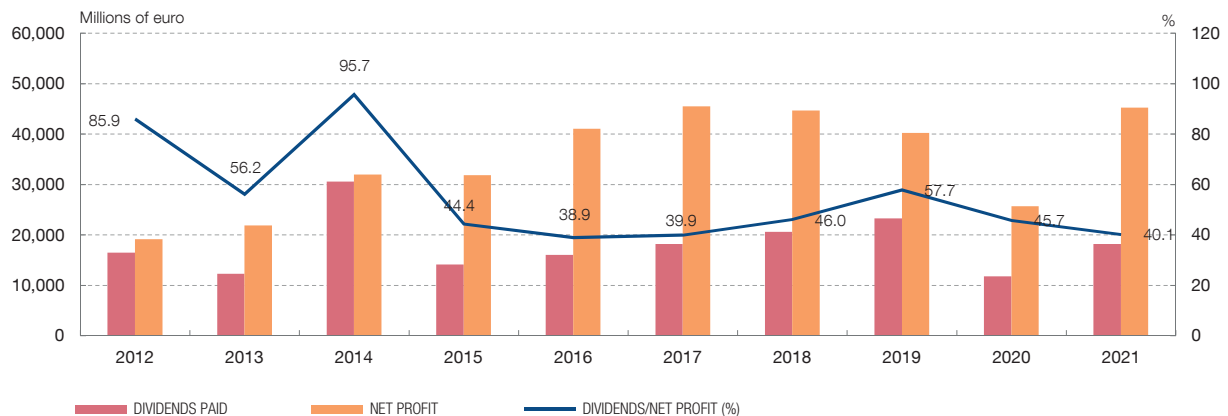
3.1 CASH FLOW STATEMENT. MAIN ITEMS (2012-2021)



3.2 CASH FLOW STATEMENT. BREAKDOWN OF EXTERNAL FINANCING FLOWS (2012-2021)



3.3 CASH FLOW STATEMENT. DIVIDENDS PAID. AS A PERCENTAGE OF NET PROFIT IN GROUPS WITH PROFIT (2012-2021)

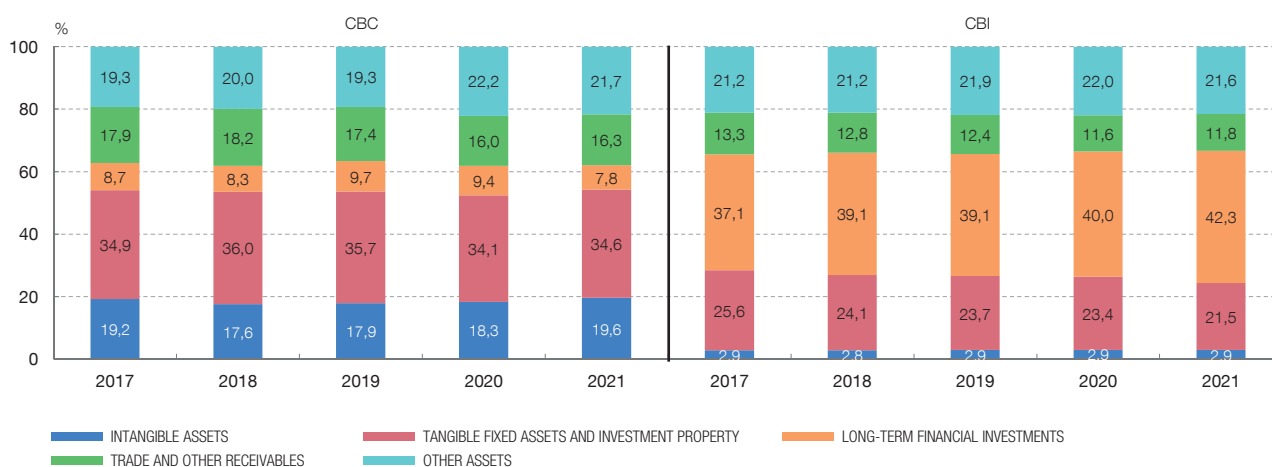


SOURCES: CNMV, Mercantile Registries and Banco de España.

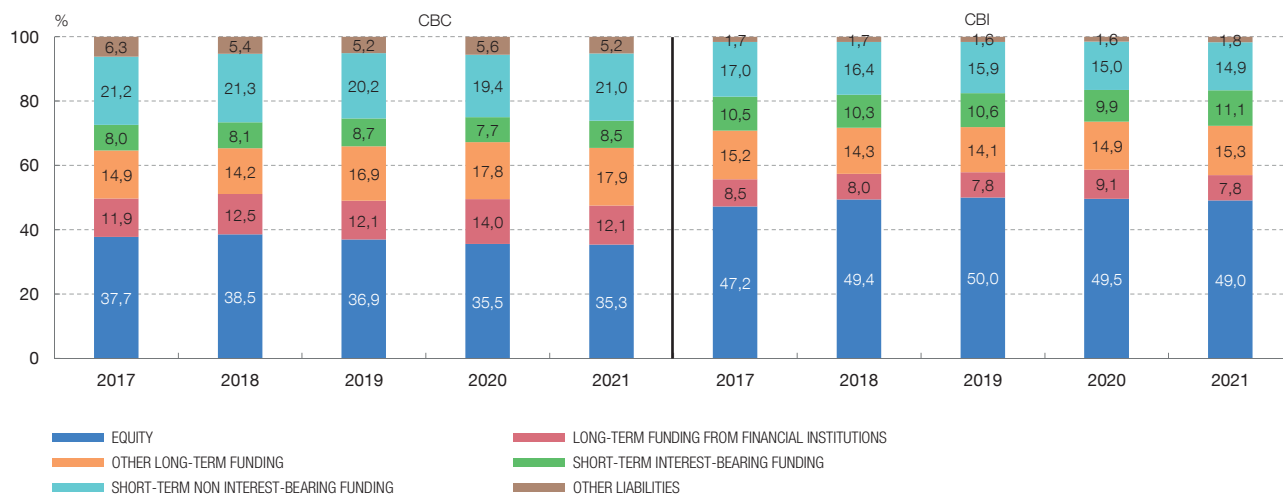
SUMMARY CHARTS. NON FINANCIAL CONSOLIDATED GROUPS (CBC)

3 CASH FLOW STATEMENT, BALANCE SHEET AND NET PROFIT BREAKDOWN (cont'd)

3.4 BALANCE SHEET. STRUCTURE OF ASSETS (2017-2021)



3.5 BALANCE SHEET. STRUCTURE OF LIABILITIES (2017-2021)

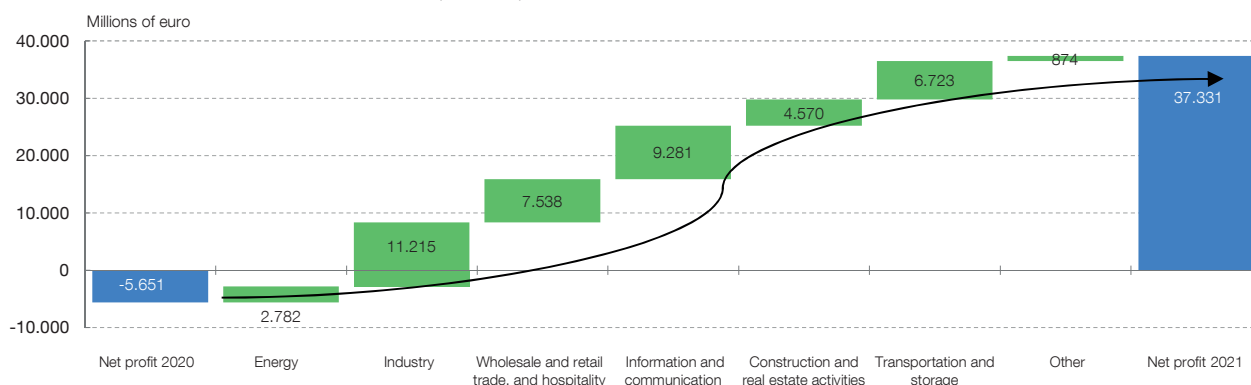


SOURCES: CNMV, Mercantile Registries and Banco de España.

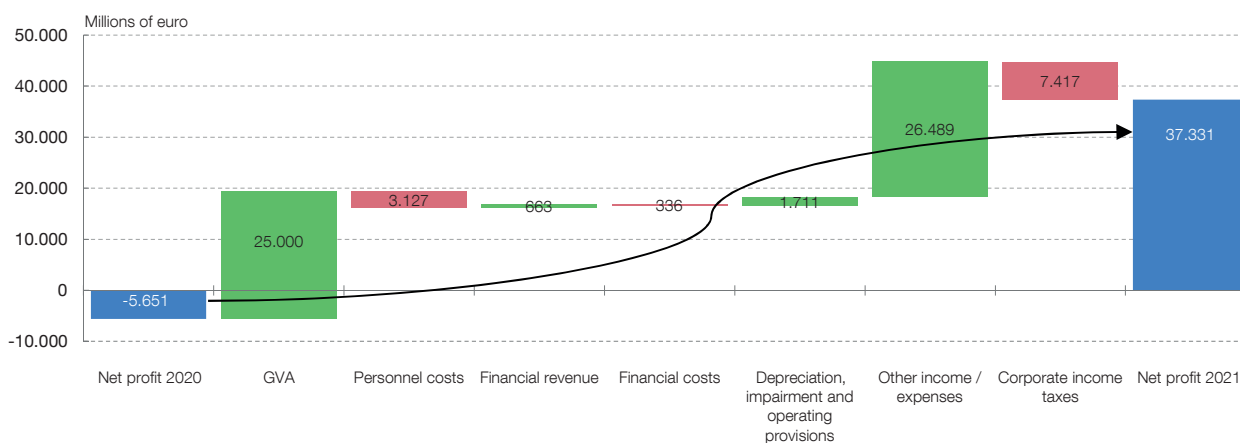
SUMMARY CHARTS. NON FINANCIAL CONSOLIDATED GROUPS (CBC)

3 CASH FLOW STATEMENT, BALANCE SHEET AND NET PROFIT BREAKDOWN (cont'd)

3.6 CHANGE IN NET PROFIT. BREAKDOWN BY SECTOR (2020-2021)



3.7 CHANGE IN NET PROFIT. BREAKDOWN BY ITEM (2020-2021)

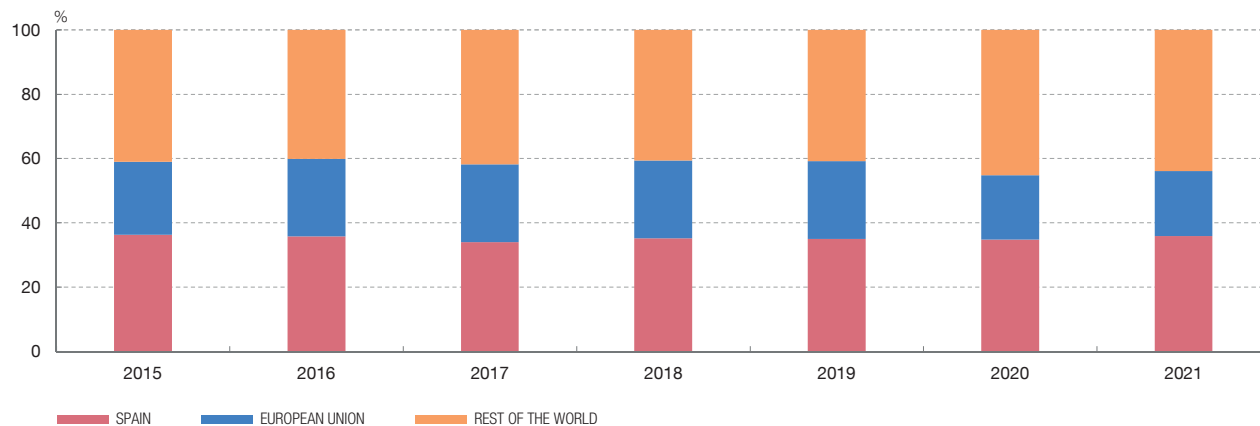


SOURCES: CNMV, Mercantile Registries and Banco de España.

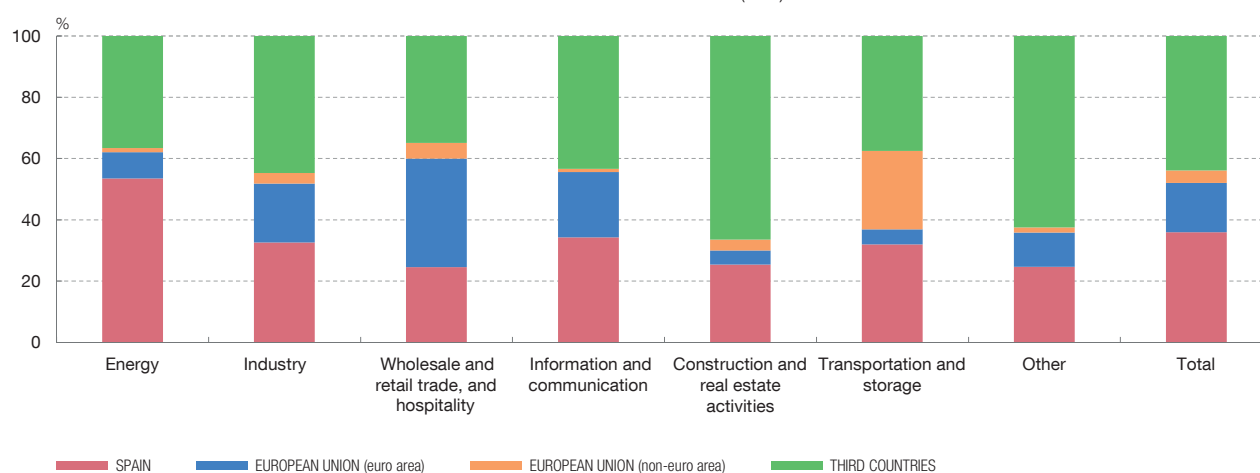
SUMMARY CHARTS. LISTED NON FINANCIAL GROUPS (CBV) (a)

4 SEGMENTED INFORMATION

4.1 SEGMENTED INFORMATION. NET TURNOVER. BY COUNTRY OF DESTINATION (2015-2021)



4.2 SEGMENTED INFORMATION. NET TURNOVER. BY SECTOR AND COUNTRY OF DESTINATION (2021)



SOURCES: CNMV and Banco de España.

a Information available only for listed groups (CBV).