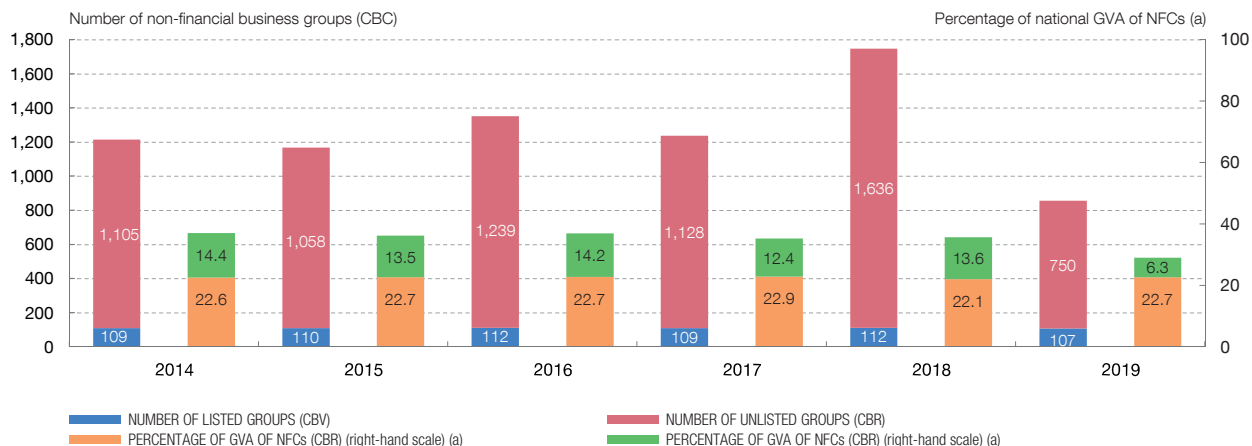


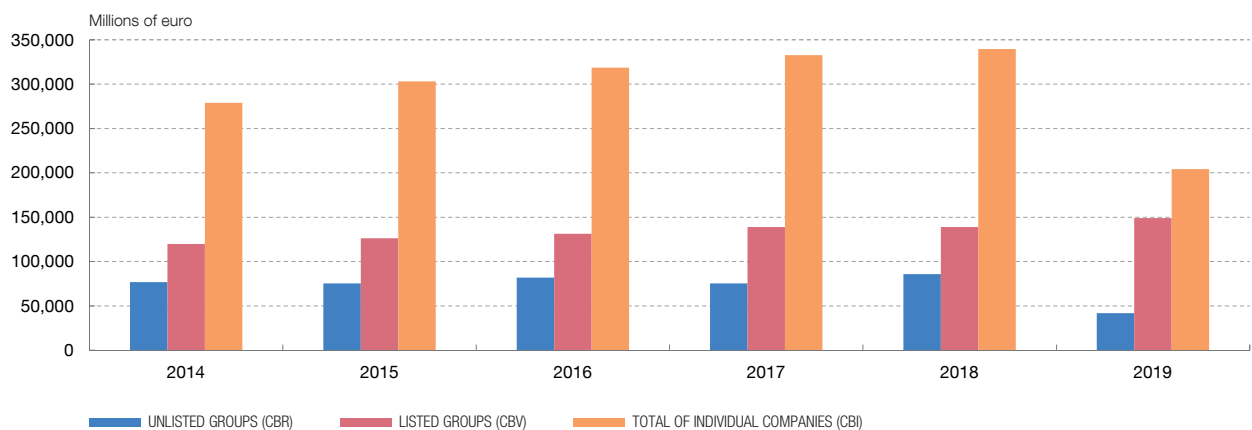
SUMMARY CHARTS. NON-FINANCIAL CONSOLIDATED GROUPS (CBC)

1 COVERAGE AND SECTORAL STRUCTURE

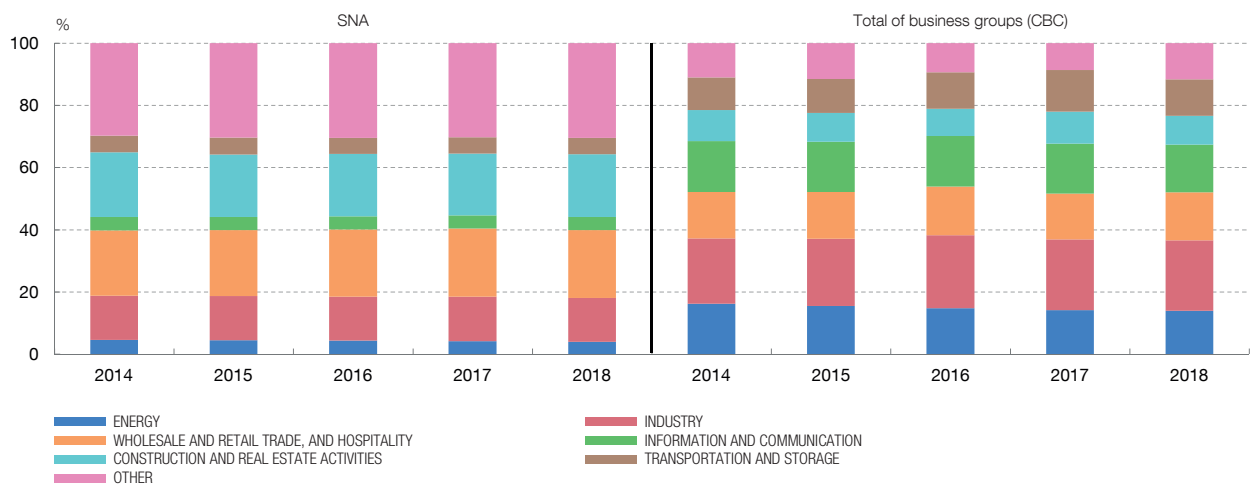
1.1 NUMBER OF BUSINESS GROUPS (CBC), LISTED (CBV) AND UNLISTED (CBR). COVERAGE (PROXY)



1.2 GROSS VALUE ADDED (ABSOLUTE VALUES)



1.3 BREAKDOWN OF GROSS VALUE ADDED BY SECTOR OF ACTIVITY. COMPARISON WITH NATIONAL ACCOUNTS



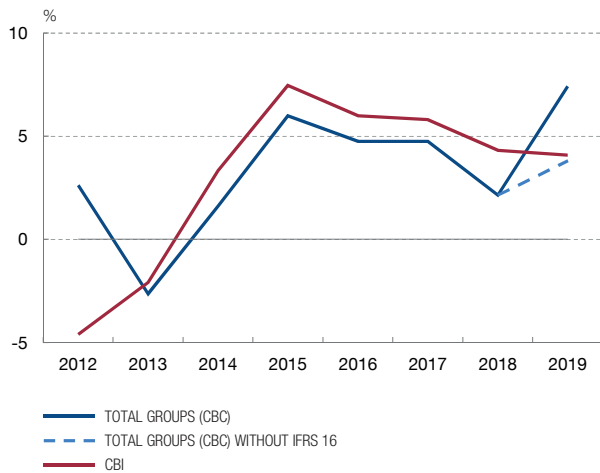
SOURCES: CNMV, INE, Mercantile Registries and Banco de España.

a Coverage: gross value added at basic prices of the CBV and CBR databases with respect to the total of non-financial corporations. The numerator also includes the gross value added by non-resident subsidiaries, so this indicator only provides a measure of the relative size or importance of the listed and unlisted non-financial business groups rather than the coverage in relation to GVA.

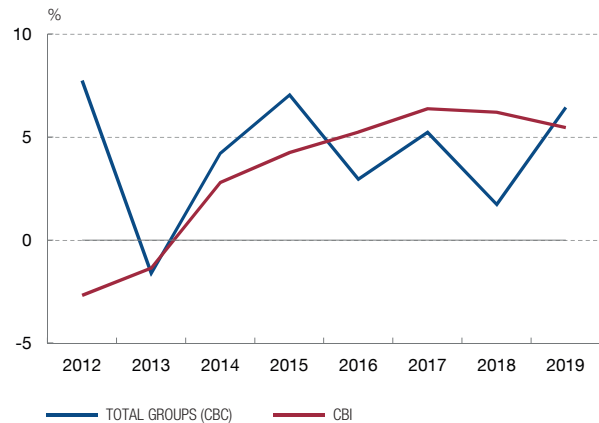
SUMMARY CHARTS. NON-FINANCIAL CONSOLIDATED GROUPS (CBC)

2 MAIN INDICATORS (2012-2019)

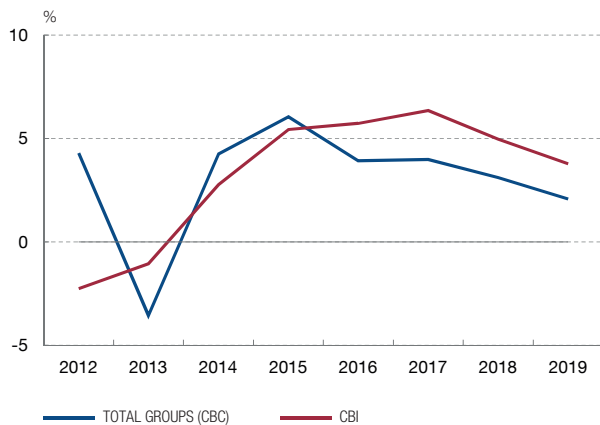
2.1 GROSS VALUE ADDED AT FACTOR COST (a)
Rate of change



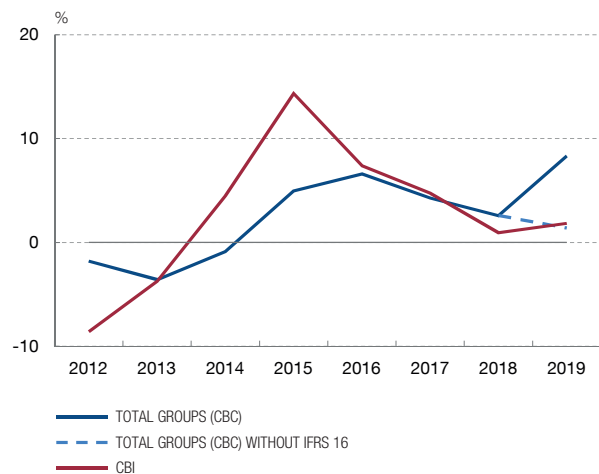
2.2 PERSONNEL COSTS
Rate of change



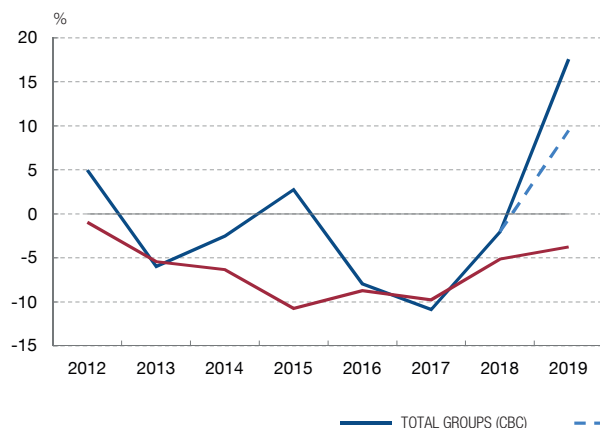
2.3 EMPLOYMENT
Rate of change



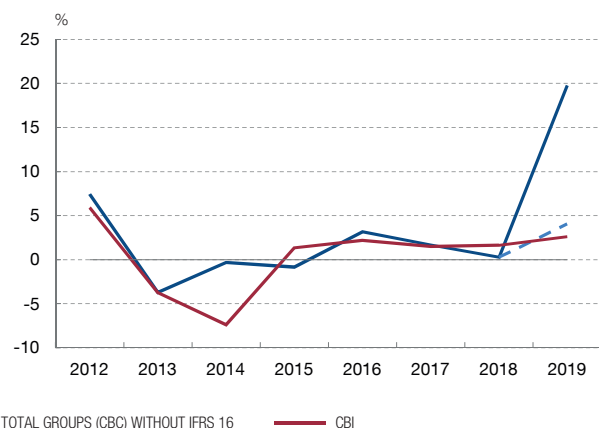
2.4 GROSS OPERATING PROFIT (a)
Rate of change



2.5 FINANCIAL COSTS (a)
Rate of change



2.6 DEPRECIATION, IMPAIRMENT AND OPERATING PROVISIONS (a)
Rate of change



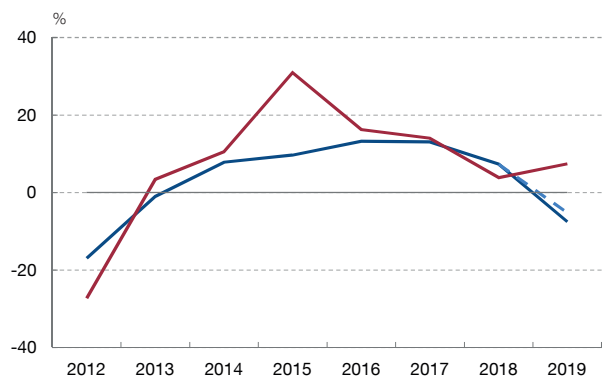
SOURCES: CNMV, Mercantile Registries and Banco de España.

a The entry into force of IFRS 16, relating to the presentation of leasing operations in the financial statements, which is mandatory for fiscal years commencing after 1-1-2019, has affected this heading. To provide for the historical comparability of the information, the course this heading would have followed in the absence of IFRS 16 is plotted on the dotted line.

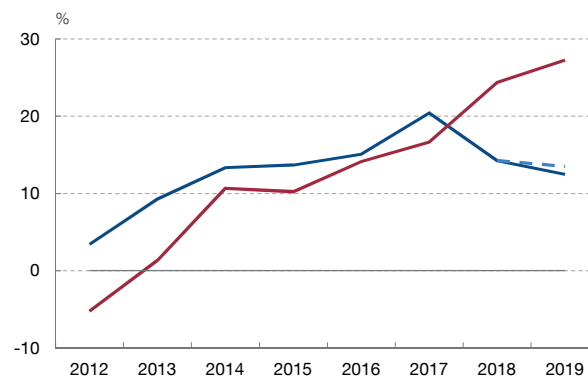
SUMMARY CHARTS. NON-FINANCIAL CONSOLIDATED GROUPS (CBC)

2 MAIN INDICATORS (2012-2019) (cont'd)

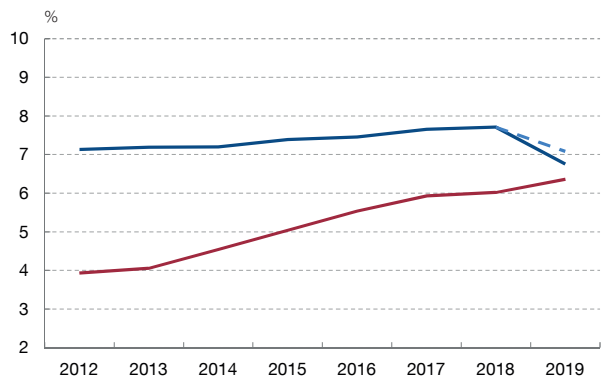
2.7 ORDINARY NET PROFIT (a)
Rate of change



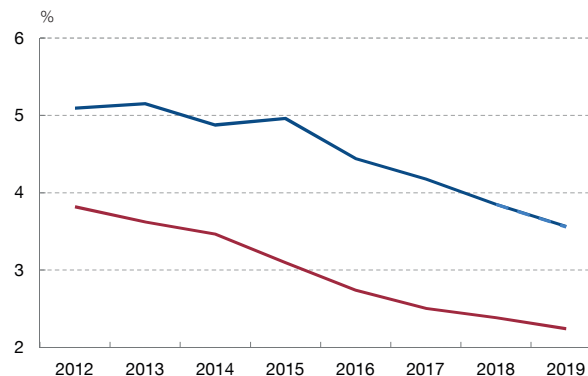
2.8 NET PROFIT/GROSS VALUE ADDED (a)



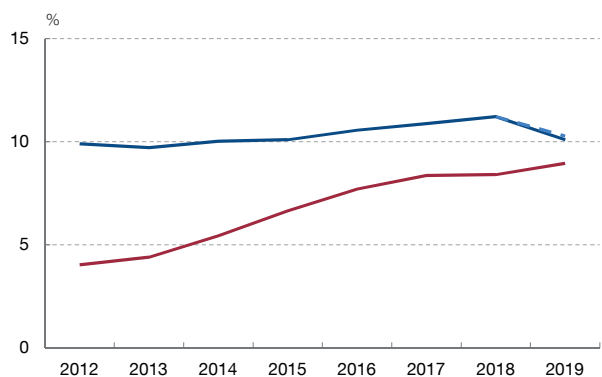
2.9 ORDINARY RETURN ON INVESTMENT (R.1)
(Book value) (a) (b)
Ratio



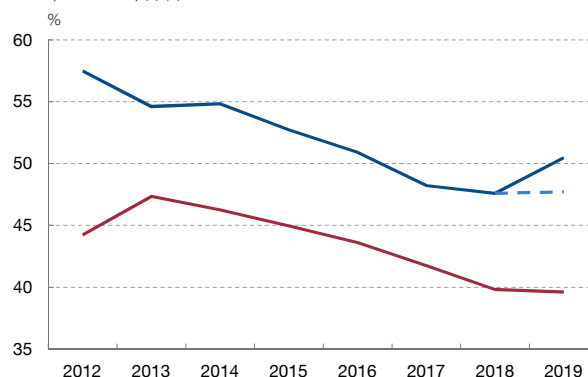
2.10 COST OF DEBT (R.2) (a) (b)
Ratio



2.11 ORDINARY RETURN ON EQUITY (R.3)
(Book value) (a) (b)
Ratio



2.12 DEBT RATIO E.1
(Interest-bearing borrowing / net assets)
(Book value) (a) (b)



— TOTAL GROUPS (CBC) - - - TOTAL GROUPS (CBC) WITHOUT IFRS 16 — CBI

SOURCES: CNMV, Mercantile Registries and Banco de España.

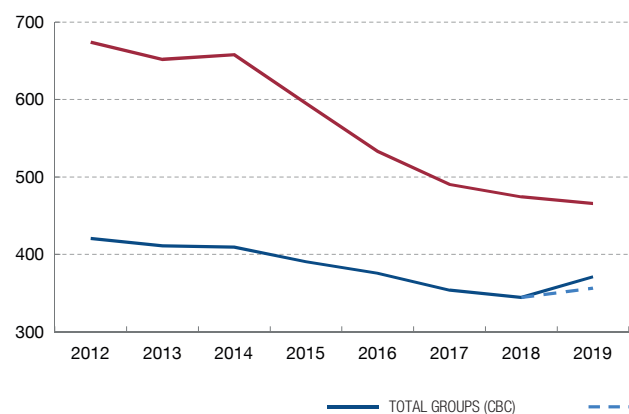
- a The entry into force of IFRS 16, relating to the presentation of leasing operations in the financial statements, which is mandatory for fiscal years commencing after 1-1-2019, has affected this heading. To provide for the historical comparability of the information, the course this heading would have followed in the absence of IFRS 16 is plotted on the dotted line.
- b Chained time series: to avoid the problems arising when the sample of firms differs in two consecutive bases, the chart is prepared using the averages for the two years common to those two bases, except for the last two observations. Given the lesser coverage of the latest base, the 2019 observation is obtained from that of 2018 by applying the internal rate of change of the 2019 base.

SUMMARY CHARTS. NON-FINANCIAL CONSOLIDATED GROUPS (CBC)

2 MAIN INDICATORS (2012-2019) (cont'd)

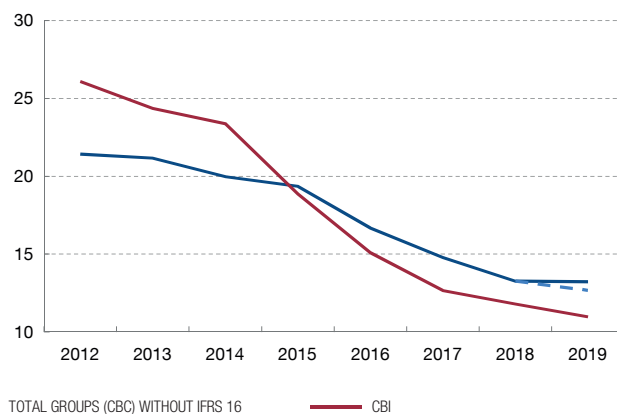
2.13 DEBT RATIO E.2

$[(\text{Interest-bearing borrowing}) / (\text{GOP} + \text{financial revenue})]$ (a) (b)



2.14 DEBT RATIO. INTEREST BURDEN

$[(\text{Interest on borrowed funds}) / (\text{GOP} + \text{financial revenue})]$ (a) (b)

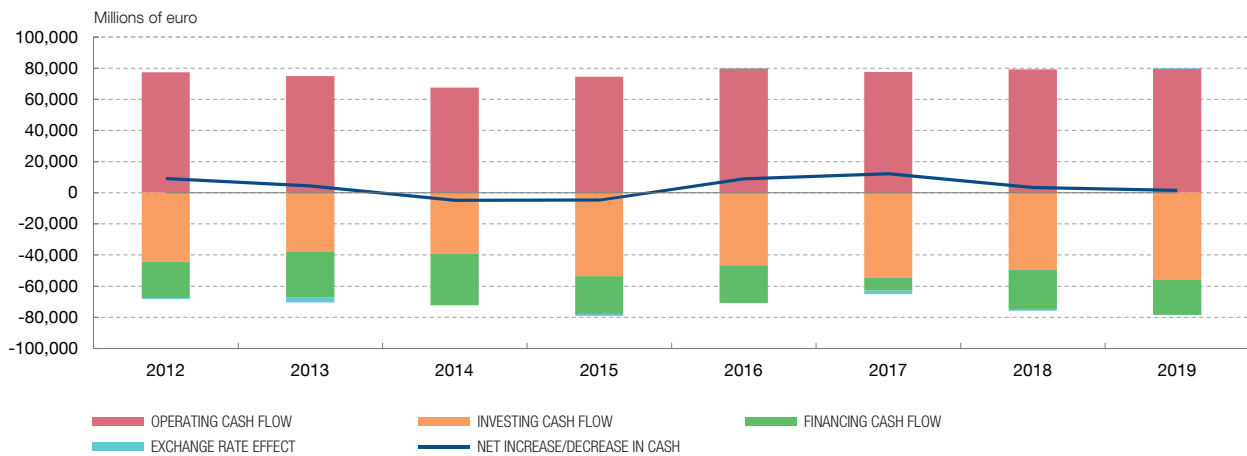


SOURCES: CNMV, Mercantile Registries and Banco de España.

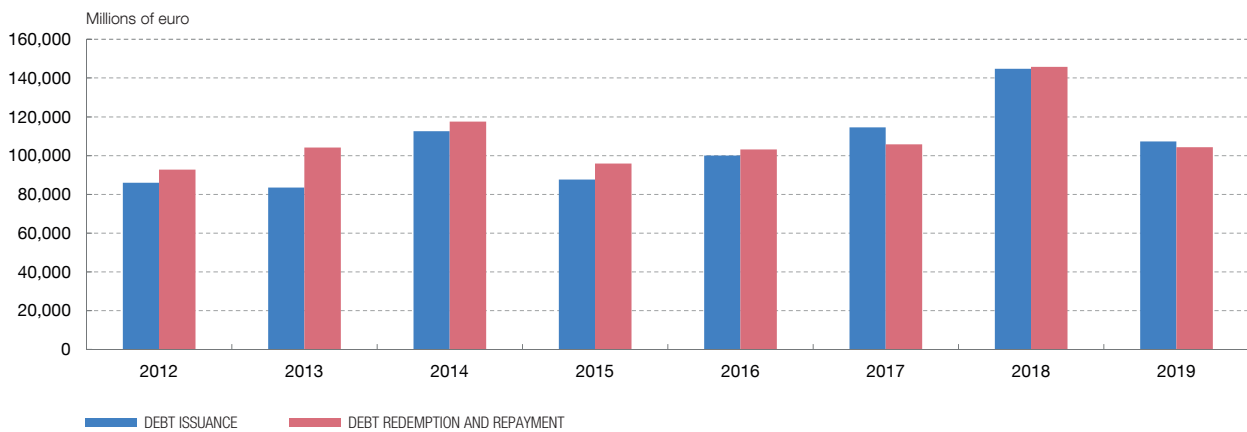
- a** The entry into force of IFRS 16, relating to the presentation of leasing operations in the financial statements, which is mandatory for fiscal years commencing after 1-1-2019, has affected this heading. To provide for the historical comparability of the information, the course this heading would have followed in the absence of IFRS 16 is plotted on the dotted line.
- b** Chained time series: to avoid the problems arising when the sample of firms differs in two consecutive bases, the chart is prepared using the averages for the two years common to those two bases, except for the last two observations. Given the lesser coverage of the latest base, the 2019 observation is obtained from that of 2018 by applying the internal rate of change of the 2019 base.

SUMMARY CHARTS. NON-FINANCIAL CONSOLIDATED GROUPS (CBC)
3 CASH FLOW STATEMENT, BALANCE SHEET AND NET PROFIT BREAKDOWN

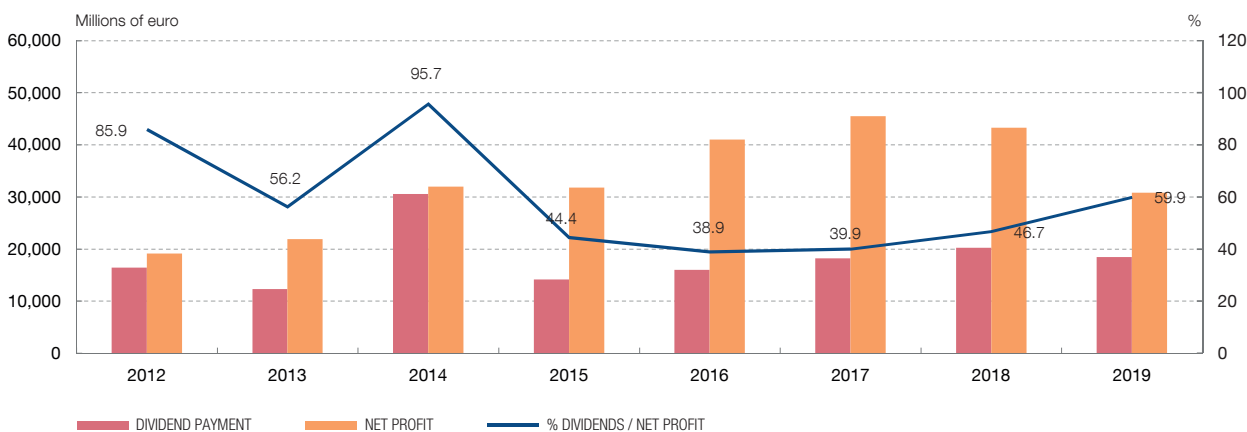
3.1 CASH FLOW STATEMENT. MAIN ITEMS (2012-2019)



3.2 CASH FLOW STATEMENT. BREAKDOWN OF EXTERNAL FINANCING FLOWS (2012-2019)



3.3 CASH FLOW STATEMENT. DIVIDEND PAYMENT. AS A PERCENTAGE OF NET PROFIT IN GROUPS WITH PROFITS (2012-2019)

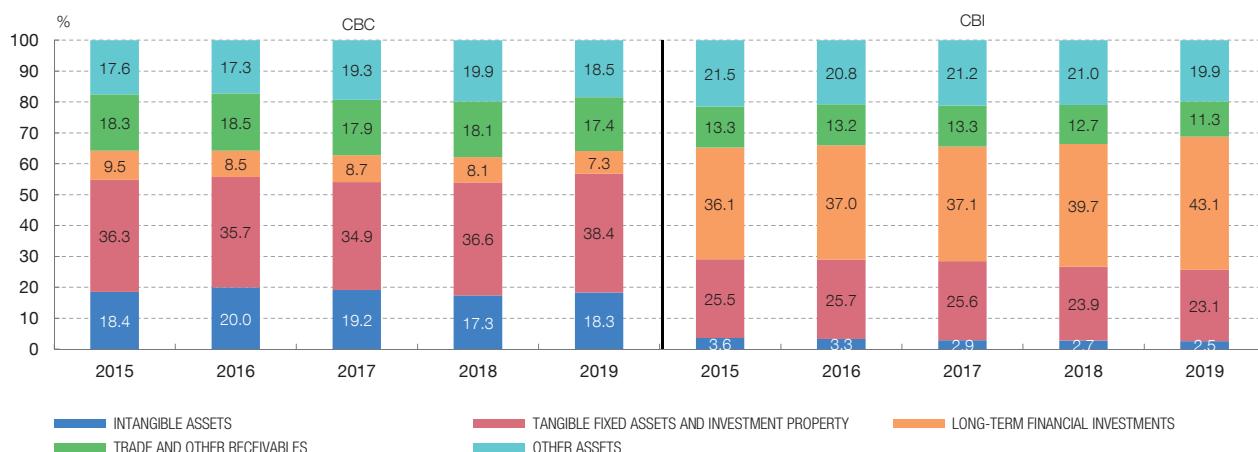


SOURCES: CNMV, Mercantile Registries and Banco de España.

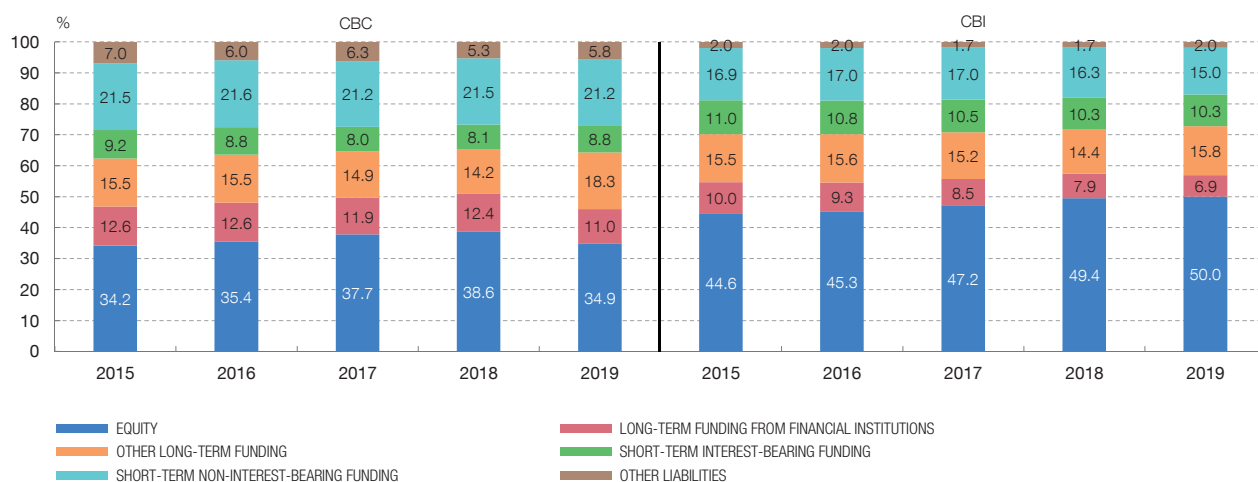
SUMMARY CHARTS. NON-FINANCIAL CONSOLIDATED GROUPS (CBC)

3 CASH FLOW STATEMENT, BALANCE SHEET AND NET PROFIT BREAKDOWN (cont'd)

3.4 BALANCE SHEET. STRUCTURE OF ASSETS (2015-2019)



3.5 BALANCE SHEET. STRUCTURE OF LIABILITIES (2015-2019)

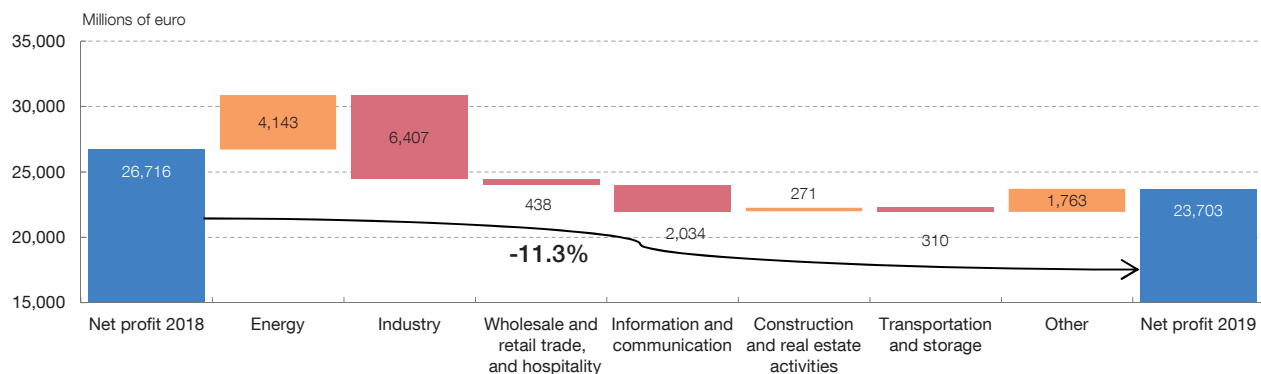


SOURCES: CNMV, Mercantile Registries and Banco de España.

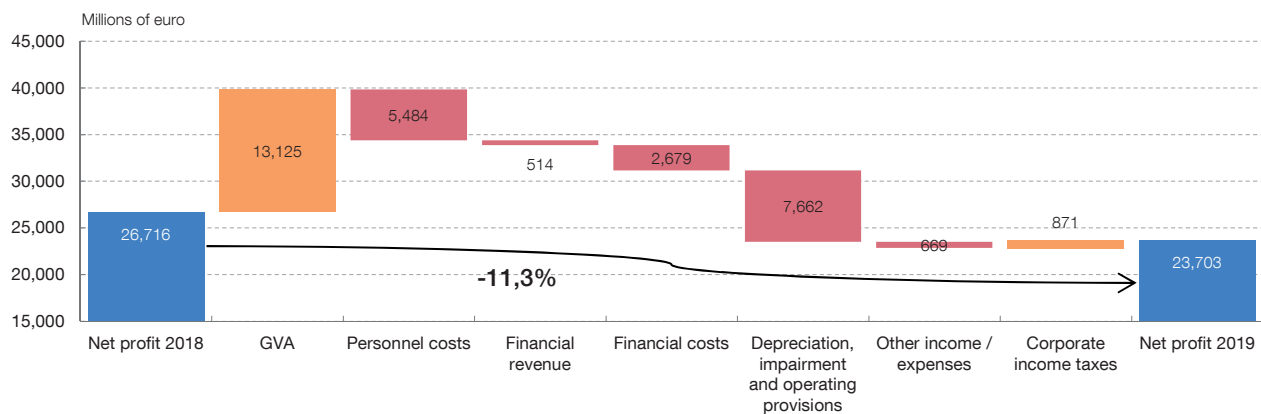
SUMMARY CHARTS. NON-FINANCIAL CONSOLIDATED GROUPS (CBC)

3 CASH FLOW STATEMENT, BALANCE SHEET AND NET PROFIT BREAKDOWN (cont'd)

3.6 CHANGE IN NET PROFIT. BREAKDOWN BY SECTOR OF ACTIVITY (2018-2019)



3.7 CHANGE IN NET PROFIT. BREAKDOWN BY ITEM (2018-2019)

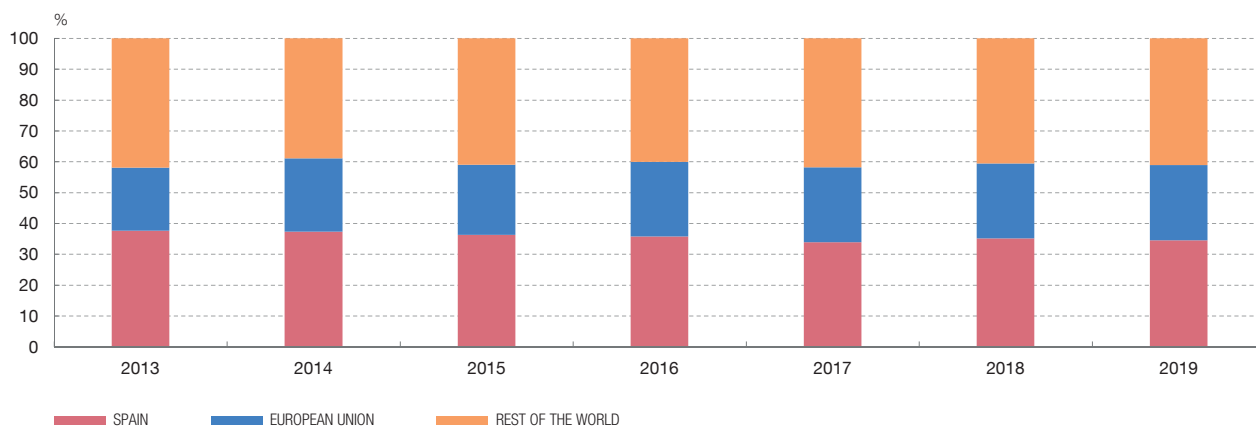


SOURCES: CNMV, Mercantile Registries and Banco de España.

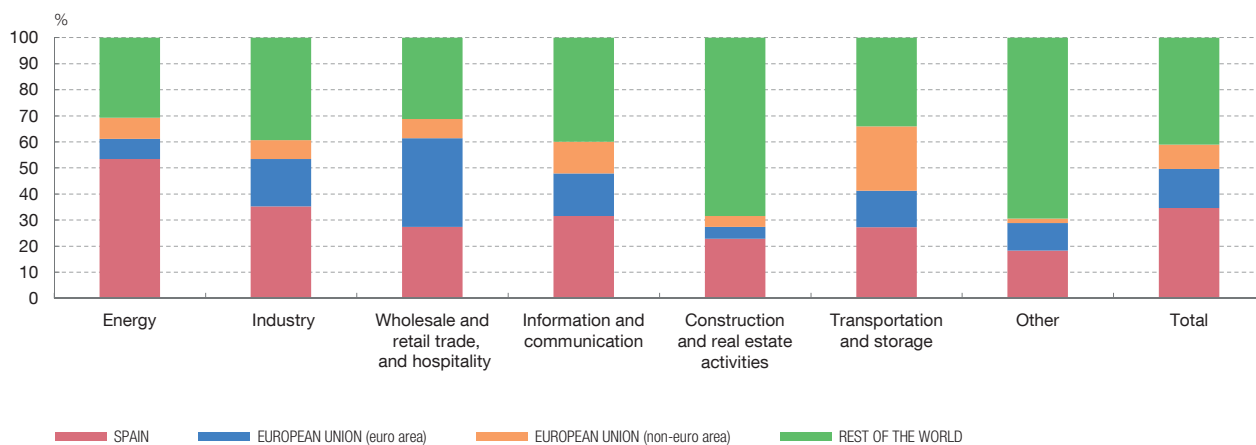
SUMMARY CHARTS. LISTED NON-FINANCIAL GROUPS (CBV) (a)

4 SEGMENTED INFORMATION

4.1 SEGMENTED INFORMATION. NET TURNOVER. BY COUNTRY OF DESTINATION (2013-2019)



4.2 SEGMENTED INFORMATION. NET TURNOVER. BY SECTOR OF ACTIVITY AND COUNTRY OF DESTINATION (2019)



SOURCES: CNMV and Banco de España.

a Information available only for listed groups (CBV).