



# Boletín del Mercado de Deuda Pública



BANCO DE ESPAÑA

Año 17 Número 4136 31 de diciembre de 2004

Importes en millones de euros y precios en tanto por ciento

## I. OPERACIONES DE COMPRAVENTA SIMPLE AL CONTADO

### 1. DEUDA DEL ESTADO

| E M I S I O N                     | NUMERO OPERACS | IMPORTE CONTRATADO | PRECIO (EX-CUPON) |         |         | RENTDO. INTERNO MEDIO | ANTERIOR PRECIO MEDIO (FECHA) |
|-----------------------------------|----------------|--------------------|-------------------|---------|---------|-----------------------|-------------------------------|
|                                   |                |                    | MEDIO             | MAXIMO  | MINIMO  |                       |                               |
| ES0000012825 B EST 4.25 31.10.07  | 1              | 2,00               | 104,405           | 104,405 | 104,405 | 2,61                  | 104,107 (30/12/2004)          |
| ES0000011652 O EST 6.00 31.01.08  | 1              | 0,03               | 109,487           | 109,487 | 109,487 | 2,74                  | 109,418 (30/12/2004)          |
| ES0000012064 O EST 5.15 30.07.09  | 1              | 2,00               | 109,420           | 109,420 | 109,420 | 2,92                  | 108,903 (30/12/2004)          |
| ES0000012098 O EST 4.75 30.07.14  | 1              | 2,00               | 109,535           | 109,535 | 109,535 | 3,56                  | 108,825 (30/12/2004)          |
| ES0000012783 O EST 5.50 30.07.17  | 1              | 0,71               | 116,160           | 116,160 | 116,160 | 3,85                  | 115,810 (30/12/2004)          |
| ES0000012411 O EST 5.75 30.07.32  | 1              | 0,87               | 123,396           | 123,396 | 123,396 | 4,29                  | 123,290 (29/12/2004)          |
| ES0L00502184 L EST CUP-0 18.02.05 | 1              | 20,00              | 99,742            | 99,742  | 99,742  | 2,03                  | 99,720 (30/12/2004)           |
| ES0L00506177 L EST CUP-0 17.06.05 | 1              | 0,35               | 99,015            | 99,015  | 99,015  | 2,13                  | 99,032 (30/12/2004)           |
| ES0L00512233 L EST CUP-0 23.12.05 | 1              | 10,23              | 97,855            | 97,855  | 97,855  | 2,21                  | 97,819 (29/12/2004)           |
| T O T A L E S                     | 9              | 38,19              |                   |         |         |                       |                               |

### 2. DEUDA DE COMUNIDADES AUTONOMAS Y OTROS EMISORES

N O H A Y O P E R A C I O N E S

### 3. DEUDA PUBLICA. RESUMEN POR PLAZOS DE VIDA RESIDUAL

| PLAZOS          | DEUDA DEL ESTADO |            | DEUDA COMUNIDADES AUTONOMAS |            | D. OTROS EMISORES Y PAG. CCAA |            |
|-----------------|------------------|------------|-----------------------------|------------|-------------------------------|------------|
|                 | IMPORTE NOMINAL  | TIPO MEDIO | IMPORTE NOMINAL             | TIPO MEDIO | IMPORTE NOMINAL               | TIPO MEDIO |
| HASTA 6 MESES   | 20,35            | 2,03       | -                           | -          | -                             | -          |
| 6 A 12 MESES    | 10,23            | 2,21       | -                           | -          | -                             | -          |
| 1 A 2 AÑOS      | -                | -          | -                           | -          | -                             | -          |
| DE 2 A 4 AÑOS   | 2,03             | 2,62       | -                           | -          | -                             | -          |
| DE 4 A 8 AÑOS   | 2,00             | 2,92       | -                           | -          | -                             | -          |
| DE 8 A 12 AÑOS  | 2,00             | 3,56       | -                           | -          | -                             | -          |
| DE 12 A 20 AÑOS | 0,71             | 3,85       | -                           | -          | -                             | -          |
| MAS DE 20 AÑOS  | 0,87             | 4,29       | -                           | -          | -                             | -          |

## II. OPERACIONES DE COMPRAVENTA SIMPLE A PLAZO

### 1. DEUDA PUBLICA

N O H A Y O P E R A C I O N E S

## III. OPERACIONES DE COMPRAVENTA DOBLE

## 1. OPERACIONES CON COMPROMISO DE RECOMPRA. DEUDA PUBLICA. RESUMEN POR PLAZOS

| PLAZOS         | DEUDA DEL ESTADO |            |             |             | DEUDA DE COMUNIDADES AUTONOMAS |            |             |             | DEUDA OTROS EMISORES Y PAG. CCAA |            |             |             |
|----------------|------------------|------------|-------------|-------------|--------------------------------|------------|-------------|-------------|----------------------------------|------------|-------------|-------------|
|                | IMPORTE EFECTIVO | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO | IMPORTE EFECTIVO               | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO | IMPORTE EFECTIVO                 | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO |
| DIA A DIA      | 85,30            | 2,04       | 2,04        | 2,04        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| HASTA 1 SEMANA | 20,19            | 2,05       | 2,05        | 2,05        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| HASTA 1 MES    | -                | -          | -           | -           | -                              | -          | -           | -           | -                                | -          | -           | -           |
| MAS DE 1 MES   | -                | -          | -           | -           | -                              | -          | -           | -           | -                                | -          | -           | -           |
| TOTALES        | 105,49           |            |             |             | 0,00                           |            |             |             | 0,00                             |            |             |             |

## 2. SIMULTANEAS AL CONTADO. DEUDA PUBLICA

| EMISIONES                     | TOTAL     |                    | PLAZOS DE RETROCESION |            |                           |            |                         |            |                  |            |
|-------------------------------|-----------|--------------------|-----------------------|------------|---------------------------|------------|-------------------------|------------|------------------|------------|
|                               |           |                    | DIA A DIA             |            | HASTA 1 SEMANA (2-8 DIAS) |            | HASTA 1 MES (9-33 DIAS) |            | MAS DE 1 MES     |            |
|                               | NUM. OPS. | IMPORTE CONTRATADO | IMPORTE CONTRAT.      | TIPO MEDIO | IMPORTE CONTRAT.          | TIPO MEDIO | IMPORTE CONTRAT.        | TIPO MEDIO | IMPORTE CONTRAT. | TIPO MEDIO |
| ES0000011512 o 10.00 28.02.05 | 8         | 202,28             | 197,46                | 2,11       | 4,63                      | 2,05       | 0,19                    | 2,04       | -                | -          |
| ES0000011546 o 10.15 31.01.06 | 3         | 55,55              | 55,55                 | 2,16       | -                         | -          | -                       | -          | -                | -          |
| ES0000011579 o 8.80 30.04.06  | 1         | 1,00               | 1,00                  | 2,03       | -                         | -          | -                       | -          | -                | -          |
| ES0000011595 o 8.70 28.02.12  | 3         | 19,98              | 19,98                 | 2,10       | -                         | -          | -                       | -          | -                | -          |
| ES0000011629 o 7.35 31.03.07  | 4         | 108,45             | 106,16                | 2,06       | 1,29                      | 2,02       | 1,00                    | 2,06       | -                | -          |
| ES0000011652 o 6.00 31.01.08  | 1         | 14,50              | 14,50                 | 2,00       | -                         | -          | -                       | -          | -                | -          |
| ES0000011660 o 6.15 31.01.13  | 2         | 21,62              | 21,62                 | 2,04       | -                         | -          | -                       | -          | -                | -          |
| ES0000011868 o 6.00 31.01.29  | 4         | 114,00             | 14,00                 | 1,83       | -                         | -          | 100,00                  | 1,95       | -                | -          |
| ES0000012064 o 5.15 30.07.09  | 5         | 122,80             | 121,27                | 2,03       | -                         | -          | 1,50                    | 2,06       | 0,03             | 2,12       |
| ES0000012098 o 4.75 30.07.14  | 6         | 159,90             | 159,00                | 2,10       | 0,90                      | 2,05       | -                       | -          | -                | -          |
| ES0000012239 o 4.00 31.01.10  | 2         | 36,80              | 36,80                 | 2,07       | -                         | -          | -                       | -          | -                | -          |
| ES0000012254 B 3.25 31.01.05  | 5         | 344,98             | 338,58                | 2,07       | 6,40                      | 2,10       | -                       | -          | -                | -          |
| ES0000012379 B 4.95 30.07.05  | 9         | 355,23             | 355,23                | 2,06       | -                         | -          | -                       | -          | -                | -          |
| ES0000012387 o 5.40 30.07.11  | 14        | 420,15             | 376,49                | 2,11       | -                         | -          | 8,47                    | 2,05       | 35,19            | 2,04       |
| ES0000012411 o 5.75 30.07.32  | 4         | 34,00              | 34,00                 | 2,03       | -                         | -          | -                       | -          | -                | -          |
| ES0000012445 B 4.80 31.10.06  | 7         | 96,82              | 96,82                 | 2,07       | -                         | -          | -                       | -          | -                | -          |
| ES0000012452 o 5.35 31.10.11  | 4         | 630,69             | 630,69                | 2,05       | -                         | -          | -                       | -          | -                | -          |
| ES0000012783 o 5.50 30.07.17  | 19        | 740,20             | 740,20                | 2,14       | -                         | -          | -                       | -          | -                | -          |
| ES0000012791 o 5.00 30.07.12  | 9         | 1.390,66           | 1.359,66              | 2,07       | -                         | -          | 20,99                   | 2,05       | 10,00            | 2,04       |
| ES0000012825 B 4.25 31.10.07  | 6         | 317,04             | 315,04                | 2,06       | 2,00                      | 2,00       | -                       | -          | -                | -          |
| ES0000012841 B 3.20 31.01.06  | 19        | 789,09             | 770,09                | 2,12       | 19,00                     | 2,03       | -                       | -          | -                | -          |
| ES0000012866 o 4.20 30.07.13  | 6         | 197,46             | 197,46                | 2,16       | -                         | -          | -                       | -          | -                | -          |
| ES0000012882 B 3.60 31.01.09  | 6         | 308,48             | 176,28                | 2,15       | 132,21                    | 2,08       | -                       | -          | -                | -          |
| ES0000012908 B 3.00 30.07.07  | 1         | 125,00             | 125,00                | 2,17       | -                         | -          | -                       | -          | -                | -          |
| ES0000012916 o 4.40 31.01.15  | 11        | 671,39             | 660,95                | 2,08       | 1,18                      | 2,06       | 9,26                    | 2,04       | -                | -          |
| ES0L00508199 L CUP-0 19.08.05 | 6         | 101,20             | 90,49                 | 2,04       | 5,78                      | 2,05       | 4,94                    | 2,04       | -                | -          |
| ES0L00512233 L CUP-0 23.12.05 | 6         | 267,25             | 267,25                | 2,07       | -                         | -          | -                       | -          | -                | -          |
| ES0L00604212 L CUP-0 21.04.06 | 1         | 125,00             | 125,00                | 2,10       | -                         | -          | -                       | -          | -                | -          |
| TOTALES                       | 172       | 7.771,52           | 7.406,57              |            | 173,39                    |            | 146,36                  |            | 45,22            |            |

## III. OPERACIONES DE COMPRAVENTA DOBLE

## 3. SIMULTANEAS AL CONTADO. DEUDA PUBLICA. RESUMEN POR PLAZOS

| PLAZOS         | DEUDA DEL ESTADO |            |             |             | DEUDA DE COMUNIDADES AUTONOMAS |            |             |             | DEUDA OTROS EMISORES Y PAG. CCAA |            |             |             |
|----------------|------------------|------------|-------------|-------------|--------------------------------|------------|-------------|-------------|----------------------------------|------------|-------------|-------------|
|                | IMPORTE NOMINAL  | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO | IMPORTE NOMINAL                | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO | IMPORTE NOMINAL                  | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO |
| DIA A DIA      | 7.406,57         | 2,09       | 2,35        | 1,70        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| HASTA 1 SEMANA | 173,39           | 2,07       | 2,10        | 2,00        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| HASTA 1 MES    | 146,36           | 1,98       | 2,06        | 1,95        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| MAS DE 1 MES   | 45,22            | 2,04       | 2,12        | 2,04        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| TOTALES        | 7.771,52         |            |             |             | -                              |            |             |             | -                                |            |             |             |

## 4. SIMULTANEAS A PLAZO. DEUDA PUBLICA

| FECHAS DE VALOR | EMISIONES           | TOTAL     |                    | PLAZOS DE RETROCESION |                  |             |                  |             |                  |                |                  |
|-----------------|---------------------|-----------|--------------------|-----------------------|------------------|-------------|------------------|-------------|------------------|----------------|------------------|
|                 |                     |           |                    | HASTA 1 MES           |                  | 1 A 3 MESES |                  | 3 A 6 MESES |                  | MAS DE 6 MESES |                  |
|                 |                     | NUM. OPS. | IMPORTE CONTRATADO | NUM. OPS.             | IMPORTE CONTRAT. | NUM. OPS.   | IMPORTE CONTRAT. | NUM. OPS.   | IMPORTE CONTRAT. | NUM. OPS.      | IMPORTE CONTRAT. |
| 20/01/2005      | ES0000011868 o 6.00 | 1         | 50,00              | 1                     | 50,00            | -           | -                | -           | -                | -              | -                |
| TOTALES         |                     | 1         | 50,00              | 1                     | 50,00            | -           | -                | -           | -                | -              | -                |

## IV. CARACTERISTICAS DE LOS VALORES EN CIRCULACION

## 1. DEUDA DEL ESTADO

| E M I S I O N                            | FECHA PROXIMO CUPON | NUM. CUP. AÑO | CUPON CORRIDO EUR/MILLON | SALDO EN CIRCULACION | SALDO DE TERCEROS | ULTIMO PRECIO MEDIO (FECHA) |
|--|---------------------|---------------|--------------------------|----------------------|-------------------|-----------------------------|
| ES0000011470 OBL ESTADO 8.20 28.02.09    | 28/02/2005          | 1             | 68.781,42                | 4.246,56             | 3.553,18          | 120,910 (21/12/2004)        |
| ES0000011512 OBL ESTADO 10.00 28.02.05   | 28/02/2005          | 1             | 83.879,78                | 4.776,50             | 3.795,27          | 101,273 (30/12/2004)        |
| ES0000011546 OBL ESTADO 10.15 31.01.06   | 31/01/2005          | 1             | 92.903,01                | 2.881,61             | 1.994,27          | 108,410 (27/12/2004)        |
| ES0000011579 OBL ESTADO 8.80 30.04.06    | 30/04/2005          | 1             | 59.068,49                | 3.066,30             | 2.471,72          | 108,420 (22/12/2004)        |
| ES0000011595 OBL ESTADO 8.70 28.02.12    | 28/02/2005          | 1             | 72.975,41                | 1.337,80             | 1.099,25          | 134,080 (21/12/2004)        |
| ES0000011629 OBL ESTADO 7.35 31.03.07    | 31/03/2005          | 1             | 55.376,71                | 3.654,41             | 2.938,54          | 110,450 (22/12/2004)        |
| ES0000011652 OBL ESTADO 6.00 31.01.08    | 31/01/2005          | 1             | 54.918,03                | 14.636,84            | 11.493,22         | 109,487 (31/12/2004)        |
| ES0000011660 OBL ESTADO 6.15 31.01.13    | 31/01/2005          | 1             | 56.290,98                | 11.058,06            | 8.976,04          | 118,232 (30/12/2004)        |
| ES0000011868 OBL ESTADO 6.00 31.01.29    | 31/01/2005          | 1             | 54.918,03                | 8.717,47             | 8.086,06          | 127,899 (29/12/2004)        |
| ES0000012064 OBL ESTADO 5.15 30.07.09    | 30/07/2005          | 1             | 21.728,77                | 12.151,09            | 9.991,86          | 109,420 (31/12/2004)        |
| ES0000012098 OBL ESTADO 4.75 30.07.14    | 30/07/2005          | 1             | 20.041,10                | 11.069,09            | 9.160,87          | 109,535 (31/12/2004)        |
| ES0000012239 OBL ESTADO 4.00 31.01.10    | 31/01/2005          | 1             | 36.612,02                | 11.930,40            | 9.779,10          | 104,098 (30/12/2004)        |
| ES0000012254 BON ESTADO 3.25 31.01.05    | 31/01/2005          | 1             | 29.747,27                | 7.612,65             | 5.472,32          | 100,100 (29/12/2004)        |
| ES0000012262 NOT ESTADO IND. 10.08.05/09 | 10/08/2005          | 1             | 18.727,12                | 500,00               | 240,00            | 109,224 (06/02/2004)        |
| ES0000012379 BON ESTADO 4.95 30.07.05    | 30/07/2005          | 1             | 20.884,93                | 10.312,14            | 7.949,55          | 101,528 (30/12/2004)        |
| ES0000012387 OBL ESTADO 5.40 30.07.11    | 30/07/2005          | 1             | 22.783,56                | 13.132,40            | 9.869,51          | 111,992 (30/12/2004)        |
| ES0000012411 OBL ESTADO 5.75 30.07.32    | 30/07/2005          | 1             | 24.260,27                | 10.915,29            | 9.674,78          | 123,396 (31/12/2004)        |
| ES0000012445 BON ESTADO 4.80 31.10.06    | 31/10/2005          | 1             | 8.021,92                 | 10.822,76            | 8.374,34          | 104,125 (30/12/2004)        |
| ES0000012452 OBL ESTADO 5.35 31.10.11    | 31/10/2005          | 1             | 8.941,10                 | 12.359,68            | 9.708,11          | 111,770 (30/12/2004)        |
| ES0000012783 OBL ESTADO 5.50 30.07.17    | 30/07/2005          | 1             | 23.205,48                | 13.115,37            | 11.282,66         | 116,160 (31/12/2004)        |
| ES0000012791 OBL ESTADO 5.00 30.07.12    | 30/07/2005          | 1             | 21.095,89                | 12.726,10            | 10.320,73         | 110,020 (29/12/2004)        |
| ES0000012825 BON ESTADO 4.25 31.10.07    | 31/10/2005          | 1             | 7.102,74                 | 12.331,86            | 9.578,62          | 104,405 (31/12/2004)        |

(CONTINUA)

## IV. CARACTERISTICAS DE LOS VALORES EN CIRCULACION

## 1. DEUDA DEL ESTADO

| EMISION                                | FECHA PROXIMO CUPON | NUM. CUP. AÑO | CUPON CORRIDO EUR/MILLON | SALDO EN CIRCULACION | SALDO DE TERCEROS | ULTIMO PRECIO MEDIO (FECHA) |
|--|---------------------|---------------|--------------------------|----------------------|-------------------|-----------------------------|
| ES0000012841 BON ESTADO 3.20 31.01.06  | 31/01/2005          | 1             | 29.289,62                | 11.109,77            | 8.059,74          | 100,980 (30/12/2004)        |
| ES0000012866 OBL ESTADO 4.20 30.07.13  | 30/07/2005          | 1             | 17.720,55                | 10.225,29            | 8.661,03          | 104,491 (30/12/2004)        |
| ES0000012882 BON ESTADO 3.60 31.01.09  | 31/01/2005          | 1             | 32.950,82                | 11.288,60            | 5.823,88          | 102,487 (30/12/2004)        |
| ES0000012908 BON ESTADO 3.00 30.07.07  | 30/07/2005          | 1             | 12.657,53                | 7.765,18             | 5.910,68          | 100,883 (30/12/2004)        |
| ES0000012916 OBL ESTADO 4.40 31.01.15  | 31/01/2005          | 1             | 22.360,65                | 9.184,50             | 6.868,72          | 105,536 (30/12/2004)        |
| ES0000011694 NDP ESTADO CUP-0 31.01.08 | -                   | 0             | -                        | 2.452,23             | 2.246,18          | 92,228 (28/12/2004)         |
| ES0000011702 NDP ESTADO CUP-0 31.01.13 | -                   | 0             | -                        | 905,96               | 743,92            | 75,643 (14/12/2004)         |
| ES0000011777 CUP ESTADO CUP-0 31.01.05 | -                   | 0             | -                        | 476,77               | 215,20            | 99,814 (27/12/2004)         |
| ES0000011785 CUP ESTADO CUP-0 31.01.06 | -                   | 0             | -                        | 446,21               | 337,58            | 97,599 (27/12/2004)         |
| ES0000011793 CUP ESTADO CUP-0 31.01.07 | -                   | 0             | -                        | 439,66               | 352,48            | 94,867 (29/12/2004)         |
| ES0000011801 CUP ESTADO CUP-0 31.01.08 | -                   | 0             | -                        | 439,66               | 378,10            | 92,298 (27/12/2004)         |
| ES0000011819 CUP ESTADO CUP-0 31.01.09 | -                   | 0             | -                        | 292,53               | 226,16            | 89,295 (27/12/2004)         |
| ES0000011827 CUP ESTADO CUP-0 31.01.10 | -                   | 0             | -                        | 286,83               | 249,81            | 86,274 (16/12/2004)         |
| ES0000011835 CUP ESTADO CUP-0 31.01.11 | -                   | 0             | -                        | 264,26               | 214,54            | 80,577 (05/11/2004)         |
| ES0000011843 CUP ESTADO CUP-0 31.01.12 | -                   | 0             | -                        | 264,26               | 192,71            | 78,996 (23/12/2004)         |
| ES0000011850 CUP ESTADO CUP-0 31.01.13 | -                   | 0             | -                        | 264,26               | 209,15            | 75,640 (23/12/2004)         |
| ES0000011876 NDP ESTADO CUP-0 31.01.29 | -                   | 0             | -                        | 3.475,80             | 3.129,10          | 34,113 (06/12/2004)         |
| ES0000011884 CUP ESTADO CUP-0 31.01.14 | -                   | 0             | -                        | 208,55               | 197,10            | 69,110 (23/09/2004)         |
| ES0000011892 CUP ESTADO CUP-0 31.01.15 | -                   | 0             | -                        | 208,55               | 155,63            | 69,606 (27/12/2004)         |
| ES0000011900 CUP ESTADO CUP-0 31.01.16 | -                   | 0             | -                        | 208,55               | 188,82            | 66,633 (16/12/2004)         |
| ES0000011918 CUP ESTADO CUP-0 31.01.17 | -                   | 0             | -                        | 208,55               | 167,14            | 63,711 (27/12/2004)         |
| ES0000011926 CUP ESTADO CUP-0 31.01.18 | -                   | 0             | -                        | 208,55               | 197,40            | 53,395 (20/04/2004)         |
| ES0000011934 CUP ESTADO CUP-0 31.01.19 | -                   | 0             | -                        | 208,55               | 188,57            | 57,460 (23/12/2004)         |
| ES0000011942 CUP ESTADO CUP-0 31.01.20 | -                   | 0             | -                        | 208,55               | 186,69            | 54,845 (23/12/2004)         |
| ES0000011959 CUP ESTADO CUP-0 31.01.21 | -                   | 0             | -                        | 208,55               | 173,21            | 52,294 (23/12/2004)         |
| ES0000011967 CUP ESTADO CUP-0 31.01.22 | -                   | 0             | -                        | 208,55               | 173,34            | 49,579 (23/12/2004)         |
| ES0000011975 CUP ESTADO CUP-0 31.01.23 | -                   | 0             | -                        | 208,55               | 161,60            | 47,256 (23/12/2004)         |
| ES0000011983 CUP ESTADO CUP-0 31.01.24 | -                   | 0             | -                        | 208,55               | 147,26            | 44,843 (23/12/2004)         |
| ES0000011991 CUP ESTADO CUP-0 31.01.25 | -                   | 0             | -                        | 208,55               | 162,56            | 42,998 (23/12/2004)         |
| ES0000012007 CUP ESTADO CUP-0 31.01.26 | -                   | 0             | -                        | 208,55               | 173,10            | 40,971 (23/12/2004)         |
| ES0000012023 CUP ESTADO CUP-0 31.01.27 | -                   | 0             | -                        | 208,55               | 159,28            | 39,030 (23/12/2004)         |
| ES0000012031 CUP ESTADO CUP-0 31.01.28 | -                   | 0             | -                        | 208,55               | 175,69            | 37,325 (23/12/2004)         |
| ES0000012049 CUP ESTADO CUP-0 31.01.29 | -                   | 0             | -                        | 208,55               | 184,07            | 35,600 (23/12/2004)         |
| ES0000012122 NDP ESTADO CUP-0 30.07.09 | -                   | 0             | -                        | 421,20               | 350,10            | 87,669 (13/12/2004)         |
| ES0000012189 CUP ESTADO CUP-0 30.07.05 | -                   | 0             | -                        | 197,33               | 103,56            | 98,000 (24/09/2004)         |
| ES0000012197 CUP ESTADO CUP-0 30.07.06 | -                   | 0             | -                        | 115,37               | 73,26             | 95,971 (04/11/2004)         |
| ES0000012205 CUP ESTADO CUP-0 30.07.07 | -                   | 0             | -                        | 115,37               | 77,29             | 92,929 (18/10/2004)         |
| ES0000012213 CUP ESTADO CUP-0 30.07.08 | -                   | 0             | -                        | 115,37               | 71,85             | 89,005 (28/09/2004)         |
| ES0000012221 CUP ESTADO CUP-0 30.07.09 | -                   | 0             | -                        | 115,37               | 44,43             | 87,775 (16/12/2004)         |
| ES0000012288 NDP ESTADO CUP-0 31.01.05 | -                   | 0             | -                        | 940,50               | 892,10            | 99,652 (25/11/2004)         |
| ES0000012296 NDP ESTADO CUP-0 31.01.10 | -                   | 0             | -                        | 564,20               | 507,30            | 85,650 (06/12/2004)         |
| ES0000012304 NDP ESTADO CUP-0 30.07.14 | -                   | 0             | -                        | 116,90               | 110,00            | 68,498 (29/10/2004)         |

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## IV. CARACTERISTICAS DE LOS VALORES EN CIRCULACION

## 1. DEUDA DEL ESTADO

| EMISION                                | FECHA PROXIMO CUPON | NUM. CUP. AÑO | CUPON CORRIDO EUR/MILLON | SALDO EN CIRCULACION | SALDO DE TERCEROS | ULTIMO PRECIO MEDIO (FECHA) |
|--|---------------------|---------------|--------------------------|----------------------|-------------------|-----------------------------|
| ES0000012312 CUP ESTADO CUP-0 30.07.10 | -                   | 0             | -                        | 93,68                | 80,30             | 81,000 (24/09/2004)         |
| ES0000012320 CUP ESTADO CUP-0 30.07.11 | -                   | 0             | -                        | 93,68                | 25,72             | 80,374 (30/12/2004)         |
| ES0000012338 CUP ESTADO CUP-0 30.07.12 | -                   | 0             | -                        | 90,29                | 22,92             | 74,000 (24/09/2004)         |
| ES0000012346 CUP ESTADO CUP-0 30.07.13 | -                   | 0             | -                        | 82,94                | 30,94             | 74,000 (22/12/2004)         |
| ES0000012353 CUP ESTADO CUP-0 30.07.14 | -                   | 0             | -                        | 82,25                | 51,19             | 70,352 (17/12/2004)         |
| ES0000012403 NDP ESTADO CUP-0 30.07.05 | -                   | 0             | -                        | 1.655,80             | 1.642,70          | 98,712 (20/12/2004)         |
| ES0000012429 NDP ESTADO CUP-0 30.07.11 | -                   | 0             | -                        | 62,70                | 54,30             | 75,748 (19/07/2004)         |
| ES0000012502 NDP ESTADO CUP-0 31.10.06 | -                   | 0             | -                        | 484,40               | 449,50            | 95,778 (06/12/2004)         |
| ES0000012510 NDP ESTADO CUP-0 31.10.11 | -                   | 0             | -                        | 252,40               | 230,80            | 71,841 (30/10/2003)         |
| ES0000012528 CUP ESTADO CUP-0 31.10.05 | -                   | 0             | -                        | 46,47                | 43,04             | 97,882 (04/11/2004)         |
| ES0000012536 CUP ESTADO CUP-0 31.10.06 | -                   | 0             | -                        | 46,47                | 24,26             | 95,358 (20/10/2004)         |
| ES0000012544 CUP ESTADO CUP-0 31.10.07 | -                   | 0             | -                        | 23,21                | 1,39              | 87,337 (30/10/2003)         |
| ES0000012551 CUP ESTADO CUP-0 31.10.08 | -                   | 0             | -                        | 13,50                | 11,04             | 83,160 (06/11/2003)         |
| ES0000012569 CUP ESTADO CUP-0 31.10.09 | -                   | 0             | -                        | 13,50                | 3,47              | 86,209 (25/11/2004)         |
| ES0000012577 CUP ESTADO CUP-0 31.10.10 | -                   | 0             | -                        | 13,50                | 1,82              | 77,000 (02/10/2003)         |
| ES0000012585 CUP ESTADO CUP-0 31.10.11 | -                   | 0             | -                        | 13,50                | 1,30              | 73,000 (02/10/2003)         |
| ES0000012593 NDP ESTADO CUP-0 30.07.32 | -                   | 0             | -                        | 684,80               | 552,00            | 28,520 (29/11/2004)         |
| ES0000012601 CUP ESTADO CUP-0 30.07.15 | -                   | 0             | -                        | 76,69                | 26,13             | 64,000 (24/09/2004)         |
| ES0000012619 CUP ESTADO CUP-0 30.07.16 | -                   | 0             | -                        | 76,69                | 22,45             | 61,000 (24/09/2004)         |
| ES0000012627 CUP ESTADO CUP-0 30.07.17 | -                   | 0             | -                        | 76,69                | 25,81             | 57,000 (24/09/2004)         |
| ES0000012635 CUP ESTADO CUP-0 30.07.18 | -                   | 0             | -                        | 39,38                | 29,33             | 51,807 (24/06/2004)         |
| ES0000012643 CUP ESTADO CUP-0 30.07.19 | -                   | 0             | -                        | 39,38                | 27,67             | 52,561 (20/10/2004)         |
| ES0000012650 CUP ESTADO CUP-0 30.07.20 | -                   | 0             | -                        | 39,38                | 28,23             | 37,000 (18/12/2001)         |
| ES0000012668 CUP ESTADO CUP-0 30.07.21 | -                   | 0             | -                        | 39,38                | 20,14             | 43,716 (24/06/2004)         |
| ES0000012676 CUP ESTADO CUP-0 30.07.22 | -                   | 0             | -                        | 39,38                | 19,44             | 33,000 (18/12/2001)         |
| ES0000012684 CUP ESTADO CUP-0 30.07.23 | -                   | 0             | -                        | 39,38                | 28,29             | 39,048 (24/06/2004)         |
| ES0000012692 CUP ESTADO CUP-0 30.07.24 | -                   | 0             | -                        | 39,38                | 18,93             | 30,000 (18/12/2001)         |
| ES0000012700 CUP ESTADO CUP-0 30.07.25 | -                   | 0             | -                        | 39,38                | 21,45             | 34,983 (05/04/2004)         |
| ES0000012718 CUP ESTADO CUP-0 30.07.26 | -                   | 0             | -                        | 39,38                | 21,93             | 27,000 (18/12/2001)         |
| ES0000012726 CUP ESTADO CUP-0 30.07.27 | -                   | 0             | -                        | 39,38                | 18,93             | 25,000 (18/12/2001)         |
| ES0000012734 CUP ESTADO CUP-0 30.07.28 | -                   | 0             | -                        | 39,38                | 18,93             | 24,000 (18/12/2001)         |
| ES0000012742 CUP ESTADO CUP-0 30.07.29 | -                   | 0             | -                        | 39,38                | 20,23             | 28,121 (24/06/2004)         |
| ES0000012759 CUP ESTADO CUP-0 30.07.30 | -                   | 0             | -                        | 39,38                | 18,98             | 19,906 (24/04/2002)         |
| ES0000012767 CUP ESTADO CUP-0 30.07.31 | -                   | 0             | -                        | 39,38                | 19,52             | 21,000 (18/12/2001)         |
| ES0000012775 CUP ESTADO CUP-0 30.07.32 | -                   | 0             | -                        | 39,38                | 24,35             | 24,081 (13/02/2004)         |
| ES0000012809 NDP ESTADO CUP-0 30.07.12 | -                   | 0             | -                        | 147,10               | 146,00            | 76,694 (06/12/2004)         |
| ES0000012817 NDP ESTADO CUP-0 30.07.17 | -                   | 0             | -                        | 678,50               | 350,10            | 60,510 (06/12/2004)         |
| ES0000012833 NDP ESTADO CUP-0 31.10.07 | -                   | 0             | -                        | 228,50               | 185,40            | 92,934 (10/12/2004)         |
| ES0000012858 NDP ESTADO CUP-0 31.01.06 | -                   | 0             | -                        | 204,60               | 187,80            | 97,280 (25/10/2004)         |
| ES0000012874 NDP ESTADO CUP-0 30.07.13 | -                   | 0             | -                        | 16,50                | 16,30             | 67,292 (29/01/2004)         |
| ES0000012890 NDP ESTADO CUP-0 31.01.09 | -                   | 0             | -                        | 158,20               | 107,10            | 88,740 (02/12/2004)         |
| ES0L00502184 LET ESTADO CUP-0 18.02.05 | -                   | 0             | -                        | 5.999,54             | 4.994,03          | 99,742 (31/12/2004)         |
| ES0L00504222 LET ESTADO CUP-0 22.04.05 | -                   | 0             | -                        | 5.471,61             | 4.036,70          | 99,361 (29/12/2004)         |

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## IV. CARACTERISTICAS DE LOS VALORES EN CIRCULACION

## 1. DEUDA DEL ESTADO

| E M I S I O N                          | FECHA PROXIMO CUPON | NUM. CUP. AÑO | CUPON CORRIDO EUR/MILLON | SALDO EN CIRCULACION | SALDO DE TERCEROS | ULTIMO PRECIO MEDIO (FECHA) |
|--|---------------------|---------------|--------------------------|----------------------|-------------------|-----------------------------|
| ES0L00506177 LET ESTADO CUP-0 17.06.05 | -                   | 0             | -                        | 5.374,60             | 3.189,06          | 99,015 (31/12/2004)         |
| ES0L00508199 LET ESTADO CUP-0 19.08.05 | -                   | 0             | -                        | 4.738,73             | 3.630,11          | 98,644 (30/12/2004)         |
| ES0L00510211 LET ESTADO CUP-0 21.10.05 | -                   | 0             | -                        | 4.570,80             | 3.560,08          | 98,245 (30/12/2004)         |
| ES0L00512233 LET ESTADO CUP-0 23.12.05 | -                   | 0             | -                        | 3.735,02             | 2.381,49          | 97,855 (31/12/2004)         |
| ES0L00602174 LET ESTADO CUP-0 17.02.06 | -                   | 0             | -                        | 2.654,93             | 1.456,95          | 97,481 (30/12/2004)         |
| ES0L00604212 LET ESTADO CUP-0 21.04.06 | -                   | 0             | -                        | 2.797,36             | 1.077,88          | 97,072 (24/12/2004)         |
| ES0L00606233 LET ESTADO CUP-0 23.06.06 | -                   | 0             | -                        | 1.645,21             | 1.284,85          | 96,559 (30/12/2004)         |
| T O T A L E S                          |                     |               |                          | 301.969,56           | 234.891,55        |                             |

## 2. DEUDA DE COMUNIDADES AUTONOMAS Y OTROS EMISORES

| E M I S I O N                                    | FECHA PROXIMO CUPON | NUM. CUP. AÑO | CUPON CORRIDO EUR/MILLON | SALDO EN CIRCULACION | SALDO DE TERCEROS | ULTIMO PRECIO MEDIO (FECHA) |
|--|---------------------|---------------|--------------------------|----------------------|-------------------|-----------------------------|
| ES0000090102 OBL JUNTA ANDALUCIA 13.15 30.12.07  | 30/12/2005          | 1             | 360,27                   | 138,23               | 62,90             | 140,028 (29/10/2002)        |
| ES0000090128 OBL JUNTA ANDALUCIA 11.10 02.12.05  | 02/12/2005          | 1             | 8.819,18                 | 168,28               | 98,35             | 131,599 (28/10/1997)        |
| ES0000090193 OBL JUNTA ANDALUCIA 10.90 14.12.05  | 14/12/2005          | 1             | 5.076,71                 | 311,32               | 100,45            | 124,850 (01/02/2001)        |
| ES0000090235 OBL JUNTA ANDALUCIA 7.25 23.04.07   | 23/04/2005          | 1             | 50.054,79                | 282,24               | 184,52            | 115,870 (12/03/2003)        |
| ES0000090243 OBL JUNTA ANDALUCIA 6.90 16.06.17   | 16/06/2005          | 1             | 37.430,14                | 90,15                | 69,49             | 108,157 (23/02/2000)        |
| ES0000090276 OBL JUNTA ANDALUCIA 6.10 26.02.08   | 26/02/2005          | 1             | 51.500,00                | 183,34               | 169,15            | 112,645 (26/02/1999)        |
| ES0000090284 OBL JUNTA ANDALUCIA 5.70 20.07.28   | 20/07/2005          | 1             | 25.610,96                | 180,15               | 110,55            | 95,957 (12/06/2000)         |
| ES0000090318 OBL JUNTA ANDALUCIA 5.00 30.07.09   | 30/07/2005          | 1             | 21.095,89                | 65,80                | 65,48             | 106,500 (21/04/2004)        |
| ES0000090326 OBL JUNTA ANDALUCIA 4.25 05.05.09   | 05/05/2005          | 1             | 27.945,21                | 409,73               | 290,23            | 88,578 (17/05/2000)         |
| ES0000090342 BON JUNTA ANDALUCIA 5.30 30.07.05   | 30/07/2005          | 1             | 22.361,64                | 88,10                | 42,22             | 104,090 (03/02/2004)        |
| ES0000090359 OBL JUNTA ANDALUCIA 5.75 14.07.10   | 14/07/2005          | 1             | 26.780,82                | 376,10               | 270,90            | 102,780 (08/05/2001)        |
| ES0000090383 BON JUNTA ANDALUCIA 5.00 17.07.06   | 17/07/2005          | 1             | 22.876,71                | 168,70               | 128,70            | 104,950 (04/02/2004)        |
| ES0000090409 OBL JUNTA ANDALUCIA 5.38 30.05.12   | 30/05/2005          | 1             | 31.660,96                | 350,50               | 245,95            | 108,825 (25/09/2003)        |
| ES0000090417 BON JUNTA ANDALUCIA 4.00 28.04.06   | 28/04/2005          | 1             | 27.068,49                | 341,75               | 312,92            | 102,300 (13/07/2004)        |
| ES0000090425 BON JUNTA ANDALUCIA 4.25 15.04.08   | 15/04/2005          | 1             | 30.273,97                | 159,63               | 149,22            | 102,265 (30/10/2003)        |
| ES0000090433 OBL JUNTA ANDALUCIA 4.30 10.10.13   | 10/10/2005          | 1             | 9.660,27                 | 372,25               | 307,70            | 100,070 (19/07/2004)        |
| ES0000090441 BON JUNTA ANDALUCIA 3.20 17.11.06   | 17/11/2005          | 1             | 3.857,53                 | 155,00               | 131,73            | 100,444 (09/06/2004)        |
| ES0000090458 BON JUNTA ANDALUCIA 3.45 17.02.09   | 17/02/2005          | 1             | 29.975,41                | 118,50               | 111,43            | 101,600 (01/12/2004)        |
| ES0000090466 OBL JUNTA ANDALUCIA 5.15 24.05.34   | 24/05/2005          | 1             | 31.182,19                | 100,00               | 45,00             | 99,733 (21/05/2004)         |
| ES0000090474 BON JUNTA ANDALUCIA 3.00 19.10.07   | 19/10/2005          | 1             | 6.000,00                 | 45,00                | 5,20              | NO HAY                      |
| ES0000090482 OBL JUNTA ANDALUCIA 4.00 03.11.14   | 03/11/2005          | 1             | 6.356,16                 | 240,00               | 240,00            | 99,781 (01/11/2004)         |
| ES0000093130 OBL COMUNIDAD CANARIA 5.20 31.01.10 | 31/01/2005          | 1             | 47.595,63                | 35,01                | 11,66             | NO HAY                      |
| ES0000093148 OBL COMUNIDAD CANARIA 5.75 15.10.29 | 15/10/2005          | 1             | 12.130,14                | 64,99                | 10,00             | NO HAY                      |
| ES0000093163 OBL COMUNIDAD CANARIA 6.20 28.02.11 | 28/02/2005          | 1             | 52.005,46                | 40,00                | 17,75             | NO HAY                      |
| ES0000093171 OBL COMUNIDAD CANARIA 6.05 20.10.15 | 20/10/2005          | 1             | 11.934,25                | 60,00                | 11,11             | NO HAY                      |
| ES0000093189 BON COMUNIDAD CANARIA 1.50 26.12.05 | 26/12/2005          | 1             | 205,48                   | 27,05                | 16,20             | 99,920 (20/12/2000)         |
| ES0000093197 BON COMUNIDAD CANARIA 1.00 19.12.06 | 19/12/2005          | 1             | 328,77                   | 38,51                | 17,65             | NO HAY                      |
| ES0000093205 OBL COMUNIDAD CANARIA 4.60 18.10.12 | 18/10/2005          | 1             | 9.326,03                 | 126,00               | 112,00            | NO HAY                      |
| ES0000093221 BON COMUNIDAD CANARIA 1.00 20.12.07 | 20/12/2005          | 1             | 301,37                   | 50,00                | 35,52             | NO HAY                      |

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## IV. CARACTERISTICAS DE LOS VALORES EN CIRCULACION

## 2. DEUDA DE COMUNIDADES AUTONOMAS Y OTROS EMISORES

| E M I S I O N                                    | FECHA PROXIMO CUPON | NUM. CUP. AÑO | CUPON CORRIDO EUR/MILLON | SALDO EN CIRCULACION | SALDO DE TERCEROS | ULTIMO PRECIO MEDIO (FECHA) |
|--|---------------------|---------------|--------------------------|----------------------|-------------------|-----------------------------|
| ES0000093239 BON COMUNIDAD CANARIA 0.75 19.12.08 | 19/12/2005          | 1             | 246,58                   | 60,00                | 51,56             | NO HAY                      |
| ES0000093247 OBL COMUNIDAD CANARIA 4.15 17.11.14 | 17/11/2005          | 1             | 5.002,74                 | 50,00                | 40,00             | NO HAY                      |
| ES0000093254 OBL COMUNIDAD CANARIA 4.45 17.11.19 | 17/11/2005          | 1             | 5.364,38                 | 26,19                | 0,00              | 101,557 (19/11/2004)        |
| ES0000093262 BON COMUNIDAD CANARIA 0.75 10.12.09 | 10/12/2005          | 1             | 431,51                   | 61,77                | 58,61             | NO HAY                      |
| ES0000101040 OBL COMUNIDAD MADRID 11.30 28.02.07 | 28/02/2005          | 1             | 94.784,15                | 114,19               | 76,99             | 118,630 (25/11/2004)        |
| ES0000101123 OBL COMUNIDAD MADRID 9.78 28.02.06  | 28/02/2005          | 1             | 82.034,43                | 150,25               | 26,22             | 118,750 (20/09/2002)        |
| ES0000101156 OBL COMUNIDAD MADRID 6.30 23.07.07  | 23/07/2005          | 1             | 27.789,04                | 90,15                | 76,93             | 102,620 (14/09/2000)        |
| ES0000101164 OBL COMUNIDAD MADRID 4.39 26.03.09  | 26/03/2005          | 1             | 33.676,71                | 300,50               | 284,50            | 105,900 (17/12/2004)        |
| ES0000101172 OBL COMUNIDAD MADRID IND. 15.01.11  | 15/01/2005          | 1             | 21.147,75                | 209,89               | 159,53            | 100,000 (21/02/2001)        |
| ES0000101180 BON COMUNIDAD MADRID IND. 22.07.07  | 22/01/2005          | 2             | 9.792,00                 | 600,00               | 320,00            | NO HAY                      |
| ES0000101198 OBL COMUNIDAD MADRID 4.90 22.07.09  | 22/07/2005          | 1             | 21.747,95                | 500,00               | 350,00            | 99,825 (19/07/2002)         |
| ES0000101206 OBL COMUNIDAD MADRID 5.13 22.07.12  | 22/07/2005          | 1             | 22.746,58                | 814,50               | 614,26            | 105,050 (07/04/2003)        |
| ES0000101214 BON COMUNIDAD MADRID IND. 06.11.08  | 06/05/2005          | 2             | 3.353,47                 | 357,00               | 255,50            | 101,238 (06/11/2003)        |
| ES0000101222 OBL COMUNIDAD MADRID 4.49 06.11.13  | 06/11/2005          | 1             | 6.765,75                 | 200,00               | 89,80             | 101,105 (12/01/2004)        |
| ES0000101230 OBL COMUNIDAD MADRID 4.20 24.09.14  | 24/09/2005          | 1             | 11.276,71                | 200,00               | 150,00            | 100,000 (24/09/2004)        |
| ES0000102089 OBL COMUNIDAD MURCIA 5.15 30.07.09  | 30/07/2005          | 1             | 21.728,77                | 82,34                | 60,10             | 99,864 (20/10/1998)         |
| ES0000102097 OBL COMUNIDAD MURCIA 5.75 31.01.10  | 31/01/2005          | 1             | 52.629,78                | 85,19                | 25,00             | 101,138 (10/12/1999)        |
| ES0000102105 OBL COMUNIDAD MURCIA 6.00 29.09.15  | 29/09/2005          | 1             | 15.287,67                | 91,88                | 87,42             | NO HAY                      |
| ES0000102113 OBL COMUNIDAD MURCIA 4.80 30.11.11  | 30/11/2005          | 1             | 4.076,71                 | 76,30                | 55,96             | 100,620 (25/09/2002)        |
| ES0000102121 OBL COMUNIDAD MURCIA 4.90 04.10.12  | 04/10/2005          | 1             | 11.813,70                | 30,86                | 0,00              | NO HAY                      |
| ES0000105389 CUP GEN. VALENCIANA CUP-0 29.11.06  | -                   | 0             | -                        | 21,04                | 12,46             | NO HAY                      |
| ES0000105652 OBL GEN. VALENCIANA 6.25 15.12.07   | 15/12/2005          | 1             | 2.739,73                 | 333,06               | 236,68            | 109,810 (20/12/2004)        |
| ES0000107054 OBL COMUNIDAD ARAGON 5.15 30.01.08  | 30/01/2005          | 1             | 47.278,69                | 66,11                | 11,77             | 106,874 (30/01/2003)        |
| ES0000107062 OBL COMUNIDAD ARAGON 6.00 30.07.14  | 30/07/2005          | 1             | 25.315,07                | 69,61                | 41,33             | 105,150 (12/09/2001)        |
| ES0000107070 OBL COMUNIDAD ARAGON 6.15 19.07.15  | 19/07/2005          | 1             | 27.801,37                | 127,11               | 8,00              | 101,380 (24/07/2000)        |
| ES0000107088 OBL COMUNIDAD ARAGON 5.45 31.10.16  | 31/10/2005          | 1             | 9.108,22                 | 71,00                | 21,20             | 107,910 (19/11/2003)        |
| ES0000107096 OBL COMUNIDAD ARAGON 5.75 19.04.17  | 19/04/2005          | 1             | 40.328,77                | 92,44                | 6,00              | 101,394 (05/06/2002)        |
| ES0001348038 OBL ISLAS BALEARES 9.75 31.10.06/09 | 31/10/2005          | 1             | 16.294,52                | 90,15                | 39,44             | 122,077 (29/10/2002)        |
| ES0001348046 OBL ISLAS BALEARES 4.75 15.12.12    | 15/12/2005          | 1             | 2.082,19                 | 75,58                | 69,98             | 96,600 (12/05/1999)         |
| ES0001349010 OBL DIP.REG.CANTABRIA 5.81 31.05.06 | 31/05/2005          | 1             | 34.064,11                | 50,00                | 6,30              | 100,550 (18/07/2000)        |
| ES0001350059 OBL CASTILLA-LA MANCH 5.00 30.01.08 | 30/01/2005          | 1             | 45.901,64                | 90,15                | 73,63             | 105,550 (30/09/2004)        |
| ES0001350067 OBL CASTILLA-LA MANCH 5.00 30.07.09 | 30/07/2005          | 1             | 21.095,89                | 18,63                | 10,57             | 107,850 (10/03/2004)        |
| ES0001350075 OBL CASTILLA-LA MANCH 6.00 31.01.10 | 31/01/2005          | 1             | 54.918,03                | 79,33                | 62,74             | 113,900 (17/12/2004)        |
| ES0001350083 OBL CASTILLA-LA MANCH 6.00 15.07.11 | 15/07/2005          | 1             | 27.780,82                | 50,00                | 5,76              | 108,400 (20/11/2001)        |
| ES0001350091 OBL CASTILLA-LA MANCH IND. 18.10.12 | 18/04/2005          | 2             | 4.489,33                 | 50,00                | 50,00             | 99,825 (18/06/2004)         |
| ES0001350109 OBL CASTILLA-LA MANCH 1.08 05.02.13 | 05/02/2005          | 2             | 9.336,33                 | 100,00               | 93,00             | NO HAY                      |
| ES0001350117 OBL CASTILLA-LA MANCH IND. 05.12.23 | 05/06/2005          | 2             | 1.665,44                 | 100,00               | 70,00             | 100,531 (12/01/2004)        |
| ES0001351081 OBL CASTILLA Y LEON 6.00 17.12.07   | 17/12/2005          | 1             | 2.301,37                 | 21,77                | 3,03              | 103,200 (29/05/2001)        |
| ES0001351099 OBL CASTILLA Y LEON 6.00 17.12.07   | 17/12/2005          | 1             | 2.301,37                 | 54,90                | 54,90             | 109,750 (11/02/2004)        |
| ES0001351107 OBL CASTILLA Y LEON 4.50 31.05.09   | 31/05/2005          | 1             | 26.383,56                | 54,87                | 42,23             | 99,250 (08/06/1999)         |
| ES0001351115 OBL CASTILLA Y LEON 5.80 04.12.10   | 04/12/2005          | 1             | 4.290,41                 | 84,86                | 84,86             | NO HAY                      |
| ES0001351123 OBL CASTILLA Y LEON 4.75 26.11.11   | 26/11/2005          | 1             | 4.554,79                 | 92,04                | 52,29             | 104,448 (04/08/2003)        |
| ES0001351149 OBL CASTILLA Y LEON 5.15 05.12.17   | 05/12/2005          | 1             | 3.668,49                 | 77,89                | 77,89             | NO HAY                      |

(CONTINUA)

## IV. CARACTERISTICAS DE LOS VALORES EN CIRCULACION

## 2. DEUDA DE COMUNIDADES AUTONOMAS Y OTROS EMISORES

| E M I S I O N |                       |                  | FECHA<br>PROXIMO<br>CUPON | NUM.<br>CUP.<br>AÑO | CUPON<br>CORRIDO<br>EUR/MILLON | SALDO EN<br>CIRCULACION | SALDO DE<br>TERCEROS | ULTIMO<br>PRECIO MEDIO<br>(FECHA) |
|---------------|-----------------------|------------------|---------------------------|---------------------|--------------------------------|-------------------------|----------------------|-----------------------------------|
| ES0001351156  | OBL CASTILLA Y LEON   | 4.55 03.12.13    | 03/12/2005                | 1                   | 3.490,41                       | 76,43                   | 76,43                | NO HAY                            |
| ES0001351164  | OBL CASTILLA Y LEON   | 3.85 03.12.14    | 03/12/2005                | 1                   | 2.953,42                       | 130,00                  | 86,00                | NO HAY                            |
| ES0001352055  | OBL JUNTA GALICIA     | 12.80 28.12.07   | 28/12/2005                | 1                   | 1.052,05                       | 150,25                  | 83,72                | 139,101 (08/04/2003)              |
| ES0001352113  | OBL JUNTA GALICIA     | 7.81 15.11.06    | 15/11/2005                | 1                   | 9.842,74                       | 96,16                   | 93,27                | 112,090 (21/04/2004)              |
| ES0001352121  | OBL JUNTA GALICIA     | 6.65 24.06.07    | 24/06/2005                | 1                   | 34.616,44                      | 102,17                  | 70,35                | 112,150 (31/07/2003)              |
| ES0001352139  | OBL JUNTA GALICIA     | 6.28 15.12.17    | 15/12/2005                | 1                   | 2.752,88                       | 91,19                   | 60,22                | 100,000 (15/12/1997)              |
| ES0001352147  | OBL JUNTA GALICIA     | 5.40 20.07.18    | 20/07/2005                | 1                   | 24.263,01                      | 183,31                  | 173,94               | 99,400 (26/06/2002)               |
| ES0001352154  | OBL JUNTA GALICIA     | 4.85 14.07.09    | 14/07/2005                | 1                   | 22.589,04                      | 170,00                  | 137,09               | NO HAY                            |
| ES0001352162  | OBL JUNTA GALICIA     | 5.80 29.11.10    | 29/11/2005                | 1                   | 5.084,93                       | 250,00                  | 204,09               | NO HAY                            |
| ES0001352170  | OBL JUNTA GALICIA     | IND. 03.12.08    | 03/06/2005                | 2                   | 1.711,11                       | 200,00                  | 153,17               | 99,920 (22/12/2004)               |
| ES0001352188  | OBL JUNTA GALICIA     | IND. 04.11.07    | 04/05/2005                | 2                   | 3.481,75                       | 150,00                  | 129,33               | NO HAY                            |
| ES0001352196  | OBL JUNTA GALICIA     | IND. 27.12.05    | 27/06/2005                | 2                   | 246,89                         | 120,00                  | 117,12               | NO HAY                            |
| ES0001352204  | OBL JUNTA GALICIA     | 3.80 01.07.13    | 01/07/2005                | 1                   | 19.052,05                      | 200,00                  | 198,07               | NO HAY                            |
| ES0001352212  | BON JUNTA GALICIA     | IND. 11.12.06    | 11/06/2005                | 2                   | 1.193,89                       | 125,00                  | 124,43               | NO HAY                            |
| ES0001352220  | BON JUNTA GALICIA     | IND. 28.06.11    | 28/06/2005                | 2                   | 183,25                         | 220,00                  | 151,35               | NO HAY                            |
| ES0001353061  | OBL COMUNIDAD NAVARRA | 12.35 12.05.05   | 12/05/2005                | 1                   | 78.836,99                      | 138,23                  | 88,91                | 105,370 (25/10/2004)              |
| ES0001353103  | OBL COMUNIDAD NAVARRA | 9.25 19.12.06    | 19/12/2005                | 1                   | 3.041,10                       | 83,87                   | 61,73                | 117,310 (10/03/2004)              |
| ES0001353111  | OBL COMUNIDAD NAVARRA | 6.75 11.06.07    | 11/06/2005                | 1                   | 37.541,10                      | 30,05                   | 12,24                | 108,350 (15/02/2002)              |
| ES0001353137  | OBL COMUNIDAD NAVARRA | 5.45 14.05.13    | 14/05/2005                | 1                   | 34.491,78                      | 90,15                   | 66,09                | 112,100 (26/11/2004)              |
| ES0001353145  | OBL COMUNIDAD NAVARRA | 4.60 26.11.08    | 26/11/2005                | 1                   | 4.410,96                       | 60,10                   | 56,58                | 104,235 (28/01/2003)              |
| ES0001353160  | OBL COMUNIDAD NAVARRA | 5.65 07.06.10    | 07/06/2005                | 1                   | 32.042,47                      | 60,00                   | 59,07                | 99,554 (23/06/2000)               |
| ES0001353178  | OBL COMUNIDAD NAVARRA | 5.85 16.11.15    | 16/11/2005                | 1                   | 7.212,33                       | 42,00                   | 40,97                | 100,900 (21/03/2002)              |
| ES0001353186  | OBL COMUNIDAD NAVARRA | 4.85 28.11.11    | 28/11/2005                | 1                   | 4.384,93                       | 30,00                   | 28,26                | 98,768 (05/08/2002)               |
| ES0001353194  | OBL COMUNIDAD NAVARRA | 4.70 20.11.12    | 20/11/2005                | 1                   | 5.279,45                       | 42,00                   | 28,00                | 102,158 (29/10/2003)              |
| ES0001353202  | OBL COMUNIDAD NAVARRA | 3.95 04.11.14    | 04/11/2005                | 1                   | 6.168,49                       | 65,00                   | 65,00                | 100,000 (03/11/2004)              |
| ES0200130211  | OBL I.C.O.            | 10.50 28.12.05   | 28/12/2005                | 1                   | 863,01                         | 260,34                  | 183,28               | 109,200 (25/10/2004)              |
| ES0200130245  | OBL I.C.O.            | 8.75 02.12.05    | 02/12/2005                | 1                   | 6.952,05                       | 63,18                   | 63,11                | 108,340 (16/06/2004)              |
| ES0200130278  | OBL I.C.O.            | 6.75 02.01.07    | 02/01/2005                | 1                   | 67.131,15                      | 221,09                  | 201,97               | 108,180 (10/12/2004)              |
| ES0200130302  | OBL I.C.O.            | 6.50 26.12.07    | 26/12/2005                | 1                   | 890,41                         | 41,50                   | 39,50                | 106,960 (21/12/2000)              |
| ES0200130336  | OBL I.C.O.            | IND. 10.04.07    | 10/04/2005                | 1                   | 18.329,16                      | 79,93                   | 49,88                | 99,671 (08/04/2003)               |
| ES0200130351  | OBL I.C.O.            | 6.00 07.07.07    | 07/01/2005                | 2                   | 28.858,70                      | 288,83                  | 244,37               | 107,710 (29/12/2004)              |
| ES0200130369  | OBL I.C.O.            | 6.75 28.12.26    | 28/12/2005                | 1                   | 554,79                         | 90,15                   | 73,19                | 126,800 (18/02/2003)              |
| ES0200130401  | OBL I.C.O.            | 5.83 20.03.13    | 20/03/2005                | 1                   | 45.681,64                      | 45,08                   | 45,08                | 95,922 (24/11/1999)               |
| ES0200130435  | OBL I.C.O.            | 5.00 18.12.08    | 18/12/2005                | 1                   | 1.780,82                       | 45,08                   | 11,91                | 107,600 (01/12/2004)              |
| ES0200130443  | OBL I.C.O.            | 3.50 21.05.08/13 | 21/05/2005                | 1                   | 21.479,45                      | 60,10                   | 31,06                | 94,380 (25/11/2004)               |
| ES0200130450  | OBL I.C.O.            | IND. 27.05.08    | 27/05/2005                | 1                   | 23.036,32                      | 150,25                  | 119,56               | 99,424 (29/12/1998)               |
| ES0200130468  | OBL I.C.O.            | IND. 15.07.09    | 15/07/2005                | 1                   | 10.741,92                      | 60,00                   | 60,00                | NO HAY                            |
| ES0200130518  | OBL I.C.O.            | IND. 31.05.10    | 31/05/2005                | 1                   | 23.307,24                      | 9,00                    | 0,00                 | 100,000 (31/05/2000)              |
| ES0202010049  | OBL I.N.I.            | 8.64 20.12.08    | 20/12/2005                | 1                   | 2.603,84                       | 120,20                  | 98,84                | 121,000 (06/05/2004)              |
| ES0231163033  | OBL R.T.V.E.          | 9.45 20.10.08    | 20/10/2005                | 1                   | 18.641,10                      | 180,30                  | 43,07                | 130,750 (27/02/2003)              |
| ES05000901N2  | PAG JUNTA ANDALUCIA   | CUP-0 28.01.05   | -                         | 0                   | -                              | 61,92                   | 45,94                | 99,490 (28/10/2004)               |
| ES0500090100  | PAG JUNTA ANDALUCIA   | CUP-0 25.02.05   | -                         | 0                   | -                              | 42,30                   | 39,19                | NO HAY                            |

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## IV. CARACTERISTICAS DE LOS VALORES EN CIRCULACION

## 2. DEUDA DE COMUNIDADES AUTONOMAS Y OTROS EMISORES

| E M I S I O N |                       |                | FECHA<br>PROXIMO<br>CUPON | NUM.<br>CUP.<br>AÑO | CUPON<br>CORRIDO<br>EUR/MILLON | SALDO EN<br>CIRCULACION | SALDO DE<br>TERCEROS | ULTIMO<br>PRECIO MEDIO<br>(FECHA) |
|---------------|-----------------------|----------------|---------------------------|---------------------|--------------------------------|-------------------------|----------------------|-----------------------------------|
| ES05000901P7  | PAG JUNTA ANDALUCIA   | CUP-0 24.03.05 | -                         | 0                   | -                              | 59,47                   | 59,39                | NO HAY                            |
| ES05000901Q5  | PAG JUNTA ANDALUCIA   | CUP-0 29.04.05 | -                         | 0                   | -                              | 33,25                   | 32,76                | NO HAY                            |
| ES05000901R3  | PAG JUNTA ANDALUCIA   | CUP-0 27.05.05 | -                         | 0                   | -                              | 49,18                   | 42,17                | 97,775 (22/06/2004)               |
| ES05000901S1  | PAG JUNTA ANDALUCIA   | CUP-0 24.06.05 | -                         | 0                   | -                              | 32,35                   | 31,23                | NO HAY                            |
| ES05000901T9  | PAG JUNTA ANDALUCIA   | CUP-0 29.07.05 | -                         | 0                   | -                              | 11,25                   | 5,25                 | NO HAY                            |
| ES05000901U7  | PAG JUNTA ANDALUCIA   | CUP-0 26.08.05 | -                         | 0                   | -                              | 3,00                    | 0,57                 | NO HAY                            |
| ES05000901V5  | PAG JUNTA ANDALUCIA   | CUP-0 30.09.05 | -                         | 0                   | -                              | 17,46                   | 17,46                | NO HAY                            |
| ES05000901W3  | PAG JUNTA ANDALUCIA   | CUP-0 28.10.05 | -                         | 0                   | -                              | 9,50                    | 9,47                 | NO HAY                            |
| ES05000901X1  | PAG JUNTA ANDALUCIA   | CUP-0 25.11.05 | -                         | 0                   | -                              | 9,00                    | 6,50                 | NO HAY                            |
| ES05000901Y9  | PAG JUNTA ANDALUCIA   | CUP-0 30.12.05 | -                         | 0                   | -                              | 2,60                    | 2,51                 | NO HAY                            |
| ES05000902A7  | PAG JUNTA ANDALUCIA   | CUP-0 24.02.06 | -                         | 0                   | -                              | 5,00                    | 5,00                 | NO HAY                            |
| ES0501350039  | PAG CASTILLA-LA MANCH | CUP-0 08.04.05 | -                         | 0                   | -                              | 5,00                    | 5,00                 | 99,272 (02/12/2004)               |
| ES0501350104  | PAG CASTILLA-LA MANCH | CUP-0 10.01.05 | -                         | 0                   | -                              | 25,00                   | 10,00                | NO HAY                            |
| ES0501350112  | PAG CASTILLA-LA MANCH | CUP-0 04.02.05 | -                         | 0                   | -                              | 10,00                   | 5,00                 | NO HAY                            |
| ES0501350120  | PAG CASTILLA-LA MANCH | CUP-0 04.03.05 | -                         | 0                   | -                              | 10,00                   | 5,00                 | NO HAY                            |
| FR0000186603  | BON ESTADO FRANCES    | 5.50 25.04.10  | 25/04/2005                | 1                   | 37.670,00                      | 264,00                  | 0,00                 | NO HAY                            |
| FR0000187023  | BON ESTADO FRANCES    | 5.50 25.10.10  | 25/10/2005                | 1                   | 10.100,00                      | 84,30                   | 0,00                 | NO HAY                            |
| FR0000570491  | BON ESTADO FRANCES    | 7.25 25.04.06  | 25/04/2005                | 1                   | 49.660,00                      | 185,00                  | 0,00                 | NO HAY                            |
| FR0000570574  | BON ESTADO FRANCES    | 5.50 25.04.07  | 25/04/2005                | 1                   | 37.670,00                      | 173,00                  | 0,00                 | NO HAY                            |
| FR0000570921  | BON ESTADO FRANCES    | 8.50 25.10.19  | 25/10/2005                | 1                   | 15.600,00                      | 10,89                   | 0,00                 | NO HAY                            |
| FR0104756962  | BON ESTADO FRANCES    | 3.50 12.01.05  | 12/01/2005                | 1                   | 33.850,00                      | 80,00                   | 0,00                 | NO HAY                            |
| FR0106841853  | CUP ESTADO FRANCES    | CUP-0 31.03.05 | -                         | 0                   | -                              | 238,00                  | 0,00                 | NO HAY                            |
| FR0107095996  | CUP ESTADO FRANCES    | CUP-0 23.06.05 | -                         | 0                   | -                              | 103,00                  | 0,00                 | NO HAY                            |
| DE0001114718  | CUP ESTADO ALEMAN     | CUP-0 16.03.05 | -                         | 0                   | -                              | 193,00                  | 0,00                 | NO HAY                            |
| DE0001135028  | BON ESTADO ALEMAN     | 6.00 04.01.07  | 04/01/2005                | 1                   | 59.344,26                      | 196,00                  | 0,00                 | NO HAY                            |
| DE0001141364  | BON ESTADO ALEMAN     | 5.00 19.08.05  | 19/08/2005                | 1                   | 18.356,16                      | 200,00                  | 0,00                 | NO HAY                            |
| DE0001141406  | BON ESTADO ALEMAN     | 4.50 17.08.07  | 17/08/2005                | 1                   | 16.767,12                      | 283,90                  | 0,00                 | NO HAY                            |
| IT0000367091  | BON ESTADO ITALIANO   | 9.50 01.01.05  | 01/01/2005                | 2                   | 47.241,85                      | 70,00                   | 0,00                 | NO HAY                            |
| IT0000367497  | BON ESTADO ITALIANO   | 9.50 01.02.06  | 01/02/2005                | 2                   | 39.239,13                      | 280,00                  | 0,00                 | NO HAY                            |
| IT0000367687  | BON ESTADO ITALIANO   | 8.75 01.07.06  | 01/01/2005                | 2                   | 43.512,23                      | 230,00                  | 0,00                 | NO HAY                            |
| IT0000367810  | BON ESTADO ITALIANO   | 7.75 01.11.06  | 01/05/2005                | 2                   | 12.845,30                      | 230,00                  | 0,00                 | NO HAY                            |
| IT0001174611  | BON ESTADO ITALIANO   | 6.50 01.11.27  | 01/05/2005                | 2                   | 10.773,48                      | 50,00                   | 0,00                 | NO HAY                            |
| IT0001273363  | BON ESTADO ITALIANO   | 4.50 01.05.09  | 01/05/2005                | 2                   | 7.458,56                       | 260,00                  | 0,00                 | NO HAY                            |
| IT0001278511  | BON ESTADO ITALIANO   | 5.25 01.11.29  | 01/05/2005                | 2                   | 8.701,66                       | 50,00                   | 0,00                 | NO HAY                            |
| IT0001338612  | BON ESTADO ITALIANO   | 4.25 01.11.09  | 01/05/2005                | 2                   | 7.044,20                       | 165,00                  | 0,00                 | NO HAY                            |
| IT0001413936  | BON ESTADO ITALIANO   | 4.75 01.07.05  | 01/01/2005                | 2                   | 23.620,92                      | 12,50                   | 0,00                 | NO HAY                            |
| IT0001444378  | BON ESTADO ITALIANO   | 6.00 01.05.31  | 01/05/2005                | 2                   | 9.944,75                       | 610,00                  | 0,00                 | 112,970 (30/06/2004)              |
| IT0001488102  | BON ESTADO ITALIANO   | 5.25 15.12.05  | 15/06/2005                | 2                   | 2.307,69                       | 55,00                   | 0,00                 | NO HAY                            |
| IT0003171946  | BON ESTADO ITALIANO   | 4.50 01.03.07  | 01/03/2005                | 2                   | 15.041,44                      | 20,00                   | 0,00                 | NO HAY                            |
| IT0003357982  | BON ESTADO ITALIANO   | 4.75 01.02.13  | 01/02/2005                | 2                   | 19.619,57                      | 655,00                  | 0,00                 | NO HAY                            |
| IT0003413892  | BON ESTADO ITALIANO   | 3.50 15.01.08  | 15/01/2005                | 2                   | 16.073,37                      | 40,00                   | 0,00                 | NO HAY                            |

(CONTINUA)

## IV. CARACTERISTICAS DE LOS VALORES EN CIRCULACION

## 2. DEUDA DE COMUNIDADES AUTONOMAS Y OTROS EMISORES

| E M I S I O N |                     |               | FECHA PROXIMO CUPON | NUM. CUP. AÑO | CUPON CORRIDO EUR/MILLON | SALDO EN CIRCULACION | SALDO DE TERCEROS | ULTIMO PRECIO MEDIO (FECHA) |
|---------------|---------------------|---------------|---------------------|---------------|--------------------------|----------------------|-------------------|-----------------------------|
| IT0003424485  | BON ESTADO ITALIANO | 2.75 01.02.06 | 01/02/2005          | 2             | 11.358,70                | 30,00                | 0,00              | NO HAY                      |
| NL0000102580  | BON ESTADO HOLANDES | 5.50 15.07.10 | 15/07/2005          | 1             | 25.465,75                | 244,40               | 0,00              | NO HAY                      |
| NL0000102663  | BON ESTADO HOLANDES | 4.00 15.07.05 | 15/07/2005          | 1             | 18.520,55                | 7,00                 | 0,00              | NO HAY                      |
| T O T A L E S |                     |               |                     |               |                          | 20.785,10            | 11.243,07         |                             |

## V. ANUNCIOS

## 1. PROXIMAS EMISIONES DE DEUDA PUBLICA

| DENOMINACION           | CODIGO ISIN  | TRAMO | FECHA AMORTIZ. | TIPO INTS. | FECHA RESOLUC. SUBASTA | LIMITE PETICIONES PARTICULARES DIA/HORA | LIMITE PETICIONES TITULARES DIA/HORA | FECHA DESEMB. PARTIC. | FECHA DESEMB. TITULAR | COMUNIC BANCO ESPAÑA |
|------------------------|--------------|-------|----------------|------------|------------------------|---|--------------------------------------|-----------------------|-----------------------|----------------------|
| Bonos Estado 3 años    | ES0000012908 | 5     | 30.07.07       | 3,00       | 13.01.05               | 12.01 13:00                             | 13.01 10:30                          | 17.01.05              | 18.01.05              | 42/04                |
| Oblig. Estado 10 años  | ES0000012916 | 5     | 31.01.15       | 4,40       | 20.01.05               | 19.01 13:00                             | 20.01 10:30                          | 24.01.05              | 25.01.05              | 42/04                |
| Letras Tesoro 3 meses  | ES0L00504222 | 6     | 22.04.05       | -          | 19.01.05               | 17.01 13:00                             | 19.01 10:30                          | 18.01.05              | 21.01.05              | 7/04                 |
| Letras Tesoro 12 meses | ES0L00512233 | 4     | 23.12.05       | -          | 19.01.05               | 17.01 13:00                             | 19.01 10:30                          | 18.01.05              | 21.01.05              | 7/04                 |
| Letras Tesoro 18 meses | ES0L00606233 | 2     | 23.06.06       | -          | 19.01.05               | 17.01 13:00                             | 19.01 10:30                          | 18.01.05              | 21.01.05              | 7/04                 |

## 2. RESULTADOS DE EMISIONES DE DEUDA PUBLICA

| DENOMINACION                              | FECHA EMISION | FECHA AMORTIZ. | TRAM - VTA. | NOMINAL SOLICITADO |       | NOMINAL ADJUDICADO |        | PRECIO MARGI-NAL | TIPO MARGI-NAL | PRECIO MEDIO | TIPO MEDIO | PRIMER PRECIO NO ADM. | IMPTE. A ESE PRECIO |
|---|---------------|----------------|-------------|--------------------|-------|--------------------|--------|------------------|----------------|--------------|------------|-----------------------|---------------------|
|   |               |                |             | COMPET             | NO C. | TOTAL              | AL MRG |                  |                |              |            |                       |                     |
| Bonos del Estado ES0000012908 BON 3.00    | 09.11.04      | 30.07.07       | 4/1         | 3.467              | 102   | 1.369              | 375    | 100,940          | 2,634          | 100,951      | 2,630      | 100,930               | 280                 |
| Bonos del Estado ES0000012882 BON 3.60    | 07.12.04      | 31.01.09       | 6/1         | 2.624              | 13    | 1.294              | 50     | 102,850          | 2,856          | 102,894      | 2,845      | 102,840               | 400                 |
| Obligaciones Estado ES0000012916 OBL 4.40 | 21.12.04      | 31.01.15       | 4/1         | 1.445              | 48    | 1.218              | 50     | 106,970          | 3,565          | 107,051      | 3,555      | 106,960               | 20                  |
| Obligaciones Estado ES0000012783 OBL 5.50 | 21.12.04      | 30.07.17       | 13/1        | 1.310              | 83    | 1.083              | 45     | 117,720          | 3,711          | 117,815      | 3,703      | 117,710               | 70                  |
| Obligaciones Estado ES0000012411 OBL 5.75 | 23.11.04      | 30.07.32       | 17/1        | 1.595              | 2     | 902                | 45     | 121,120          | 4,412          | 121,225      | 4,406      | 121,100               | 65                  |
| Letras del Tesoro ES0L00502184 LET 3 m.   | 19.11.04      | 18.02.05       | 7/1         | 1.835              | 6     | 774                | 330    | 99,480           | 2,065          | 99,481       | 2,062      | 99,479                | 100                 |
| Letras del Tesoro ES0L00506177 LET 6 m.   | 17.12.04      | 17.06.05       | 5/1         | 1.482              | 54    | 986                | 250    | 98,956           | 2,085          | 98,961       | 2,075      | 98,955                | 200                 |
| Letras del Tesoro ES0L00512233 LET 12 m.  | 17.12.04      | 23.12.05       | 3/1         | 1.720              | 347   | 1.235              | 202    | 97,821           | 2,160          | 97,830       | 2,151      | 97,819                | 100                 |
| Letras del Tesoro ES0L00606233 LET 18 m.  | 17.12.04      | 23.06.06       | 1/1         | 2.375              | 178   | 1.602              | 356    | 96,661           | 2,235          | 96,670       | 2,229      | 96,660                | 50                  |
| JUNTA ANDALUCIA ES05000901P7 PAG CUP-0    | 31.12.04      | 24.03.05       | 10/1        | 14                 |       | 7                  | 7      | 99,510           | 2,136          | 99,510       | 2,136      | 99,505                | 2                   |
| JUNTA ANDALUCIA ES05000901S1 PAG CUP-0    | 31.12.04      | 24.06.05       | 8/1         | 9                  |       | 7                  | 3      | 98,945           | 2,193          | 98,950       | 2,183      | 98,940                | 1                   |
| JUNTA ANDALUCIA ES05000901V5 PAG CUP-0    | 31.12.04      | 30.09.05       | 6/1         | 13                 |       | 5                  | 5      | 98,320           | 2,253          | 98,320       | 2,253      |                       |                     |
| JUNTA ANDALUCIA ES05000901Y9 PAG CUP-0    | 31.12.04      | 30.12.05       | 4/1         | 7                  |       | 1                  | 1      | 97,715           | 2,313          | 97,715       | 2,313      | 97,710                | 6                   |

## VI. ESTADISTICAS

## 1. PRECIOS MEDIOS DEL ULTIMO TRIMESTRE EN OPERACIONES A VENCIMIENTO CON DEUDA ANOTADA

| EMISION                           | PRECIO MEDIO | TIPO MEDIO RENDIMIENTO | EMISION                           | PRECIO MEDIO | TIPO MEDIO RENDIMIENTO |
|-----------------------------------|--------------|------------------------|-----------------------------------|--------------|------------------------|
| ES0L00502184 L EST CUP-0 18.02.05 | 99,486       | 2,05                   | ES0000012809 N EST CUP-0 30.07.12 | 76,274       | 3,60                   |
| ES0L00504222 L EST CUP-0 22.04.05 | 99,100       | 2,08                   | ES0000012817 N EST CUP-0 30.07.17 | 59,544       | 4,17                   |
| ES0L00506177 L EST CUP-0 17.06.05 | 98,769       | 2,15                   | ES0000012825 B EST 4.25 31.10.07  | 104,379      | 2,68                   |
| ES0L00508199 L EST CUP-0 19.08.05 | 98,377       | 2,18                   | ES0000012833 N EST CUP-0 31.10.07 | 92,934       | 2,58                   |
| ES0L00510211 L EST CUP-0 21.10.05 | 97,950       | 2,21                   | ES0000012841 B EST 3.20 31.01.06  | 101,078      | 2,27                   |
| ES0L00512233 L EST CUP-0 23.12.05 | 97,597       | 2,23                   | ES0000012858 N EST CUP-0 31.01.06 | 97,051       | 2,33                   |
| ES0L00602174 L EST CUP-0 17.02.06 | 97,155       | 2,27                   | ES0000012866 O EST 4.20 30.07.13  | 103,579      | 3,71                   |
| ES0L00604212 L EST CUP-0 21.04.06 | 96,820       | 2,29                   | ES0000012874 N EST CUP-0 30.07.13 | ( 67,292)    | ( 4,26)                |
| ES0L00606233 L EST CUP-0 23.06.06 | 96,600       | 2,31                   | ES0000012882 B EST 3.60 31.01.09  | 102,467      | 2,96                   |
| ES0000011470 O EST 8.20 28.02.09  | 120,531      | 3,00                   | ES0000012890 N EST CUP-0 31.01.09 | 88,740       | 2,92                   |
| ES0000011512 O EST 10.00 28.02.05 | 102,002      | 2,09                   | ES0000012908 B EST 3.00 30.07.07  | 100,954      | 2,62                   |
| ES0000011546 O EST 10.15 31.01.06 | 108,971      | 2,25                   | ES0000012916 O EST 4.40 31.01.15  | 104,568      | 3,85                   |
| ES0000011579 O EST 8.80 30.04.06  | 109,034      | 2,33                   | ES0000090102 O AND 13.15 30.12.07 | (140,028)    | ( 4,33)                |
| ES0000011595 O EST 8.70 28.02.12  | 132,888      | 3,50                   | ES0000090128 O AND 11.10 02.12.05 | (131,599)    | ( 6,04)                |
| ES0000011629 O EST 7.35 31.03.07  | 110,906      | 2,50                   | ES0000090193 O AND 10.90 14.12.05 | (124,850)    | ( 5,00)                |
| ES0000011652 O EST 6.00 31.01.08  | 109,836      | 2,73                   | ES0000090235 O AND 7.25 23.04.07  | (115,870)    | ( 3,07)                |
| ES0000011660 O EST 6.15 31.01.13  | 117,693      | 3,61                   | ES0000090243 O AND 6.90 16.06.17  | (108,157)    | ( 6,12)                |
| ES0000011694 N EST CUP-0 31.01.08 | 91,873       | 2,70                   | ES0000090276 O AND 6.10 26.02.08  | (112,645)    | ( 4,37)                |
| ES0000011702 N EST CUP-0 31.01.13 | 74,739       | 3,64                   | ES0000090284 O AND 5.70 20.07.28  | ( 95,957)    | ( 6,00)                |
| ES0000011777 C EST CUP-0 31.01.05 | 99,605       | 2,16                   | ES0000090318 O AND 5.00 30.07.09  | (106,500)    | ( 3,62)                |
| ES0000011785 C EST CUP-0 31.01.06 | 97,198       | 2,33                   | ES0000090326 O AND 4.25 05.05.09  | ( 88,578)    | ( 5,93)                |
| ES0000011793 C EST CUP-0 31.01.07 | 94,758       | 2,51                   | ES0000090342 B AND 5.30 30.07.05  | (104,090)    | ( 2,43)                |
| ES0000011801 C EST CUP-0 31.01.08 | 91,591       | 2,79                   | ES0000090359 O AND 5.75 14.07.10  | (102,780)    | ( 5,36)                |
| ES0000011819 C EST CUP-0 31.01.09 | 88,624       | 2,93                   | ES0000090383 B AND 5.00 17.07.06  | (104,950)    | ( 2,86)                |
| ES0000011827 C EST CUP-0 31.01.10 | 85,371       | 3,10                   | ES0000090409 O AND 5.38 30.05.12  | (108,825)    | ( 4,14)                |
| ES0000011835 C EST CUP-0 31.01.11 | 79,997       | 3,62                   | ES0000090417 B AND 4.00 28.04.06  | (102,300)    | ( 2,66)                |
| ES0000011843 C EST CUP-0 31.01.12 | 77,943       | 3,54                   | ES0000090425 B AND 4.25 15.04.08  | (102,265)    | ( 3,68)                |
| ES0000011850 C EST CUP-0 31.01.13 | 75,217       | 3,57                   | ES0000090433 O AND 4.30 10.10.13  | (100,070)    | ( 4,29)                |
| ES0000011868 O EST 6.00 31.01.29  | 124,035      | 4,37                   | ES0000090441 B AND 3.20 17.11.06  | (100,444)    | ( 3,00)                |
| ES0000011876 N EST CUP-0 31.01.29 | 33,063       | 4,68                   | ES0000090458 B AND 3.45 17.02.09  | 101,600      | 3,04                   |
| ES0000011884 C EST CUP-0 31.01.14 | ( 69,110)    | ( 4,03)                | ES0000090466 O AND 5.15 24.05.34  | ( 99,733)    | ( 5,17)                |
| ES0000011892 C EST CUP-0 31.01.15 | 67,892       | 3,88                   | ES0000090474 B AND 3.00 19.10.07  | --           | --                     |
| ES0000011900 C EST CUP-0 31.01.16 | 64,275       | 4,02                   | ES0000090482 O AND 4.00 03.11.14  | 99,781       | 4,03                   |
| ES0000011918 C EST CUP-0 31.01.17 | 61,550       | 4,06                   | ES0000093189 B CAN 1.50 26.12.05  | ( 99,920)    | ( 1,51)                |
| ES0000011926 C EST CUP-0 31.01.18 | ( 53,395)    | ( 4,66)                | ES0000093254 O CAN 4.45 17.11.19  | 101,557      | 4,31                   |
| ES0000011934 C EST CUP-0 31.01.19 | 57,633       | 3,99                   | ES0000101040 O MAD 11.30 28.02.07 | 118,630      | 2,67                   |
| ES0000011942 C EST CUP-0 31.01.20 | 54,833       | 4,06                   | ES0000101123 O MAD 9.78 28.02.06  | (118,750)    | ( 3,83)                |
| ES0000011959 C EST CUP-0 31.01.21 | 52,282       | 4,11                   | ES0000101156 O MAD 6.30 23.07.07  | (102,620)    | ( 5,82)                |
| ES0000011967 C EST CUP-0 31.01.22 | 49,565       | 4,19                   | ES0000101164 O MAD 4.39 26.03.09  | 105,900      | 2,90                   |
| ES0000011975 C EST CUP-0 31.01.23 | 47,243       | 4,23                   | ES0000101172 O MAD IND. 15.01.11  | (100,000)    | ( 4,75)                |
| ES0000011983 C EST CUP-0 31.01.24 | 44,830       | 4,29                   | ES0000101198 O MAD 4.90 22.07.09  | ( 99,825)    | ( 4,93)                |
| ES0000011991 C EST CUP-0 31.01.25 | 42,983       | 4,29                   | ES0000101206 O MAD 5.13 22.07.12  | (105,050)    | ( 4,45)                |
| ES0000012007 C EST CUP-0 31.01.26 | 40,367       | 4,39                   | ES0000101214 B MAD IND. 06.11.08  | (101,238)    | ( 1,99)                |

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## VI. ESTADISTICAS

## 1. PRECIOS MEDIOS DEL ULTIMO TRIMESTRE EN OPERACIONES A VENCIMIENTO CON DEUDA ANOTADA

| EMISION                           | PRECIO MEDIO | TIPO MEDIO RENDIMIENTO | EMISION                           | PRECIO MEDIO | TIPO MEDIO RENDIMIENTO |
|-----------------------------------|--------------|------------------------|-----------------------------------|--------------|------------------------|
| ES0000012023 C EST CUP-0 31.01.27 | 38,061       | 4,46                   | ES0000101222 O MAD 4.49 06.11.13  | (101,105)    | ( 4,35)                |
| ES0000012031 C EST CUP-0 31.01.28 | 37,312       | 4,36                   | ES0000101230 O MAD 4.20 24.09.14  | (100,000)    | ( 4,20)                |
| ES0000012049 C EST CUP-0 31.01.29 | 35,634       | 4,37                   | ES0000102089 O MUR 5.15 30.07.09  | ( 99,864)    | ( 4,70)                |
| ES0000012064 O EST 5.15 30.07.09  | 108,986      | 3,06                   | ES0000102097 O MUR 5.75 31.01.10  | (101,138)    | ( 5,51)                |
| ES0000012098 O EST 4.75 30.07.14  | 107,764      | 3,78                   | ES0000102113 O MUR 4.80 30.11.11  | (100,620)    | ( 4,71)                |
| ES0000012122 N EST CUP-0 30.07.09 | 87,621       | 2,90                   | ES0000105652 O VAL 6.25 15.12.07  | 109,810      | 2,77                   |
| ES0000012189 C EST CUP-0 30.07.05 | ( 98,000)    | ( 2,42)                | ES0000107054 O ARA 5.15 30.01.08  | (106,874)    | ( 3,62)                |
| ES0000012197 C EST CUP-0 30.07.06 | 95,682       | 2,50                   | ES0000107062 O ARA 6.00 30.07.14  | (105,150)    | ( 5,43)                |
| ES0000012205 C EST CUP-0 30.07.07 | 92,652       | 2,77                   | ES0000107070 O ARA 6.15 19.07.15  | (101,380)    | ( 6,01)                |
| ES0000012213 C EST CUP-0 30.07.08 | ( 89,005)    | ( 3,09)                | ES0000107088 O ARA 5.45 31.10.16  | (107,910)    | ( 4,62)                |
| ES0000012221 C EST CUP-0 30.07.09 | 87,775       | 2,87                   | ES0000107096 O ARA 5.75 19.04.17  | (101,394)    | ( 5,61)                |
| ES0000012239 O EST 4.00 31.01.10  | 103,949      | 3,16                   | ES0001348038 O BAL 9.75 31.10.06  | (122,077)    | ( 4,97)                |
| ES0000012254 B EST 3.25 31.01.05  | 100,201      | 2,11                   | ES0001348046 O BAL 4.75 15.12.12  | ( 96,600)    | ( 5,10)                |
| ES0000012262 N EST IND. 10.08.05  | (109,224)    | ( 2,93)                | ES0001349010 O CCA 5.81 31.05.06  | (100,550)    | ( 5,69)                |
| ES0000012288 N EST CUP-0 31.01.05 | 99,614       | 2,08                   | ES0001350059 O CCM 5.00 30.01.08  | (105,550)    | ( 3,21)                |
| ES0000012296 N EST CUP-0 31.01.10 | 84,740       | 3,21                   | ES0001350067 O CCM 5.00 30.07.09  | (107,850)    | ( 3,37)                |
| ES0000012304 N EST CUP-0 30.07.14 | 68,498       | 3,96                   | ES0001350075 O CCM 6.00 31.01.10  | 113,900      | 3,02                   |
| ES0000012312 C EST CUP-0 30.07.10 | ( 81,000)    | ( 3,68)                | ES0001350083 O CCM 6.00 15.07.11  | (108,400)    | ( 4,88)                |
| ES0000012320 C EST CUP-0 30.07.11 | 80,160       | 3,40                   | ES0001350091 O CCM IND. 18.10.12  | ( 99,825)    | ( 2,13)                |
| ES0000012338 C EST CUP-0 30.07.12 | ( 74,000)    | ( 3,92)                | ES0001350117 O CCM IND. 05.12.23  | (100,531)    | ( 2,36)                |
| ES0000012346 C EST CUP-0 30.07.13 | 74,000       | 3,57                   | ES0001351081 O CLE 6.00 17.12.07  | (103,200)    | ( 5,40)                |
| ES0000012353 C EST CUP-0 30.07.14 | 69,499       | 3,85                   | ES0001351099 O CLE 6.00 17.12.07  | (109,750)    | ( 3,26)                |
| ES0000012379 B EST 4.95 30.07.05  | 101,804      | 2,21                   | ES0001351107 O CLE 4.50 31.05.09  | ( 99,250)    | ( 4,60)                |
| ES0000012387 O EST 5.40 30.07.11  | 111,643      | 3,42                   | ES0001351123 O CLE 4.75 26.11.11  | (104,448)    | ( 4,10)                |
| ES0000012403 N EST CUP-0 30.07.05 | 98,555       | 2,18                   | ES0001351164 O CLE 3.85 03.12.14  | --           | --                     |
| ES0000012411 O EST 5.75 30.07.32  | 120,467      | 4,45                   | ES0001352055 O GAL 12.80 28.12.07 | (139,101)    | ( 3,62)                |
| ES0000012429 N EST CUP-0 30.07.11 | ( 75,748)    | ( 4,03)                | ES0001352113 O GAL 7.81 15.11.06  | (112,090)    | ( 2,83)                |
| ES0000012445 B EST 4.80 31.10.06  | 104,458      | 2,43                   | ES0001352121 O GAL 6.65 24.06.07  | (112,150)    | ( 3,26)                |
| ES0000012452 O EST 5.35 31.10.11  | 111,455      | 3,47                   | ES0001352139 O GAL 6.28 15.12.17  | (100,000)    | ( 6,28)                |
| ES0000012502 N EST CUP-0 31.10.06 | 95,305       | 2,44                   | ES0001352147 O GAL 5.40 20.07.18  | ( 99,400)    | ( 5,46)                |
| ES0000012510 N EST CUP-0 31.10.11 | ( 71,841)    | ( 4,23)                | ES0001352170 O GAL IND. 03.12.08  | 99,920       | 2,26                   |
| ES0000012528 C EST CUP-0 31.10.05 | 97,864       | 2,19                   | ES0001353061 O NAV 12.35 12.05.05 | 105,365      | 2,23                   |
| ES0000012536 C EST CUP-0 31.10.06 | 95,094       | 2,49                   | ES0001353103 O NAV 9.25 19.12.06  | (117,310)    | ( 2,66)                |
| ES0000012544 C EST CUP-0 31.10.07 | ( 87,337)    | ( 3,45)                | ES0001353111 O NAV 6.75 11.06.07  | (108,350)    | ( 4,92)                |
| ES0000012551 C EST CUP-0 31.10.08 | ( 83,160)    | ( 3,78)                | ES0001353137 O NAV 5.45 14.05.13  | 112,210      | 3,74                   |
| ES0000012569 C EST CUP-0 31.10.09 | 85,124       | 3,27                   | ES0001353145 O NAV 4.60 26.11.08  | (104,235)    | ( 3,77)                |
| ES0000012577 C EST CUP-0 31.10.10 | ( 77,000)    | ( 3,76)                | ES0001353160 O NAV 5.65 07.06.10  | ( 99,554)    | ( 5,71)                |
| ES0000012585 C EST CUP-0 31.10.11 | ( 73,000)    | ( 3,97)                | ES0001353178 O NAV 5.85 16.11.15  | (100,900)    | ( 5,75)                |
| ES0000012593 N EST CUP-0 30.07.32 | 28,520       | 4,64                   | ES0001353186 O NAV 4.85 28.11.11  | ( 98,768)    | ( 5,02)                |
| ES0000012601 C EST CUP-0 30.07.15 | ( 64,000)    | ( 4,20)                | ES0001353194 O NAV 4.70 20.11.12  | (102,158)    | ( 4,41)                |
| ES0000012619 C EST CUP-0 30.07.16 | ( 61,000)    | ( 4,26)                | ES0001353202 O NAV 3.95 04.11.14  | 100,000      | 3,95                   |
| ES0000012627 C EST CUP-0 30.07.17 | ( 57,000)    | ( 4,48)                | ES0200130211 O ICO 10.50 28.12.05 | 109,200      | 2,39                   |
| ES0000012635 C EST CUP-0 30.07.18 | ( 51,807)    | ( 4,78)                | ES0200130245 O ICO 8.75 02.12.05  | (108,340)    | ( 2,77)                |

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## VI. ESTADISTICAS

## 1. PRECIOS MEDIOS DEL ULTIMO TRIMESTRE EN OPERACIONES A VENCIMIENTO CON DEUDA ANOTADA

| EMISION                           | PRECIO MEDIO | TIPO MEDIO RENDIMIENTO | EMISION                           | PRECIO MEDIO | TIPO MEDIO RENDIMIENTO |
|-----------------------------------|--------------|------------------------|-----------------------------------|--------------|------------------------|
| ES0000012643 C EST CUP-0 30.07.19 | 52,639       | 4,44                   | ES0200130278 O ICO 6.75 02.01.07  | 108,182      | 2,68                   |
| ES0000012650 C EST CUP-0 30.07.20 | ( 37,000)    | ( 5,49)                | ES0200130302 O ICO 6.50 26.12.07  | (106,960)    | ( 5,28)                |
| ES0000012668 C EST CUP-0 30.07.21 | ( 43,716)    | ( 4,96)                | ES0200130336 O ICO IND. 10.04.07  | ( 99,671)    | ( 4,44)                |
| ES0000012676 C EST CUP-0 30.07.22 | ( 33,000)    | ( 5,53)                | ES0200130351 O ICO 6.00 07.07.07  | 108,050      | 2,81                   |
| ES0000012684 C EST CUP-0 30.07.23 | ( 39,048)    | ( 5,05)                | ES0200130369 O ICO 6.75 28.12.26  | (126,800)    | ( 4,83)                |
| ES0000012692 C EST CUP-0 30.07.24 | ( 30,000)    | ( 5,47)                | ES0200130401 O ICO 5.83 20.03.13  | ( 95,922)    | ( 6,29)                |
| ES0000012700 C EST CUP-0 30.07.25 | ( 34,983)    | ( 5,05)                | ES0200130435 O ICO 5.00 18.12.08  | 107,600      | 2,98                   |
| ES0000012718 C EST CUP-0 30.07.26 | ( 27,000)    | ( 5,47)                | ES0200130443 O ICO 3.50 21.05.08  | 94,380       | 3,03                   |
| ES0000012726 C EST CUP-0 30.07.27 | ( 25,000)    | ( 5,56)                | ES0200130450 O ICO IND. 27.05.08  | ( 99,424)    | ( 4,58)                |
| ES0000012734 C EST CUP-0 30.07.28 | ( 24,000)    | ( 5,51)                | ES0200130518 O ICO IND. 31.05.10  | (100,000)    | ( 5,00)                |
| ES0000012742 C EST CUP-0 30.07.29 | ( 28,121)    | ( 5,19)                | ES0202010049 O INI 8.64 20.12.08  | (121,000)    | ( 3,60)                |
| ES0000012759 C EST CUP-0 30.07.30 | ( 19,906)    | ( 5,88)                | ES0231163033 O RTV 9.45 20.10.08  | (130,750)    | ( 3,37)                |
| ES0000012767 C EST CUP-0 30.07.31 | ( 21,000)    | ( 5,41)                | ES05000901N2 P AND CUP-0 28.01.05 | 99,490       | 2,17                   |
| ES0000012775 C EST CUP-0 30.07.32 | ( 24,081)    | ( 5,13)                | ES05000901R3 P AND CUP-0 27.05.05 | ( 97,775)    | ( 2,45)                |
| ES0000012783 O EST 5.50 30.07.17  | 114,544      | 4,01                   | ES0501350039 P CCM CUP-0 08.04.05 | 99,259       | 2,21                   |
| ES0000012791 O EST 5.00 30.07.12  | 109,471      | 3,57                   | IT0001444378 B ITA 6.00 01.05.31  | (112,970)    | ( 5,17)                |

NOTA: FIGURAN ENTRE PARENTESIS EL ULTIMO PRECIO Y TIPO MEDIO DE LAS EMISIONES QUE NO HAN COTIZADO DURANTE EL TRIMESTRE

## XXI. OPERACIONES DE COMPRAVENTA SIMPLE AL CONTADO - RESUMEN MENSUAL DICIEMBRE 2004

## 1. DEUDA DEL ESTADO

| E M I S I O N                     | NUMERO OPERACS | IMPORTE CONTRATADO | PRECIO (EX-CUPON) |         |         | RENDTO. INTERNO MEDIO | ANTERIOR PRECIO MEDIO (FECHA) |
|-----------------------------------|----------------|--------------------|-------------------|---------|---------|-----------------------|-------------------------------|
|                                   |                |                    | MEDIO             | MAXIMO  | MINIMO  |                       |                               |
| ES0000012254 B EST 3.25 31.01.05  | 75             | 932,53             | 100,128           | 100,175 | 100,098 | 2,08                  | 100,100 (29/12/2004)          |
| ES0000011512 O EST 10.00 28.02.05 | 16             | 379,47             | 101,509           | 101,755 | 101,230 | 2,05                  | 101,273 (30/12/2004)          |
| ES0000012379 B EST 4.95 30.07.05  | 97             | 1.123,23           | 101,637           | 101,760 | 101,525 | 2,15                  | 101,528 (30/12/2004)          |
| ES0000011546 O EST 10.15 31.01.06 | 11             | 124,72             | 108,676           | 108,800 | 108,410 | 2,21                  | 108,410 (27/12/2004)          |
| ES0000012841 B EST 3.20 31.01.06  | 183            | 2.037,40           | 101,046           | 101,155 | 100,850 | 2,24                  | 100,980 (30/12/2004)          |
| ES0000011579 O EST 8.80 30.04.06  | 9              | 15,32              | 108,705           | 108,880 | 108,420 | 2,28                  | 108,420 (22/12/2004)          |
| ES0000012445 B EST 4.80 31.10.06  | 161            | 1.544,69           | 104,390           | 104,595 | 104,000 | 2,36                  | 104,125 (30/12/2004)          |
| ES0000011629 O EST 7.35 31.03.07  | 9              | 47,30              | 110,870           | 111,030 | 110,450 | 2,41                  | 110,450 (22/12/2004)          |
| ES0000012908 B EST 3.00 30.07.07  | 251            | 3.239,64           | 101,169           | 101,405 | 100,835 | 2,53                  | 100,883 (30/12/2004)          |
| ES0000012825 B EST 4.25 31.10.07  | 289            | 3.930,70           | 104,541           | 104,833 | 104,070 | 2,58                  | 104,107 (30/12/2004)          |
| ES0000011652 O EST 6.00 31.01.08  | 194            | 2.393,10           | 109,919           | 110,270 | 109,370 | 2,64                  | 109,418 (30/12/2004)          |
| ES0000012882 B EST 3.60 31.01.09  | 230            | 3.004,07           | 102,922           | 103,310 | 102,100 | 2,83                  | 102,487 (30/12/2004)          |
| ES0000011470 O EST 8.20 28.02.09  | 9              | 85,72              | 120,964           | 121,181 | 120,508 | 2,83                  | 120,910 (21/12/2004)          |
| ES0000012064 O EST 5.15 30.07.09  | 113            | 1.184,00           | 109,438           | 109,910 | 108,865 | 2,93                  | 108,903 (30/12/2004)          |
| ES0000012239 O EST 4.00 31.01.10  | 203            | 2.571,67           | 104,611           | 105,160 | 103,000 | 3,01                  | 104,098 (30/12/2004)          |
| ES0000012387 O EST 5.40 30.07.11  | 121            | 1.266,34           | 112,554           | 113,300 | 111,200 | 3,25                  | 111,992 (30/12/2004)          |
| ES0000012452 O EST 5.35 31.10.11  | 111            | 1.294,17           | 112,431           | 113,170 | 111,390 | 3,30                  | 111,770 (30/12/2004)          |
| ES0000011595 O EST 8.70 28.02.12  | 6              | 72,36              | 134,187           | 134,300 | 134,080 | 3,28                  | 134,080 (21/12/2004)          |
| ES0000012791 O EST 5.00 30.07.12  | 111            | 1.308,98           | 110,566           | 111,380 | 109,400 | 3,40                  | 110,020 (29/12/2004)          |
| ES0000011660 O EST 6.15 31.01.13  | 98             | 1.070,36           | 118,859           | 119,780 | 117,840 | 3,45                  | 118,232 (30/12/2004)          |
| ES0000012866 O EST 4.20 30.07.13  | 142            | 1.905,43           | 104,892           | 105,845 | 103,510 | 3,53                  | 104,491 (30/12/2004)          |
| ES0000012098 O EST 4.75 30.07.14  | 200            | 2.114,31           | 109,216           | 110,265 | 107,620 | 3,60                  | 108,825 (30/12/2004)          |
| ES0000012916 O EST 4.40 31.01.15  | 342            | 4.158,97           | 106,028           | 107,110 | 104,465 | 3,67                  | 105,536 (30/12/2004)          |
| ES0000012783 O EST 5.50 30.07.17  | 176            | 1.495,60           | 116,470           | 118,050 | 113,500 | 3,83                  | 115,810 (30/12/2004)          |
| ES0000011868 O EST 6.00 31.01.29  | 33             | 336,87             | 127,153           | 128,950 | 123,619 | 4,19                  | 127,899 (29/12/2004)          |
| ES0000012411 O EST 5.75 30.07.32  | 96             | 623,28             | 123,909           | 126,690 | 120,570 | 4,26                  | 123,290 (29/12/2004)          |
| ES0000011777 C EST CUP-0 31.01.05 | 1              | 0,07               | 99,814            | 99,814  | 99,814  | 2,15                  | 99,814 (27/12/2004)           |
| ES0000012403 N EST CUP-0 30.07.05 | 4              | 0,50               | 98,683            | 98,712  | 98,620  | 2,16                  | 98,712 (20/12/2004)           |
| ES0000011785 C EST CUP-0 31.01.06 | 1              | 0,17               | 97,599            | 97,599  | 97,599  | 2,26                  | 97,599 (27/12/2004)           |
| ES0000012502 N EST CUP-0 31.10.06 | 1              | 3,00               | 95,778            | 95,778  | 95,778  | 2,31                  | 95,778 (06/12/2004)           |
| ES0000011793 C EST CUP-0 31.01.07 | 4              | 0,14               | 94,998            | 95,175  | 94,832  | 2,45                  | 94,867 (29/12/2004)           |
| ES0000012833 N EST CUP-0 31.10.07 | 1              | 0,10               | 92,934            | 92,934  | 92,934  | 2,58                  | 92,934 (10/12/2004)           |
| ES0000011694 N EST CUP-0 31.01.08 | 26             | 61,05              | 92,220            | 92,389  | 91,850  | 2,63                  | 92,228 (28/12/2004)           |
| ES0000011801 C EST CUP-0 31.01.08 | 1              | 4,24               | 92,298            | 92,298  | 92,298  | 2,63                  | 92,298 (27/12/2004)           |
| ES0000011819 C EST CUP-0 31.01.09 | 5              | 24,00              | 89,132            | 89,295  | 89,050  | 2,85                  | 89,295 (27/12/2004)           |
| ES0000012890 N EST CUP-0 31.01.09 | 1              | 1,50               | 88,740            | 88,740  | 88,740  | 2,92                  | 88,740 (02/12/2004)           |
| ES0000012122 N EST CUP-0 30.07.09 | 4              | 12,00              | 87,621            | 87,669  | 87,577  | 2,90                  | 87,669 (13/12/2004)           |
| ES0000012221 C EST CUP-0 30.07.09 | 1              | 0,30               | 87,775            | 87,775  | 87,775  | 2,87                  | 87,775 (16/12/2004)           |
| ES0000011827 C EST CUP-0 31.01.10 | 3              | 0,66               | 86,274            | 86,304  | 86,112  | 2,93                  | 86,274 (16/12/2004)           |
| ES0000012296 N EST CUP-0 31.01.10 | 1              | 3,00               | 85,650            | 85,650  | 85,650  | 3,06                  | 85,650 (06/12/2004)           |
| ES0000012320 C EST CUP-0 30.07.11 | 1              | 0,04               | 80,374            | 80,374  | 80,374  | 3,38                  | 80,374 (30/12/2004)           |
| ES0000011843 C EST CUP-0 31.01.12 | 5              | 21,85              | 78,850            | 78,996  | 78,574  | 3,40                  | 78,996 (23/12/2004)           |
| ES0000012809 N EST CUP-0 30.07.12 | 1              | 3,00               | 76,694            | 76,694  | 76,694  | 3,54                  | 76,694 (06/12/2004)           |

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## XXI. OPERACIONES DE COMPRAVENTA SIMPLE AL CONTADO - RESUMEN MENSUAL DICIEMBRE 2004

## 1. DEUDA DEL ESTADO

| E M I S I O N                     | NUMERO OPERACS | IMPORTE CONTRATADO | PRECIO (EX-CUPON) |        |        | RENTDO. INTERNO MEDIO | ANTERIOR PRECIO MEDIO (FECHA) |
|-----------------------------------|----------------|--------------------|-------------------|--------|--------|-----------------------|-------------------------------|
|                                   |                |                    | MEDIO             | MAXIMO | MINIMO |                       |                               |
| ES0000011702 N EST CUP-0 31.01.13 | 9              | 29,00              | 75,193            | 75,739 | 74,487 | 3,57                  | 75,643 (14/12/2004)           |
| ES0000011850 C EST CUP-0 31.01.13 | 4              | 20,75              | 75,629            | 75,640 | 75,618 | 3,51                  | 75,640 (23/12/2004)           |
| ES0000012346 C EST CUP-0 30.07.13 | 1              | 0,18               | 74,000            | 74,000 | 74,000 | 3,57                  | 74,000 (22/12/2004)           |
| ES0000012353 C EST CUP-0 30.07.14 | 3              | 2,17               | 69,908            | 70,531 | 68,840 | 3,79                  | 70,352 (17/12/2004)           |
| ES0000011892 C EST CUP-0 31.01.15 | 2              | 2,02               | 69,627            | 69,647 | 69,606 | 3,65                  | 69,606 (27/12/2004)           |
| ES0000011900 C EST CUP-0 31.01.16 | 1              | 0,02               | 66,633            | 66,633 | 66,633 | 3,72                  | 66,633 (16/12/2004)           |
| ES0000011918 C EST CUP-0 31.01.17 | 5              | 58,62              | 63,447            | 63,711 | 63,301 | 3,83                  | 63,711 (27/12/2004)           |
| ES0000012817 N EST CUP-0 30.07.17 | 1              | 3,00               | 60,510            | 60,510 | 60,510 | 4,05                  | 60,510 (06/12/2004)           |
| ES0000011934 C EST CUP-0 31.01.19 | 5              | 21,87              | 57,633            | 58,004 | 57,434 | 3,99                  | 57,460 (23/12/2004)           |
| ES0000011942 C EST CUP-0 31.01.20 | 4              | 9,08               | 54,833            | 54,845 | 54,821 | 4,06                  | 54,845 (23/12/2004)           |
| ES0000011959 C EST CUP-0 31.01.21 | 4              | 5,47               | 52,282            | 52,294 | 52,270 | 4,11                  | 52,294 (23/12/2004)           |
| ES0000011967 C EST CUP-0 31.01.22 | 4              | 21,92              | 49,565            | 49,579 | 49,551 | 4,19                  | 49,579 (23/12/2004)           |
| ES0000011975 C EST CUP-0 31.01.23 | 4              | 41,75              | 47,243            | 47,256 | 47,229 | 4,23                  | 47,256 (23/12/2004)           |
| ES0000011983 C EST CUP-0 31.01.24 | 4              | 29,66              | 44,830            | 44,843 | 44,817 | 4,29                  | 44,843 (23/12/2004)           |
| ES0000011991 C EST CUP-0 31.01.25 | 4              | 11,64              | 42,983            | 42,998 | 42,968 | 4,29                  | 42,998 (23/12/2004)           |
| ES0000012007 C EST CUP-0 31.01.26 | 4              | 23,27              | 40,961            | 40,971 | 40,951 | 4,32                  | 40,971 (23/12/2004)           |
| ES0000012023 C EST CUP-0 31.01.27 | 5              | 32,88              | 39,095            | 39,247 | 39,007 | 4,34                  | 39,030 (23/12/2004)           |
| ES0000012031 C EST CUP-0 31.01.28 | 4              | 23,17              | 37,312            | 37,325 | 37,298 | 4,36                  | 37,325 (23/12/2004)           |
| ES0000011876 N EST CUP-0 31.01.29 | 1              | 3,00               | 34,113            | 34,113 | 34,113 | 4,56                  | 34,113 (06/12/2004)           |
| ES0000012049 C EST CUP-0 31.01.29 | 5              | 12,90              | 35,634            | 35,732 | 35,571 | 4,37                  | 35,600 (23/12/2004)           |
| ES0L00412178 L EST CUP-0 17.12.04 | 47             | 936,37             | 99,965            | 99,994 | 99,918 | 2,05                  | 99,994 (16/12/2004)           |
| ES0L00502184 L EST CUP-0 18.02.05 | 172            | 2.871,14           | 99,658            | 99,743 | 99,532 | 2,04                  | 99,720 (30/12/2004)           |
| ES0L00504222 L EST CUP-0 22.04.05 | 61             | 812,57             | 99,286            | 99,372 | 99,119 | 2,05                  | 99,361 (29/12/2004)           |
| ES0L00506177 L EST CUP-0 17.06.05 | 54             | 542,70             | 98,964            | 99,051 | 98,774 | 2,11                  | 99,032 (30/12/2004)           |
| ES0L00508199 L EST CUP-0 19.08.05 | 37             | 59,77              | 98,571            | 98,652 | 98,388 | 2,14                  | 98,644 (30/12/2004)           |
| ES0L00510211 L EST CUP-0 21.10.05 | 34             | 196,11             | 98,170            | 98,245 | 98,090 | 2,21                  | 98,245 (30/12/2004)           |
| ES0L00512233 L EST CUP-0 23.12.05 | 33             | 237,15             | 97,803            | 97,855 | 97,567 | 2,21                  | 97,819 (29/12/2004)           |
| ES0L00602174 L EST CUP-0 17.02.06 | 13             | 86,97              | 97,469            | 97,501 | 97,340 | 2,24                  | 97,481 (30/12/2004)           |
| ES0L00604212 L EST CUP-0 21.04.06 | 17             | 84,50              | 97,017            | 97,078 | 96,878 | 2,26                  | 97,072 (24/12/2004)           |
| ES0L00606233 L EST CUP-0 23.06.06 | 39             | 403,86             | 96,600            | 96,694 | 96,409 | 2,31                  | 96,559 (30/12/2004)           |
| T O T A L E S                     | 3.928          | 44.979,33          |                   |        |        |                       |                               |

## 2. DEUDA DE COMUNIDADES AUTONOMAS Y OTROS EMISORES

| E M I S I O N                     | NUMERO OPERACS | IMPORTE CONTRATADO | PRECIO (EX-CUPON) |         |         | RENTDO. INTERNO MEDIO | ANTERIOR PRECIO MEDIO (FECHA) |
|-----------------------------------|----------------|--------------------|-------------------|---------|---------|-----------------------|-------------------------------|
|                                   |                |                    | MEDIO             | MAXIMO  | MINIMO  |                       |                               |
| ES0000105652 O VAL 6.25 15.12.07  | 1              | 0,00               | 109,810           | 109,810 | 109,810 | 2,77                  | 109,810 (20/12/2004)          |
| ES0001352170 O GAL IND. 03.12.08  | 1              | 15,00              | 99,920            | 99,920  | 99,920  | 2,26                  | 99,920 (22/12/2004)           |
| ES0000090458 B AND 3.45 17.02.09  | 1              | 20,00              | 101,600           | 101,600 | 101,600 | 3,04                  | 101,600 (01/12/2004)          |
| ES0000101164 O MAD 4.39 26.03.09  | 1              | 12,00              | 105,900           | 105,900 | 105,900 | 2,90                  | 105,900 (17/12/2004)          |
| ES0001350075 O CCM 6.00 31.01.10  | 1              | 11,37              | 113,900           | 113,900 | 113,900 | 3,02                  | 113,900 (17/12/2004)          |
| ES0501350039 P CCM CUP-0 08.04.05 | 2              | 4,00               | 99,259            | 99,272  | 99,246  | 2,21                  | 99,272 (02/12/2004)           |

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**XXI. OPERACIONES DE COMPRAVENTA SIMPLE AL CONTADO - RESUMEN MENSUAL DICIEMBRE 2004**

## 2. DEUDA DE COMUNIDADES AUTONOMAS Y OTROS EMISORES

| E M I S I O N                    | NUMERO OPERACS | IMPORTE CONTRATADO | PRECIO (EX-CUPON) |         |         | RENTDO. INTERNO MEDIO | ANTERIOR PRECIO MEDIO (FECHA) |
|----------------------------------|----------------|--------------------|-------------------|---------|---------|-----------------------|-------------------------------|
|                                  |                |                    | MEDIO             | MAXIMO  | MINIMO  |                       |                               |
| ES0200130278 O ICO 6.75 02.01.07 | 3              | 0,55               | 108,123           | 108,240 | 107,950 | 2,64                  | 108,180 (10/12/2004)          |
| ES0200130351 O ICO 6.00 07.07.07 | 4              | 0,27               | 108,085           | 108,230 | 107,710 | 2,71                  | 107,710 (29/12/2004)          |
| ES0200130435 O ICO 5.00 18.12.08 | 1              | 0,00               | 107,600           | 107,600 | 107,600 | 2,98                  | 107,600 (01/12/2004)          |
| T O T A L E S                    | 15             | 63,20              |                   |         |         |                       |                               |

## 3. DEUDA PUBLICA. RESUMEN POR PLAZOS DE VIDA RESIDUAL

| PLAZOS          | DEUDA DEL ESTADO |            | DEUDA COMUNIDADES AUTONOMAS |            | D. OTROS EMISORES Y PAG. CCAA |            |
|-----------------|------------------|------------|-----------------------------|------------|-------------------------------|------------|
|                 | IMPORTE NOMINAL  | TIPO MEDIO | IMPORTE NOMINAL             | TIPO MEDIO | IMPORTE NOMINAL               | TIPO MEDIO |
| HASTA 6 MESES   | 6.473,70         | 2,07       | -                           | -          | 4,00                          | 2,21       |
| 6 A 12 MESES    | 1.617,85         | 2,16       | -                           | -          | -                             | -          |
| 1 A 2 AÑOS      | 4.300,68         | 2,28       | -                           | -          | -                             | -          |
| DE 2 A 4 AÑOS   | 9.676,27         | 2,58       | 15,00                       | 2,51       | 0,82                          | 2,69       |
| DE 4 A 8 AÑOS   | 10.853,64        | 3,07       | 43,37                       | 3,00       | 0,00                          | 2,98       |
| DE 8 A 12 AÑOS  | 9.303,20         | 3,59       | -                           | -          | -                             | -          |
| DE 12 A 20 AÑOS | 1.686,99         | 3,84       | -                           | -          | -                             | -          |
| MAS DE 20 AÑOS  | 1.067,01         | 4,26       | -                           | -          | -                             | -          |

**XXIII. OPERACIONES DE COMPRAVENTA DOBLE - RESUMEN MENSUAL DICIEMBRE 2004**

## 1. OPERACIONES CON COMPROMISO DE RECOMPRA. DEUDA PUBLICA. RESUMEN POR PLAZOS

| PLAZOS         | DEUDA DEL ESTADO |            |             |             | DEUDA DE COMUNIDADES AUTONOMAS |            |             |             | DEUDA OTROS EMISORES Y PAG. CCAA |            |             |             |
|----------------|------------------|------------|-------------|-------------|--------------------------------|------------|-------------|-------------|----------------------------------|------------|-------------|-------------|
|                | IMPORTE EFECTIVO | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO | IMPORTE EFECTIVO               | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO | IMPORTE EFECTIVO                 | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO |
| DIA A DIA      | 5.012,51         | 2,03       | 2,07        | 1,80        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| HASTA 1 SEMANA | 1.164,20         | 2,00       | 2,10        | 1,75        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| HASTA 1 MES    | 27,11            | 2,05       | 2,07        | 2,02        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| MAS DE 1 MES   | 1,60             | 2,04       | 2,04        | 2,04        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| TOTALES        | 6.205,42         |            |             |             | 0,00                           |            |             |             | 0,00                             |            |             |             |

## 3. SIMULTANEAS AL CONTADO. DEUDA PUBLICA. RESUMEN POR PLAZOS

| PLAZOS         | DEUDA DEL ESTADO |            |             |             | DEUDA DE COMUNIDADES AUTONOMAS |            |             |             | DEUDA OTROS EMISORES Y PAG. CCAA |            |             |             |
|----------------|------------------|------------|-------------|-------------|--------------------------------|------------|-------------|-------------|----------------------------------|------------|-------------|-------------|
|                | IMPORTE NOMINAL  | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO | IMPORTE NOMINAL                | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO | IMPORTE NOMINAL                  | TIPO MEDIO | TIPO MAXIMO | TIPO MINIMO |
| DIA A DIA      | 364.328,02       | 2,02       | 2,35        | 1,00        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| HASTA 1 SEMANA | 129.730,75       | 2,02       | 2,22        | 0,50        | 2,22                           | 2,06       | 2,06        | 2,06        | -                                | -          | -           | -           |
| HASTA 1 MES    | 23.404,26        | 2,04       | 2,13        | 1,00        | 15,68                          | 2,06       | 2,07        | 2,06        | -                                | -          | -           | -           |
| MAS DE 1 MES   | 2.504,61         | 2,07       | 2,22        | 1,92        | -                              | -          | -           | -           | -                                | -          | -           | -           |
| TOTALES        | 519.967,64       |            |             |             | 17,90                          |            |             |             | -                                |            |             |             |