

	Annual data			Quarterly data						Monthly data									
	2021	2022	2023	22 Q4	23 Q1	23 Q2	23 Q3	23 Q4	24 Q1	Jul 23	Aug 23	Sep 23	Oct 23	Nov 23	Dec 23	Jan 24	Feb 24	Mar 24	Apr 24
EUROPEAN UNION																			
1. ECONOMIC ACTIVITY: GDP (QNA)	6.2	3.5	0.5	1.8	1.2	0.6	0.1	0.2	...	...	...	...	...	...	...	...	...	...	...
2. PRICES																			
Harmonised index of consumer prices (HICP)	2.9	9.2	6.4	11.0	9.4	7.2	5.7	3.4	2.8	6.1	5.9	4.9	3.6	3.1	3.4	3.1	2.8	2.6	...
HICP excl. fresh food and energy	1.8	5.8	7.0	7.8	8.5	7.9	6.8	4.9	3.7	7.4	6.9	6.1	5.5	4.7	4.3	4.0	3.7	3.3	...
UNITED KINGDOM																			
1. PRIVATE CONSUMPTION (QNA)	8.8	5.3	0.3	0.2	0.3	0.3	0.3	0.3	...	...	...	...	...	...	...	...	...	...	...
2. GOVERNMENT CONSUMPTION (QNA)	15.8	2.4	0.6	-1.7	-3.5	1.3	1.9	2.5	...	...	...	...	...	...	...	...	...	...	...
3. GFCF (QNA)	8.3	8.0	2.2	8.0	5.0	3.3	0.1	0.5	...	...	...	...	...	...	...	...	...	...	...
4. STOCKS (QNA)	-0.2	1.0	-0.9	0.2	-1.6	-1.4	0.0	-0.5	...	...	...	...	...	...	...	...	...	...	...
5. EXTERNAL TRADE IN																			
GOODS AND SERVICES (QNA)																			
Exports of goods and services (QNA)	5.4	9.1	-0.1	8.9	10.2	3.9	-6.5	-7.6	...	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA)	7.7	14.8	-1.5	8.7	-1.8	-2.0	-0.7	-1.5	...	...	...	...	...	...	...	...	...	...	...
6. ECONOMIC ACTIVITY: GDP (QNA)	9.6	4.5	0.1	0.6	0.3	0.2	0.2	-0.2	...	...	...	...	...	...	...	...	...	...	...
7. LABOUR MARKET																			
Unemployment rate (% of labour force)	5.7	4.0	3.9	3.9	3.9	3.9	4.0	4.0	4.0	4.0	3.9	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0
8. GDP DEFLATOR (QNA)	-0.2	5.2	7.1	7.5	7.8	8.2	7.4	5.1	...	...	...	...	...	...	...	...	...	...	...
Retail prices excl. mortgage interest payments	4.2	11.5	8.7	13.4	12.7	10.1	7.8	4.3	3.5	7.9	7.8	7.6	4.8	4.1	4.0	3.8	3.5	3.3	...
HICP	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...
9. MONETARY AND FINANCIAL VARIABLES																			
Bank of England repo rate	0.3	3.5	5.3	3.5	4.3	5.0	5.3	5.3	5.3	5.0	5.3	5.3	5.3	5.3	5.3	5.3	5.3	5.3	5.3
3-month interest rate	0.1	2.0	4.9	3.6	4.1	4.8	5.5	5.4	5.2	5.5	5.5	5.5	5.4	5.3	5.3	5.2	5.2	5.2	5.2
10-year interest rate	0.7	2.4	4.0	3.6	3.5	4.0	4.5	4.2	4.0	4.4	4.5	4.4	4.6	4.3	3.8	3.9	4.1	4.1	4.2
Equity market index (FTSE 100)	14.3	0.9	...	0.9	2.4	1.1	2.1	-100.0	...	3.3	-100.0	2.1	0.5	0.4	-100.0	...	...	...	...
Nominal EER vis-à-vis industrial economies	79.7	78.3	77.8	76.4	76.2	77.9	79.0	78.2	79.3	79.3	79.2	78.5	77.7	78.0	78.7	79.0	79.3	79.5	...
UNITED STATES																			
1. PRIVATE CONSUMPTION (QNA)	8.6	2.5	2.2	1.2	2.1	1.8	2.2	2.7	2.4	...	...	...	...	...	...	...	...	...	...
Personal saving/income	11.1	3.3	4.5	3.2	4.8	5.1	4.3	4.0	3.6	4.4	4.5	3.9	4.0	4.0	3.9	4.1	3.6	3.2	...
2. PUBLIC EXPENDITURE (QNA)	-0.3	-0.9	4.1	0.8	2.7	4.1	4.8	4.6	3.7	...	...	...	...	...	...	...	...	...	...
General government balance (% of GDP)	-11.0	-5.5	-6.5	-6.4	-10.1	-4.3	-4.4	-7.3	-7.8	...	...	...	...	...	...	...	...	...	...
3. PRIVATE GFCF (QNA)	7.2	1.3	0.7	-0.8	-1.8	-0.5	1.3	3.6	4.2	...	...	...	...	...	...	...	...	...	...
4. STOCKS (QNA)	0.2	0.5	-0.4	-0.3	-0.8	-0.4	0.0	-0.4	0.0	...	...	...	...	...	...	...	...	...	...
5. EXTERNAL TRADE IN																			
GOODS AND SERVICES (QNA)																			
Exports of goods and services (QNA)	7.1	7.0	2.7	4.3	7.3	2.1	-0.4	1.8	0.3	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA)	15.2	8.7	-1.7	2.1	-1.0	-3.9	-1.7	-0.1	1.3	...	...	...	...	...	...	...	...	...	...
Trade balance. Cumulative balance in \$bn	-841.6	-951.2	-779.8	-213.5	-199.9	-201.9	-185.9	-192.0	...	-65.0	-58.9	-61.9	-65.2	-62.7	-64.2	-67.6	-68.9	...	...
Current-account balance (% of GDP)	-3.5	-3.8	-3.0	-3.3	-3.2	-3.2	-2.8	-2.8	...	...	...	...	...	...	...	...	...	...	...
6. ECONOMIC ACTIVITY: GDP (QNA)	5.9	1.9	2.5	0.7	1.7	2.4	2.9	3.1	3.0	...	...	...	...	...	...	...	...	...	...
Industrial production	4.8	3.4	0.2	1.8	0.9	0.0	-0.1	0.1	-0.3	0.1	-0.1	-0.2	-0.8	-0.1	1.1	-0.7	-0.3	-0.0	...
NAPM index	1.9	-1.6	-1.4	-2.3	-2.3	-1.9	-1.1	-0.4	0.4	-1.3	-1.1	-0.8	-0.6	-0.4	-0.2	0.1	0.3	0.7	...

	Annual data			Quarterly data						Monthly data									
	2021	2022	2023	22 Q4	23 Q1	23 Q2	23 Q3	23 Q4	24 Q1	Jul 23	Aug 23	Sep 23	Oct 23	Nov 23	Dec 23	Jan 24	Feb 24	Mar 24	Apr 24
UNITED STATES (cont.)																			
7. LABOUR MARKET																			
Non-farm employment	3.2	4.3	2.3	3.3	2.8	2.5	2.1	1.9	1.8	2.1	2.0	2.0	1.9	1.9	2.0	1.8	1.8	1.9	...
Unemployment rate (% of labour force) . . .	5.3	3.6	3.6	3.6	3.5	3.6	3.7	3.7	3.8	3.5	3.8	3.8	3.8	3.7	3.7	3.7	3.9	3.8	...
Productivity/hour: non-farm sector	1.4	-1.9	1.4	-1.9	-0.7	1.2	2.3	2.6	...	...	...	...	...	...	...	...	...	...	...
Unit labour costs: non-farm sector	3.1	5.7	3.0	4.4	4.1	3.6	1.9	2.5	...	...	...	...	...	...	...	...	...	...	...
8. GDP DEFLATOR (QNA)																			
Consumer prices	4.7	8.0	4.1	7.1	5.8	4.0	3.5	3.2	3.2	3.2	3.7	3.7	3.2	3.1	3.4	3.1	3.2	3.5	...
CPI excluded food and energy	3.6	6.2	4.8	6.0	5.5	5.2	4.4	4.0	3.8	4.7	4.4	4.1	4.0	4.0	3.9	3.9	3.8	3.8	...
Producer prices	7.0	9.5	2.0	7.3	4.4	1.2	1.6	1.0	1.6	1.1	1.9	1.8	1.1	0.8	1.1	1.1	1.6	2.1	...
9. MONETARY AND FINANCIAL VARIABLES																			
Federal funds target rate	0.3	4.5	4.5	4.5	5.0	5.3	4.5	4.5	5.5	5.5	4.5	4.5	4.5	5.5	4.5	5.5	5.5	5.5	5.5
3-month interest rate	0.1	2.5	5.3	4.5	4.8	5.3	5.5	5.5	5.3	5.4	5.5	5.5	5.6	5.5	5.4	5.3	5.3	5.3	5.3
10-year interest rate	1.4	3.0	4.0	3.9	3.7	3.6	4.1	4.5	4.2	3.9	4.2	4.4	4.9	4.5	4.1	4.1	4.3	4.3	4.6
Equity market index (S&P 500)	26.9	-19.4	24.4	-19.4	7.0	15.9	11.7	24.4	-100.0	19.5	15.5	11.7	12.9	-100.0	24.4	-100.0	-100.0	-100.0	9.8
Nominal EER vis-à-vis industrial economies .	92.6	102.9	103.2	107.3	103.0	102.4	103.0	104.5	103.5	101.3	103.0	104.8	106.1	104.7	102.7	102.8	104.0	103.7	...
JAPAN																			
1. PRIVATE CONSUMPTION (QNA)																			
	0.9	2.2	0.6	1.0	3.0	0.3	-0.1	-0.5	...	...	...	...	...	...	...	...	...	...	...
2. GOVERNMENT CONSUMPTION (QNA)																			
General government balance (% of GDP)	3.4	1.7	0.9	2.1	1.6	0.8	1.0	0.1	...	...	...	...	...	...	...	...	...	...	...
3. GFCF (CNTR)																			
	0.1	-1.3	2.0	0.4	3.2	2.3	0.4	2.2	...	...	...	...	...	...	...	...	...	...	...
4. EXTERNAL TRADE IN																			
GOODS AND SERVICES (QNA)																			
Exports of goods and services (QNA)	12.8	5.3	3.0	7.6	2.1	3.7	2.5	3.7	...	...	...	...	...	...	...	...	...	...	...
Imports of goods and services (QNA)	5.3	7.9	-1.3	10.0	3.7	-1.4	-5.0	-2.6	...	...	...	...	...	...	...	...	...	...	...
Current-account balance (\$bn)	195.3	84.5	153.3	18.7	19.1	44.3	45.4	44.5	...	19.7	11.4	14.3	18.3	13.3	12.9	18.8	9.2	...	...
5. ECONOMIC ACTIVITY: GDP (QNA)																			
	2.8	0.9	1.9	0.7	2.4	2.3	1.6	1.3	...	...	...	...	...	...	...	...	...	...	...
6. LABOUR MARKET																			
Unemployment rate	2.8	2.6	2.6	2.5	2.6	2.6	2.6	2.5	...	2.6	2.6	2.6	2.5	2.5	2.5	2.4	2.6	...	...
7. GDP DEFLATOR (QNA)																			
Consumer prices (CPI)	-0.2	2.5	3.3	3.9	3.7	3.4	3.2	2.9	2.5	3.3	3.1	3.0	3.3	2.9	2.6	2.1	2.8	2.7	...
8. MONETARY AND FINANCIAL VARIABLES																			
Official interest rate (overnight)	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
3-month interest rate	-0.3	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2
10-year interest rate	0.1	0.2	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...
Equity market index (NIKKEI)	4.9	-9.4	28.2	-9.4	7.5	27.2	-83.6	28.2	20.6	27.1	25.0	-83.6	18.3	28.3	28.2	8.4	17.0	20.6	13.4
Nominal EER vis-à-vis industrial economies .	102.8	91.2	84.4	86.0	89.8	85.9	81.6	80.3	79.4	82.9	81.4	80.6	80.1	79.1	81.6	80.4	79.0	78.7	...
LATIN AMERICA																			
BRAZIL																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
	5.0	3.0	2.9	2.7	4.2	3.5	2.0	2.1	...	...	...	...	...	...	...	...	...	...	...
2. LABOUR MARKET: Unemployment rate																			
	13.5	9.5	8.0	8.1	8.6	8.3	7.8	7.5	...	7.9	7.8	7.7	7.6	7.5	7.4	7.6	7.8	...	...
3. PRICES: Consumer prices																			
	8.3	9.3	4.6	6.1	5.3	3.8	4.6	4.7	4.3	4.0	4.6	5.2	4.8	4.7	4.6	4.5	4.5	3.9	...
4. CURRENT-ACCOUNT BALANCE																			
Trade balance (\$bn)	36.4	44.2	80.6	9.6	12.4	24.9	21.7	21.5	...	6.5	7.7	7.5	7.6	6.7	7.2	4.3	3.4	...	...
Currency reserves (\$bn)	362.2	324.7	355.0	324.7	341.2	343.6	340.3	355.0	...	345.5	344.2	340.3	340.2	348.4	355.0	355.1	352.7	...	...

	Annual data			Quarterly data						Monthly data									
	2021	2022	2023	22 Q4	23 Q1	23 Q2	23 Q3	23 Q4	24 Q1	Jul 23	Aug 23	Sep 23	Oct 23	Nov 23	Dec 23	Jan 24	Feb 24	Mar 24	Apr 24
BRAZIL (cont.)																			
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Equity market index	-12.5	2.2	26.1	2.2	-4.2	11.0	8.8	26.1	-4.5	14.6	8.8	8.8	6.4	19.7	26.1	-4.8	-3.8	-4.5	-5.7
Exchange rate against the US dollar	5.4	5.1	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...
MEXICO																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
2. LABOUR MARKET: Unemployment rate																			
3. PRICES: Consumer prices																			
4. CURRENT-ACCOUNT BALANCE																			
Trade balance (\$bn)	-10.8	-26.9	-5.5	-1.2	-4.8	-1.5	-3.7	4.6	-2.8	-0.9	-1.4	-1.5	-0.3	0.6	4.2	-4.3	-0.6	2.1	...
Currency reserves (\$bn)	202.4	199.1	212.8	199.1	202.3	203.2	203.8	212.8	217.2	204.1	204.2	203.8	204.4	206.8	212.8	213.3	213.7	217.2	...
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Equity market index	20.9	-9.0	19.2	-9.0	11.2	10.4	5.0	19.2	-0.4	13.1	10.3	5.0	1.7	9.5	19.2	-3.9	-0.4	-0.4	-0.2
Exchange rate against the US dollar	20.3	20.3	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...
ARGENTINA																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
2. LABOUR MARKET: Unemployment rate																			
3. PRICES: Consumer prices																			
4. CURRENT-ACCOUNT BALANCE																			
Trade balance (\$bn)	14.7	6.9	-6.9	4.3	-1.3	-3.2	-2.4	0.0	4.3	-0.7	-1.0	-0.8	-0.4	-0.6	1.0	0.8	1.4	2.1	...
Currency reserves (\$bn)	36.4	41.2	19.0	41.2	35.1	24.1	23.3	19.0	22.7	20.6	24.0	23.3	18.7	17.5	19.0	23.6	22.6	22.7	...
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Equity market index	63.0	142.0	360.1	142.0	21.6	110.9	178.4	360.1	30.5	126.2	223.4	178.4	186.6	302.5	360.1	35.6	9.1	30.5	37.6
Exchange rate against the US dollar for small transactions (exchange houses)	99.7	135.8	308.2	169.4	199.7	241.8	328.1	474.1	888.8	279.1	334.9	370.0	370.0	373.4	703.0	877.5	884.5	906.2	910.0
CHILE																			
1. ECONOMIC ACTIVITY: GDP (QNA)																			
2. LABOUR MARKET: Unemployment rate																			
3. PRICES: Consumer prices																			
4. CURRENT-ACCOUNT BALANCE																			
Trade balance (\$bn)	10.3	3.7	15.3	3.8	6.4	3.2	1.9	3.8	5.9	0.6	0.5	0.9	0.7	1.3	1.8	2.6	1.5	1.8	...
Currency reserves (\$bn)	51.3	39.2	46.4	39.2	39.3	39.5	41.4	46.4	45.7	40.7	41.1	41.4	42.6	43.2	46.4	47.1	46.6	45.7	...
5. BUDGET BALANCE (% of GDP)																			
6. MONETARY AND FINANCIAL VARIABLES																			
Equity market index . . . . .	...	...	14.2	...	-0.1	7.4	7.5	14.2	2.2	17.9	10.5	7.5	-0.7	6.1	14.2	-3.4	2.2	2.2	6.6
Exchange rate against the US dollar	760.6	822.4	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...