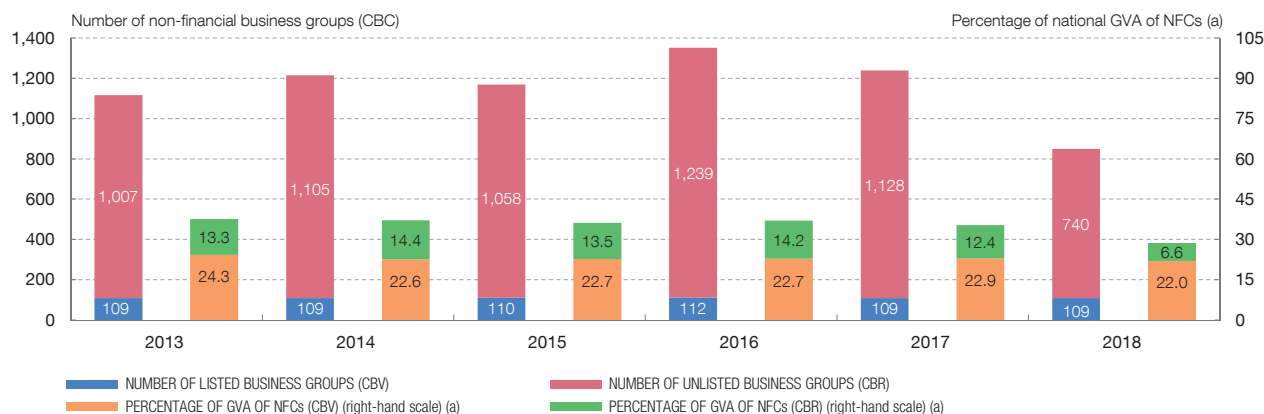


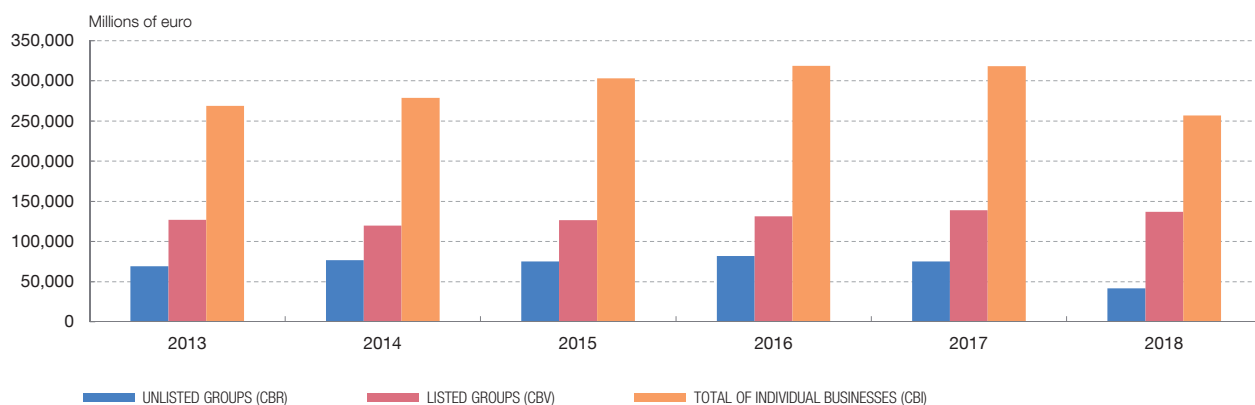
SUMMARY CHARTS. NON-FINANCIAL CONSOLIDATED GROUPS (CBC)

1 COVERAGE AND SECTORAL STRUCTURE

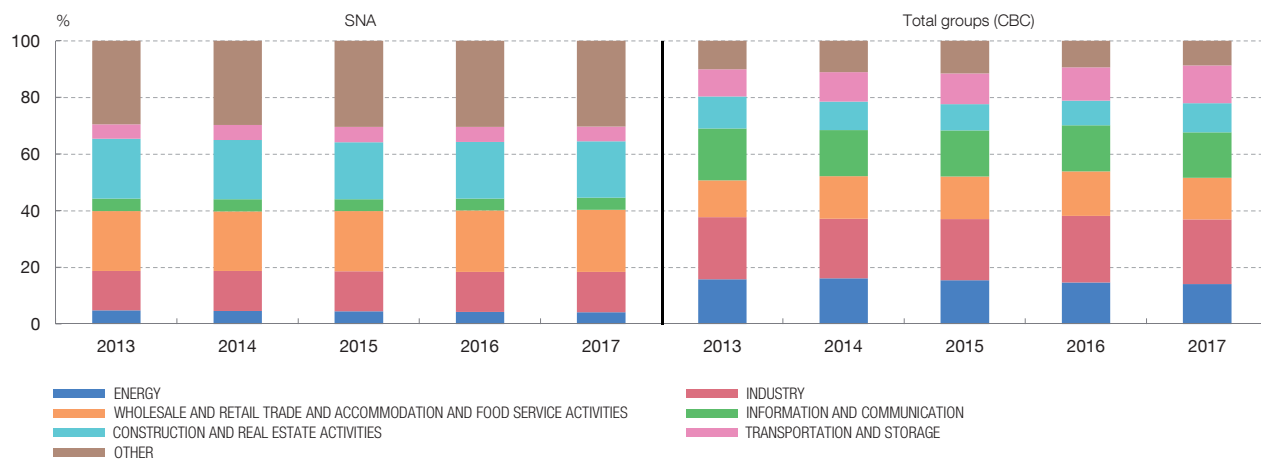
1.1 NUMBER OF BUSINESS GROUPS (CBC), LISTED BUSINESS GROUPS (CBV) AND UNLISTED BUSINESS GROUPS (CBR). COVERAGE (PROXY)



1.2 GVA (ABSOLUTE VALUES)



1.3 GVA BY SECTOR OF ACTIVITY. COMPARISON WITH NATIONAL ACCOUNTS



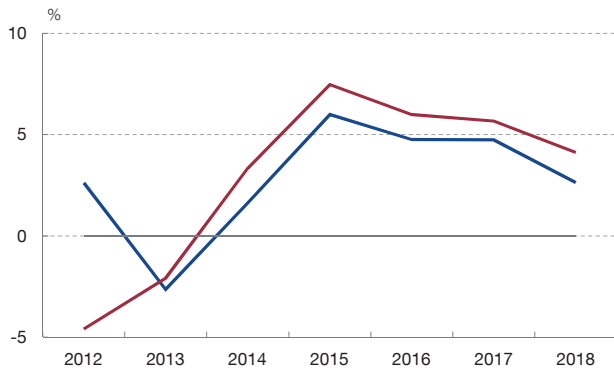
SOURCES: CNMV, INE, Mercantile Registries and Banco de España.

a Coverage: gross value added at basic prices of the CBV and CBR databases with respect to the total of non-financial corporations. The numerator also includes the gross value added generated by non-resident subsidiaries, so this indicator only provides a measure of the relative size or importance of the listed and unlisted non-financial business groups rather than the coverage in relation to GVA.

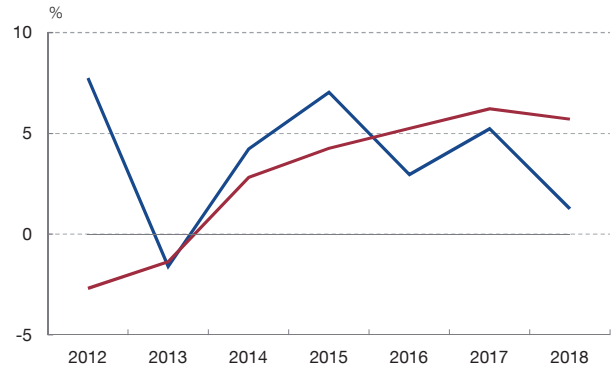
SUMMARY CHARTS. NON-FINANCIAL CONSOLIDATED GROUPS (CBC)

2 MAIN INDICATORS (2012-2018)

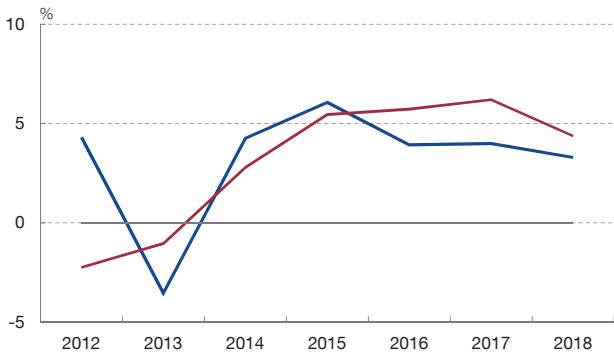
2.1 GROSS VALUE ADDED AT FACTOR COST
Rate of change



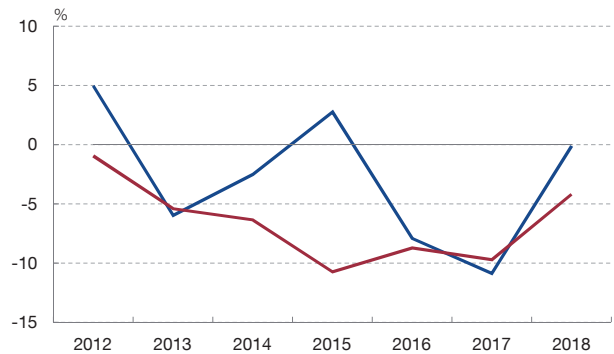
2.2 PERSONNEL COSTS
Rate of change



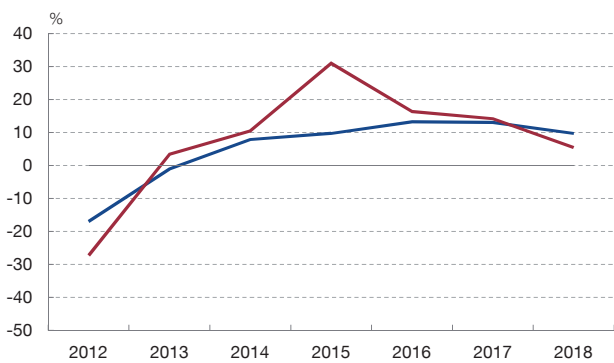
2.3 EMPLOYMENT
Rate of change



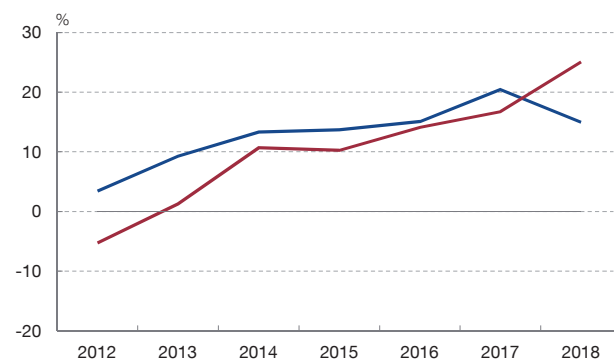
2.4 FINANCIAL COSTS
Rate of change



2.5 ORDINARY NET PROFIT
Rate of change



2.6 NET PROFIT AS A PERCENTAGE OF GROSS VALUE ADDED



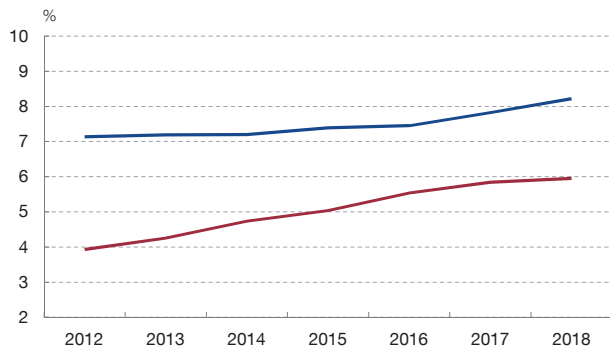
— TOTAL GROUPS (CBC) — CBI

SOURCES: CNMV, Mercantile Registries and Banco de España.

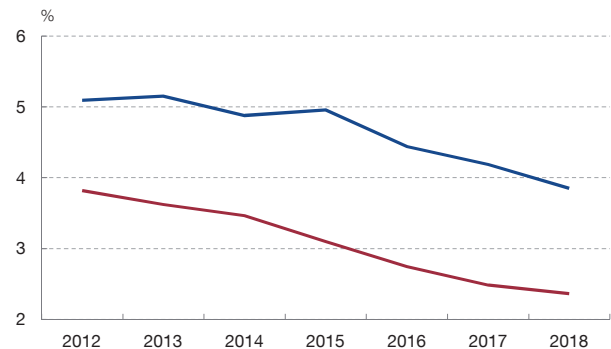
SUMMARY CHARTS. NON FINANCIAL CONSOLIDATED GROUPS (CBC)

2 MAIN INDICATORS (2012-2018) (cont'd)

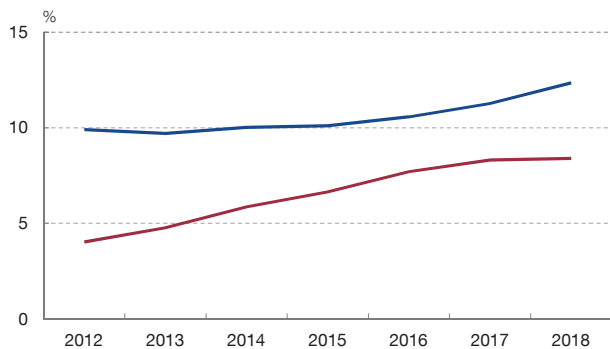
2.7 RETURN ON INVESTMENT (R.1)
(Book values) (a). Ratio



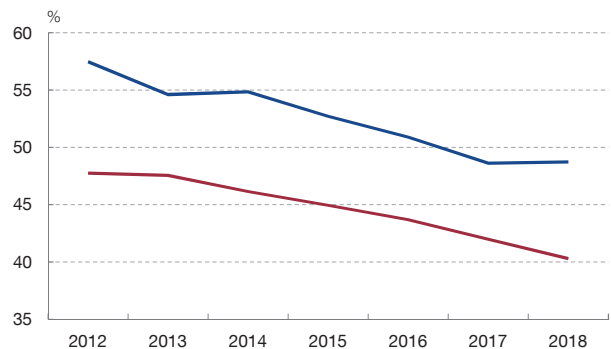
2.8 COST OF DEBT (R.2) (a)
Ratio



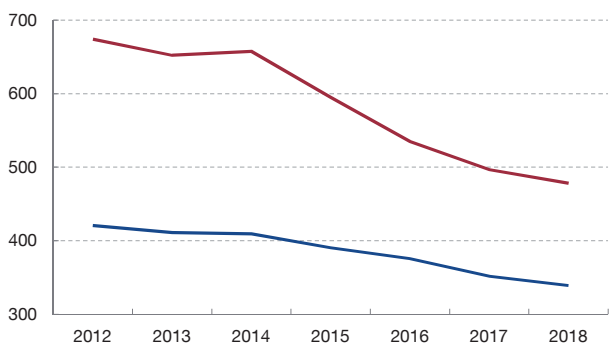
2.9 RETURN ON EQUITY (R.3)
(Book values) (a). Ratio



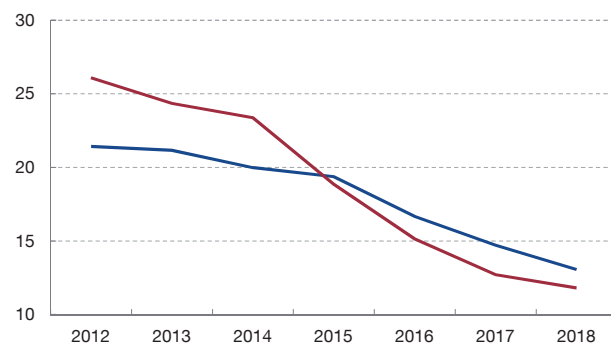
2.10 FINANCIAL POSITION RATIOS. DEBT (E.1)
(Interest-bearing debt / net assets) (book values) (a). Ratio



2.11 FINANCIAL POSITION RATIOS. DEBT (E.2)
(Interest-bearing debt / (gross operating profit + financial revenue)) (a)



2.12 FINANCIAL POSITION RATIOS. INTEREST BURDEN
(Interest on borrowed funds / (GOP + financial revenue)) (a)



— TOTAL GROUPS (CBC)

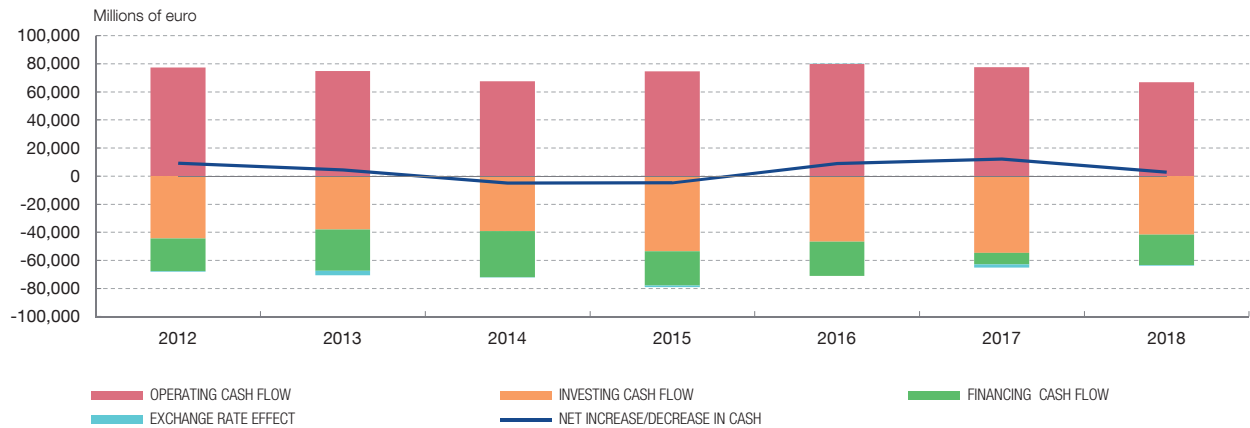
— CBI

SOURCES: CNMV, Mercantile Registries and Banco de España.

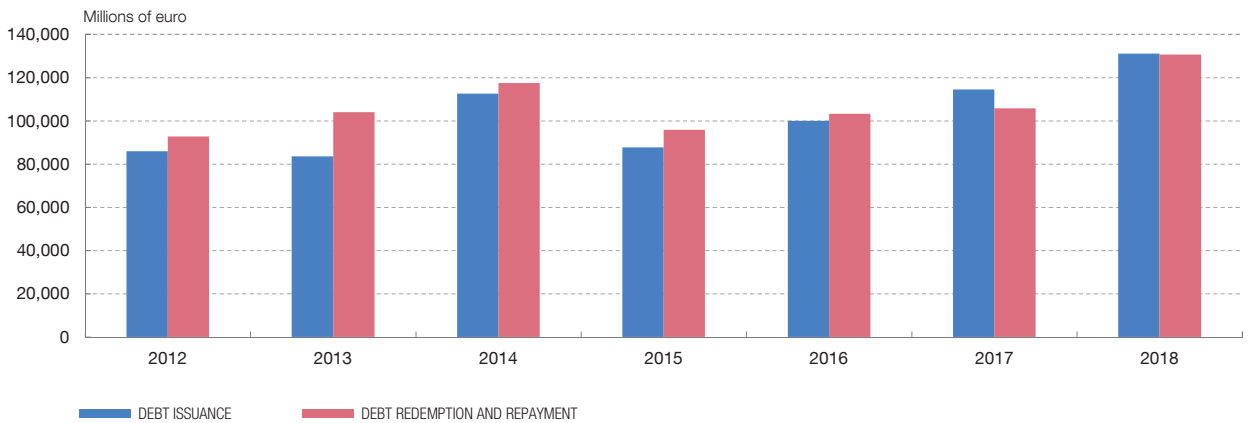
a Chained time series: to avoid the problems arising when the sample of firms differs in two consecutive bases, the chart is prepared using the averages for the two years common to those two bases, except for the last two observations. Given the lesser coverage of the latest base, the 2018 observation is obtained from that of 2017 by applying the internal rate of change of the 2018 base.

SUMMARY CHARTS. NON-FINANCIAL CONSOLIDATED GROUPS (CBC)
3 CASH FLOW STATEMENT, BALANCE SHEET AND NET PROFIT BREAKDOWN

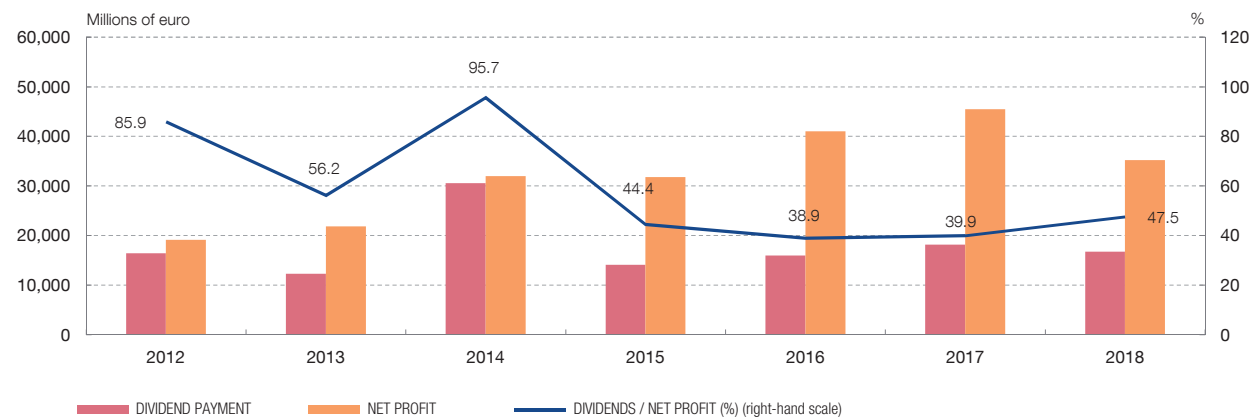
3.1 CASH FLOW STATEMENT. MAIN ITEMS (2012-2018)



3.2 CASH FLOW STATEMENT. BREAKDOWN OF EXTERNAL FINANCING FLOWS (2012-2018)



3.3 CASH FLOW STATEMENT. DIVIDEND PAYMENT. AS A PERCENTAGE OF NET PROFIT IN GROUPS WITH PROFITS (2012-2018)

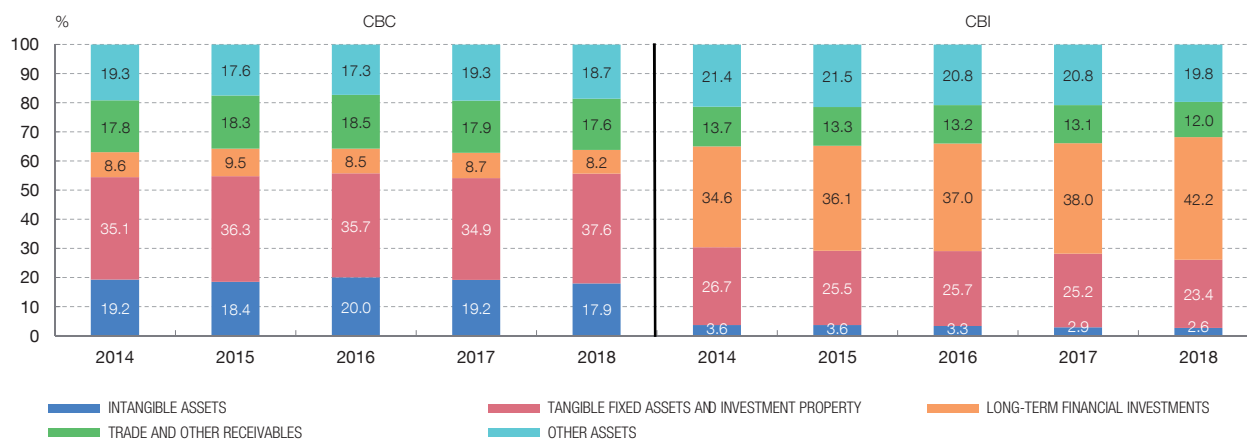


SOURCES: CNMV, Mercantile Registries and Banco de España.

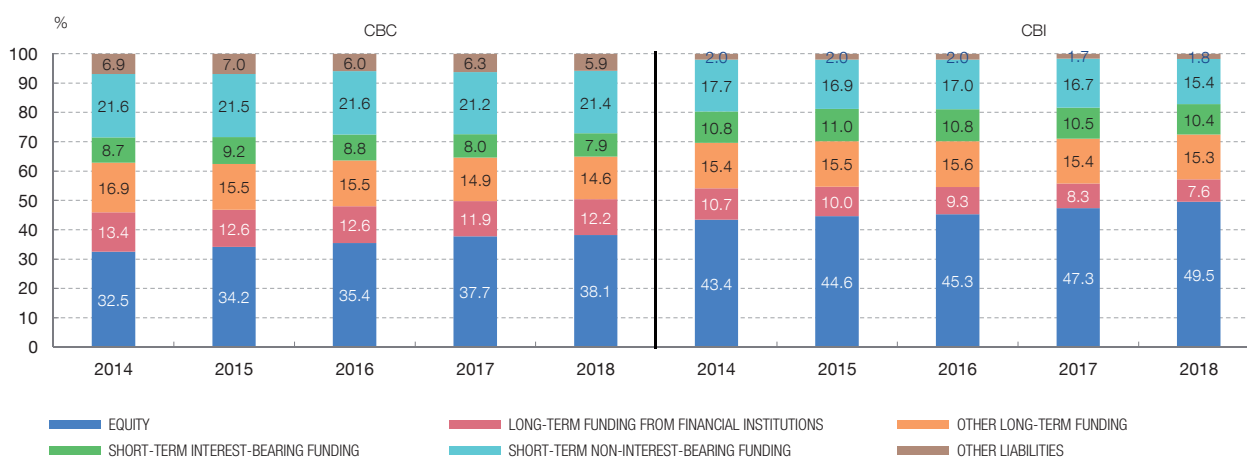
SUMMARY CHARTS. NON-FINANCIAL CONSOLIDATED GROUPS (CBC)

3 CASH FLOW STATEMENT, BALANCE SHEET AND NET PROFIT BREAKDOWN (cont'd)

3.4 BALANCE SHEET. STRUCTURE OF ASSETS (2014-2018)



3.5 BALANCE SHEET. STRUCTURE OF LIABILITIES (2014-2018)

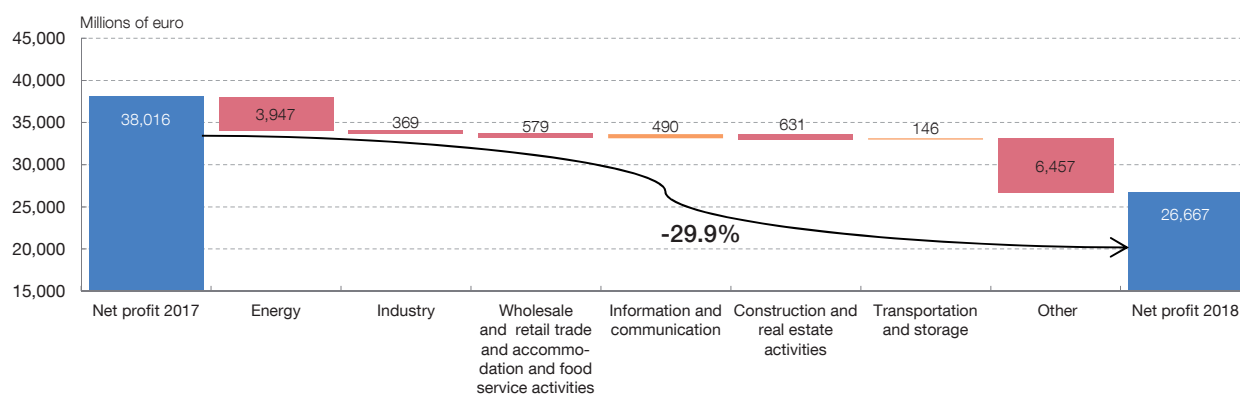


SOURCES: CNMV, Mercantile Registries and Banco de España.

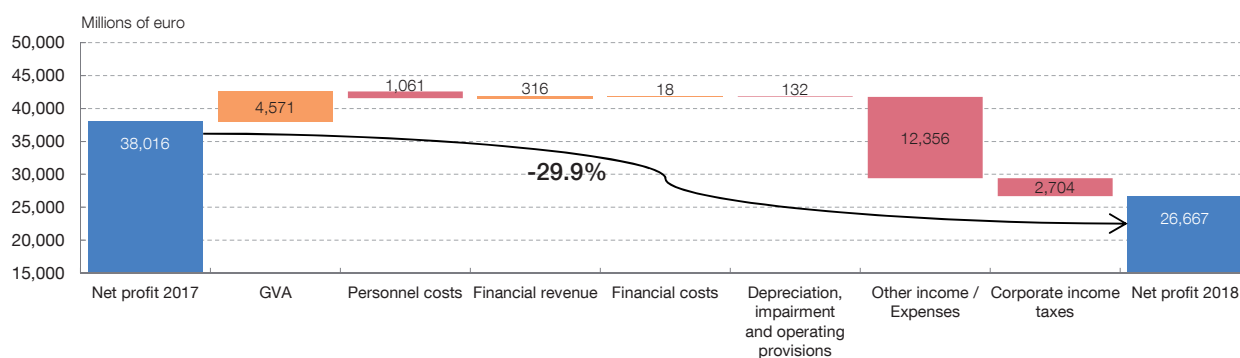
SUMMARY CHARTS. NON FINANCIAL CONSOLIDATED GROUPS (CBC)

3 CASH FLOW STATEMENT, BALANCE SHEET AND NET PROFIT BREAKDOWN (cont'd)

3.6 CHANGE IN NET PROFIT. BREAKDOWN BY SECTOR OF ACTIVITY (2017-2018)



3.7 CHANGE IN NET PROFIT. BREAKDOWN BY ITEM (2017-2018)

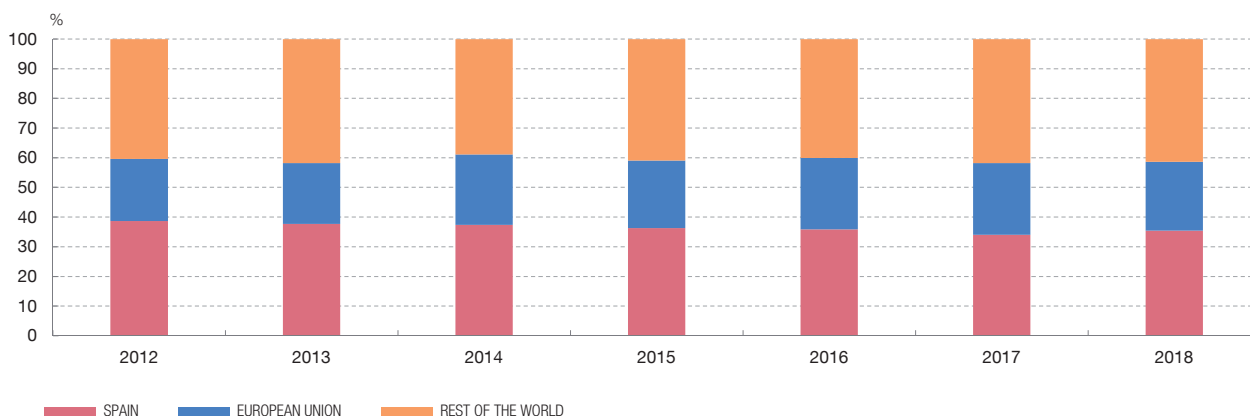


SOURCES: CNMV, Mercantile Registries and Banco de España.

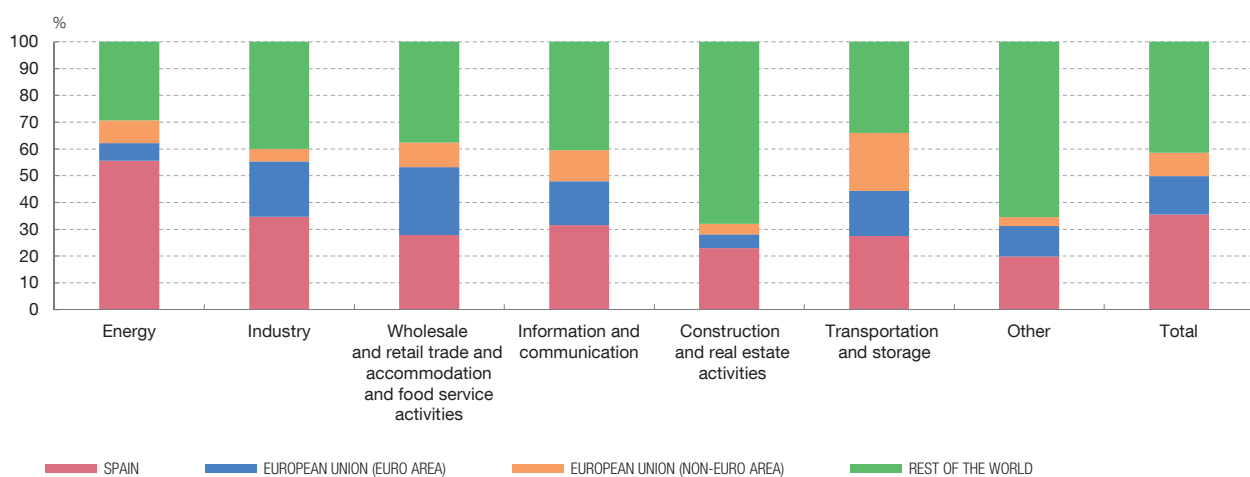
SUMMARY CHARTS. LISTED NON-FINANCIAL GROUPS (CBV) (a)

4 SEGMENTED INFORMATION

4.1 SEGMENTED INFORMATION. NET TURNOVER. BY COUNTRY OF DESTINATION (2012-2018)



4.2 SEGMENTED INFORMATION. NET TURNOVER. BY SECTOR OF ACTIVITY AND COUNTRY OF DESTINATION (2018)



SOURCES: CNMV and Banco de España.

a Information available only for listed groups (CBV).